30th June 2020.

National Stock Exchange of India Limited,

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (East),

Mumbai-400051.

BSE Limited,

P.J. Towers,

Dalal Street.

Mumbai-400001.

Dear Sirs.

Sub.: <u>Disclosures pertaining to change in shareholding of Promoter / Promoter Group and Persons Acting in Concert pursuant to acquisition of securities of Suzlon Energy Limited by way of preferential allotment.</u>

This is to inform that Tanti Holdings Private Limited, an entity forming part of the Promoter / Promoter Group of Suzlon Energy Limited ("SEL") has acquired, by way of preferential allotment, 40,80,77,000 fully paid-up equity shares of SEL having a face value of Rs.2/- each for cash at an issue price of Rs.2.45 per equity share and the Persons Acting in Concert ("PACs") with promoters of SEL have acquired 20,40,77,000 fully paid-up equity shares of SEL having a face value of Rs.2/- each for cash at an issue price of Rs.2.45 per equity share and 4,998 fully paid up Compulsorily Convertible Debentures (hereinafter referred to as the "CCDs") having a face value of Rs.1,00,000/- each for cash at par representing 20,39,98,368 equity shares of Rs.2/- each.

In the context, enclosed please find following disclosures in the prescribed form in the matter of change in the shareholding of the Promoter / Promoter Group and PACs pursuant to acquisition of securities of SEL by way of preferential allotment:

- Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by the Promoter / Promoter Group of SEL; and
- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
  Regulations, 2011 by the Promoter / Promoter Group of SEL for acquisition of securities by
  Promoters and PACs.

Thanking you,

Yours faithfully,

Vinod R. Tanti,

Authorised Signatory for and on behalf of

Promoter / Promoter Group of SEL.

Encl.: As Above.

C.C.: Suzlon Energy Limited, "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex,

Navrangpura, Ahmedabad-380009.

# Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

# PART-A

	allotment of Equity Shares of Rs.2/- each and Compulsori	ij comremine Bener	111111111111111111111111111111111111111	- eacn)	
1	Name of the Target Company (TC)	SUZLON ENERGY	LIMITED ("SEL")	<u> </u>	
2	Name(s) of the acquirer	Promoters and PACs	as per list given belov	v	
	Acquirer 1 - Promoter	Tanti Holdings Priv	ate Limited (THPL)		
	Acquirer 2 - PAC	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in			
		the capacity of partners of M/s. GEE SIX Enterprises			
	Acquirer 3 - PAC	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w.			
	•	Kumud S. Shanghvi:	n the capacity of parti	ners of M/s. Sunrise	
	Acquirer 4 - PAC S	Associates			
		Shanghvi Finance Pv	t. Ltd. J/w. Aditya Me	disales Ltd. J/w.	
			the capacity of partn		
		Goldenstar Enterpris			
	Acquirer 5 - PAC	Shanohvi Finance Pv	t. Ltd. J/w. Aditya Me	disales Ltd I/w	
			e capacity of partners		
		Resources	e capacity of paramers	OI IVE S. I TOME CI	
	Acquirer 6 - PAC		l. J/w. M J Pharmaceu	ticals Put I td I/w	
	radimer of the		in the capacity of parti		
		Vision	in the capacity of part	icis of ivi s. Expert	
	Acquirer 7 - PAC	Aalok D. Shanghvi			
	Acquirer 8 - PAC	Vibha Shanghvi			
	Acquirer 9 - PAC	Vidhi D. Shanghvi			
	Acquirer 10 - PAC	Neostar Developers I	T.P		
	Acquirer 11 - PAC	Real Gold Developer			
	Acquirer 12 - PAC	Suraksha Buildwell LLP			
	Acquirer 13 - PAC	Sudhir V. Valia			
	Acquirer 14 - PAC	Raksha S. Valia			
	Acquirer 15 - PAC	Vijay M. Parekh			
	Acquirer 16 - PAC	Paresh M. Parekh			
3	Whether the acquirer belongs to Promoter / Promoter Group	Yes, Acquirer 1 belo	ngs to the Promoter / I	romoter Group of	
		SEL and Acquirer 2	o 16 are PACs. The d	etails of existing	
		Promoter / Promoter Group of SEL have been provided in			
		Annexure 1 and deta	ils of PACs have been	provided in	
		Annexure 2		-	
4	Name of the Stock Exchange(s) where the shares of TC are listed	1. National Stock Ex-	change of India Limite	ed (NSE)	
		National Stock Exchange of India Limited (NSE)			
		2. BSE Limited (BSE	()		
5	Details of acquisition / disposal as follows:	BSE Limited (BSE     No. of Shares	() % w.r.t. total share /	% w.r.t. total	
5	Details of acquisition / disposal as follows:		% w.r.t. total share /		
5	Details of acquisition / disposal as follows:			% w.r.t. total diluted share /	
5	per Nobel per State (1974 - 1974), per septembre de la company de la com	No. of Shares	% w.r.t. total share /	% w.r.t. total	
	Details of acquisition / disposal as follows:  Before the acquisition / disposal under consideration, holding Shares carrying voting rights	No. of Shares	% w.r.t. total share /	% w.r.t. total diluted share /	
a)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights	No. of Shares	% w.r.t. total share /	% w.r.t. total diluted share / voting capital (**)	
a) i)	Before the acquisition / disposal under consideration, holding	No. of Shares	% w.r.t. total share / voting capital (*)	% w.r.t. total diluted share / voting capital (**)	
a) i)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1)	No. of Shares  of:  1,05,27,84,456	% w.r.t. total share / voting capital (*)	% w.r.t. total diluted share / voting capital (**)	
a) i) ii)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)	No. of Shares  of:  1,05,27,84,456 99,00,54,295	% w.r.t. total share / voting capital (*)  19.79% 18.61%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539	
a) i) ii)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2) Total Promoters and PACs [(a) = (i) + (ii)]	No. of Shares  of:  1,05,27,84,456 99,00,54,295	% w.r.t. total share / voting capital (*)  19.79% 18.61%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539	
a) i) ii) b)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40%	% w.r.t. total diluted share / voting capital (**) 17.58 16.53	
a) i) ii) b)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) Voting rights (VRs) otherwise than by equity shares held by:	No. of Shares  of:  1,05,27,84,456 99,00,54,295	% w.r.t. total share / voting capital (*)  19.79% 18.61%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539	
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a) i) ii) b)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2) Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) Voting rights (VRs) otherwise than by equity shares held by: Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539	
a) i) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) Voting rights (VRs) otherwise than by equity shares held by: Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40% -	% w.r.t. total diluted share / voting capital (**) 17.589 16.539 34.119	
a) i) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights  Promoters and Promoter Group (Refer Annexure 1)  Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)]  Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)  Voting rights (VRs) otherwise than by equity shares held by:  Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539 34.119	
a) i) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights  Promoters and Promoter Group (Refer Annexure 1)  Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)]  Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)  Voting rights (VRs) otherwise than by equity shares held by:  Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition / sale	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40% -	% w.r.t. total diluted share / voting capital (**) 17.589 16.539 34.119	
a) ii) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)  Voting rights (VRs) otherwise than by equity shares held by: Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition / sale Shares carrying voting rights acquired / sold	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40% -	% w.r.t. total diluted share / voting capital (**) 17.589 16.539 34.119	
a) ii) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)  Voting rights (VRs) otherwise than by equity shares held by: Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition / sale Shares carrying voting rights acquired / sold Promoters and Promoter Group	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40%	% w.r.t. total diluted share / voting capital (**) 17.589 16.539 34.119	
a) ii) ii) b) c) d)	Before the acquisition / disposal under consideration, holding Shares carrying voting rights Promoters and Promoter Group (Refer Annexure 1) Persons Acting in Concert (PACs) (Refer Annexure 2)  Total Promoters and PACs [(a) = (i) + (ii)] Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)  Voting rights (VRs) otherwise than by equity shares held by: Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition / sale Shares carrying voting rights acquired / sold	No. of Shares  of:  1,05,27,84,456 99,00,54,295 2,04,28,38,751	% w.r.t. total share / voting capital (*)  19.79% 18.61% 38.40% -	% w.r.t. total diluted share / voting capital (**) 17.589 16.539	

