

SURYALAKSHMI COTTON MILLS LTD

(AN IS/ISO 9001 : 2015 & ISO 14001 : 2015 CERTIFIED COMPANY)

Date: 11/12/2021

To

The Department of Listing Compliance
BSE Ltd.

P J Towers, Dalal Street,
Mumbai - 400001.

Kind attention: Mr. Rakesh Parekh

Dear Sir,

We refer to your mail dated 10/12/2021 and are attaching herewith the revised Annexure - 1 & II. The post event (release of encumbrance) holding of Mr. Vedant Agarwal's encumbered shares is nil. The Annexure -1 previously filed has been rectified to reflect the post release holding of encumbered shares nil. Hope you will find the same in order.

Thanking You,



Yours faithfully,
PARITOSH AGARWAL
MANAGING DIRECTOR

GOVERNMENT RECOGNISED EXPORT HOUSE

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ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SURYALAKSHMI COTTON MILLS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NSE & BSE
Date of reporting	11/12/2021
Name of the Promoter(s) or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Sri. Paritosh Agarwal on behalf of all Promoters

Details of the Creation / Release of encumbrance:

Name of promoters(s) or PACs with him	Promoters holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)]/ release [(2)-(3)]/ Invocation [(1)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date(s) of Release	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reason for encumbrance	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Sri. Vedant Agarwal	1717164	10.30	1717164	10.30	Release of pledge - 1717164 equity shares	28/08/2021	Release	Collateral for loans availed by the Company	1717164	10.30	(SBI) State Bank of India	0	0


Signature of Authorized Signatory

Place: Secunderabd

Date: 11/12/2021

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SURYALAKSHMI COTTON MILLS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NSE & BSE
Date of reporting	11/12/2021
Name of the Promoter(s) or PAC on whose shares encumbrance has been created/ invoked/ released	Sri. Paritosh Agarwal on behalf of all Promoters

Details of the Creation of encumbrance:

Name of promoters(s) or PACs with him	Promoters holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ Invocation [(1)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release /Invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reason for encumbrance	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Sri. Vedant Agarwal	1717164	10.30	0	0.00	Creation-pledge of 1717164 equity shares	03/09/2021	pledge	Collateral for loans availed by the Company	1717164	10.30	SBI Cap Trustee Limited	1717164	10.30


Signature of Authorized Signatory

Place: Secunderabd
Date: 11/12/2021

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – 1 prescribed by way of circular dated August 05, 2015)

Name of listed company	Suryalakshmi Cotton Mills Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1. Sri Vedant Agarwal
Total promoter shareholding in the listed company	No. of shares -9326889 % of total share capital -55.94%
Encumbered shares as a % of promoter shareholding	10.30
Whether encumbered share is 50% or more of promoter shareholding	NO Together with the encumbrance of shares already disclosed on 17/08/2021 and 28/08/2021 by PAC's, total Percentage (%) of encumbrance crosses 50% with this disclosure.
Whether encumbered share is 20% or more of total share capital	NO Together with the encumbrance of shares already disclosed on 17/08/2021 and 28/08/2021 by PAC's, Percentage (%) of encumbrance crosses 20% with this disclosure.



Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 03/09/2021)		Encumbrance 2 (Add columns for each event/agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE		
No. and % of shares encumbered	No. of shares:	% of total share capital:	
Sri. Vedant Agarwal	1717164	10.30	



Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 03/09/2021)	
Specific details about the encumbrance	Name of the entity in whose favor shares encumbered (X)	SBI CAP TRUSTEE COMPANY LIMITED	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity.	YES/NO YES	
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. 2. ... Other entities (if any) - 1. 2. ...	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, providedetails about the instrument, including credit rating	NO	



		Encumbrance (Date of creation of encumbrance: 03/09/2021)	
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	96933908	
	Amount involved (against which shares have been encumbered) (B)	Rs. 334.73 Crores	
	Ratio of A / B	0.029	
End use Of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NO	
	(b) For the benefit of listed company	YES	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	As Collateral Security for loans availed by the Company	



Signature of Authorised Signatory:

Place: secunderabd

Date: 11/12/2021