ii)	Persons Acting in Concert (PACs)			
1	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	2,82,24,000	0.37%	0.319
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	2,05,91,500	0.27%	0.239
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	2,05,91,500	0.27%	0.23
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources	2,05,91,500	0.27%	0.23
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w.  Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert  Vision	1,63,26,500	0.21%	0.18
6	Aalok D. Shanghvi	1,38,77,500	0.18%	0.15
	Vibha Shanghvi	87,75,500	0.11%	0.10
	Vidhi D. Shanghvi	1,38,77,500	0.18%	0.15
	Neostar Developers LLP	1,73,46,500	0.22%	0.19
	Real Gold Developers LLP	1,73,46,500	0.22%	0.19
_	Suraksha Buildwell LLP	2,24,48,500	0.29%	0.25
	Sudhir V. Valia	10,20,000	0.01%	0.01
_	Raksha S. Valia	10,20,000	0.01%	0.01
_	Vijay M. Parekh Paresh M. Parekh	10,20,000	0.01%	0.01
15		10,20,000	0.01%	2.25
-	Total acquisition by Persons Acting in Concert (PACs) (ii)  Total acquisition by Promoters and PACs [(a) = (i) + (ii)]	20,40,77,000 61,21,54,000	2.65% 7.94%	6.74
b	VRs acquired / sold otherwise than by equity shares held	01,21,54,000	7.9470	0./4
$\omega_{j}$	Vics acquired / sold otherwise than by equity shares held			
c)	Warrants / convertible securities / any other instrument that	Compulsorily Convertible		
c)	entitles the acquirer to receive shares carrying voting rights in the	Rs.1,00,000/- each. Each (	CCD is convertible in	to 40816
	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold		CCD is convertible in o. of shares arising pu	to 40816
i)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group	Rs.1,00,000/- each. Each C shares and accordingly no	CCD is convertible in o. of shares arising pu	to 40816
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in o. of shares arising putermined below	to 40816 ursuant to
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the	Rs.1,00,000/- each. Each C shares and accordingly no	CCD is convertible in o. of shares arising pu	to 40816 ursuant to
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in o. of shares arising putermined below	to 40816 ursuant to
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising purermined below - 0.37%	to 40816 ursuant to - 0.31
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w.	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in o. of shares arising putermined below	to 40816 ursuant to - 0.31
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sumise  Associates - Acquisition of 504 CCDs representing 2,05,71,264	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising purermined below - 0.37%	to 40816 ursuant to - 0.31
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising purermined below - 0.37%	- 0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising putermined below - 0.37%	- 0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising putermined below - 0.37%	- 0.33
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det - 2,82,03,856	CCD is convertible in p. of shares arising putermined below - 0.37%	- 0.33
i) ii) 1 2 3	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in p. of shares arising putermined below - 0.37%	- 0.31 0.23
i) ii) 1 2 3	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in put of shares arising put termined below - 0.37% 0.27%	- 0.31 0.23
i) ii) 1 2 3	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in put of shares arising put termined below - 0.37% 0.27%	- 0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det	CCD is convertible in put of shares arising put termined below - 0.37% 0.27%	0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264	0.27%	0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w.	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264	0.27%	0.23
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264	0.27%	0.23
i) ii) 1 2 3 4	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264	0.27%	0.23 0.23 0.18
i) ii) 1 2 3 4	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares  Aalok D. Shanghvi - Acquisition of 340 CCDs representing	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264  1,63,26,400	OCD is convertible in proceedings of shares arising putermined below - 0.37% 0.27% 0.27% 0.27%	0.23 0.23 0.18
i) ii) 1 2 3 4 5 5 7	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares  Aalok D. Shanghvi - Acquisition of 340 CCDs representing 1,38,77,440 equity shares  Vibha Shanghvi - Acquisition of 215 CCDs representing 87,75,440 equity shares	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264  1,63,26,400  1,38,77,440	0.27%  0.27%  0.27%	to 40816
i) ii) 1 2 3 4 5	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares  Aalok D. Shanghvi - Acquisition of 340 CCDs representing 1,38,77,440 equity shares  Vibha Shanghvi - Acquisition of 215 CCDs representing 87,75,440 equity shares  Vidhi D. Shanghvi - Acquisition of 340 CCDs representing	Rs.1,00,000/- each. Each C shares and accordingly no conversion of CCDs is det  2,82,03,856  2,95,71,264  2,05,71,264  2,05,71,264  1,63,26,400  1,38,77,440  87,75,440	0.27% 0.27% 0.27% 0.21% 0.11%	0.23 0.23 0.18

11	Suraksha Buildwell LLP - Acquisition of 550 CCDs representing 2,24,48,800 equity shares	2,24,48,800	0.29%	0.25%
12	Sudhir V. Valia - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
13	Raksha S. Valia - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
14	Vijay M. Parekh - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
15	Paresh M. Parekh - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
_	Post acquisition - Total Persons Acting in Concert (PACs) (ii)	20,39,98,368	2.64%	2.25%
	Total Promoters and PACs [(c) = (i) + (ii)]	20,39,98,368	2.64%	2.25%
d)	Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	-	-	
e)	Total $(a+b+c+d)$	81,61,52,368	10.58%	8.98%
	After the acquisition / sale, holding of			
a)	Shares carrying voting rights held			
	Promoters and Promoter Group (Refer Annexure 1)	1,46,08,61,456	18.94%	16.08%
	Persons Acting in Concert (PACs) (Refer Annexure 2)	1,19,41,31,295	15.48%	13.14%
	Total Promoters and PACs [(a) = (i) + (ii)]	2,65,49,92,751	34.42%	29.22%
b)	Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by equity shares held	-	-	20
	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-
20	TC (specify holding in each category) after acquisition / sale Promoters and Promoter Group			
		20 20 09 269	7.6494	2.25%
11)	Persons Acting in Concert (PACs) - 4,998 CCDs representing 20,39,98,368 equity shares (Refer Annexure 3)	20,39,98,368	2.64%	
	Total Promoters and PACs $[(d) = (i) + (ii)]$	20,39,98,368	2.64%	2.25%
	Total(a+b+c+d)	2,85,89,91,119	37.06%	31.47%
6	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / interse transfer, etc.)			
		of Capital and Disc	nosure Requirements)	
7(i)	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc - Equity Shares	The equity shares ha by way of preferentia	we been acquired by F il allotment at an issue nined in terms of ICDI	Promoters and PACs price of Rs.2.45 per
7(i) 7(ii)	redemption, ratio at which it can be converted into equity shares	The equity shares ha by way of preferentia share as detern  The CCDs have be allotment at face va equity shares at a co of CCDs shall be at period of 18 (eighter if such option is not e mandatorily convert the conversion pri- period of 18 (eighter	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs-lue. Each CCD is connversion price of Rs.2 the option of the CCD en) months form the dexercised, the CCDs slinto equity shares of the component of the connection of the connection of the CCDs ship into equity shares of the connection of the conne	Promoters and PACs price of Rs.2.45 per R Regulations.  way of preferential evertible into 40816 a.45. The conversion of Holders during the late of allotment, and the Company, as per the last day of the date of allotment as
	redemption, ratio at which it can be converted into equity shares etc - Equity Shares  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	The equity shares ha by way of preferentia share as detern  The CCDs have be allotment at face va equity shares at a co of CCDs shall be at period of 18 (eighter if such option is not e mandatorily convert the conversion pri period of 18 (eighter specifi	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs alue. Each CCD is connected by the option of the CCD en) months form the detection of the CCDs shift into equity shares of the specified above on	Promoters and PACs price of Rs.2.45 per R Regulations.  way of preferential vertible into 40816 vertible i
7(ii)	redemption, ratio at which it can be converted into equity shares etc - Equity Shares  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc - CCDs	The equity shares haby way of preferential share as determ.  The CCDs have be allotment at face valequity shares at a cool of CCDs shall be at period of 18 (eighter if such option is not elemandatorily convert the conversion priperiod of 18 (eighter specifications).	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs alue. Each CCD is considered in the CCD in months form the described, the CCDs shift of the CCDs shift	Promoters and PACs price of Rs.2.45 per R Regulations.  way of preferential vertible into 40816 vertible i
7(ii)	redemption, ratio at which it can be converted into equity shares etc - Equity Shares  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc - CCDs  Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable  Equity share capital / total voting capital of the TC before the said	The equity shares haby way of preferential share as determ.  The CCDs have be allotment at face valequity shares at a cool of CCDs shall be at period of 18 (eighter if such option is not elemandatorily convert the conversion priperiod of 18 (eighter specifications).	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs alue. Each CCD is considered in the CCD in months form the described, the CCDs shift of the CCDs shift	Promoters and PACs price of Rs. 2.45 per R Regulations.  way of preferential evertible into 40816 a.45. The conversion of Holders during the late of allotment, and the Company, as per the last day of the date of allotment as ations.  Equity Shares and
7(ii) 8 9(i)	redemption, ratio at which it can be converted into equity shares etc - Equity Shares  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc - CCDs  Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale ) (Rs.) *  Total diluted share / voting capital of TC before the said	The equity shares haby way of preferential share as determ.  The CCDs have be allotment at face valequity shares at a cool of CCDs shall be at period of 18 (eighter if such option is not elemandatorily convert the conversion priperiod of 18 (eighter specifications).	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs alue. Each CCD is considered in the CCD in months form the described, the CCDs shift of the CCDs shift	Promoters and PACs price of Rs.2.45 per R Regulations.  way of preferential vertible into 40816 vertible i
7(ii) 8 9(i) 9(ii)	redemption, ratio at which it can be converted into equity shares etc - Equity Shares  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc - CCDs  Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale ) (Rs.) *  Total diluted share / voting capital of TC before the said acquisition / sale (Rs.)**  Equity share capital / total voting capital of the TC after the said	The equity shares ha by way of preferentia share as detern  The CCDs have be allotment at face va equity shares at a co of CCDs shall be at period of 18 (eighter if such option is not e mandatorily convert the conversion pri- period of 18 (eighter specifi June 27, 2020 bein	we been acquired by Fall allotment at an issue mined in terms of ICDI en acquired by PACs alue. Each CCD is considered in the CCD in months form the described, the CCDs shift of the CCDs shift	Promoters and PACs price of Rs.2.45 per R Regulations.  way of preferential vertible into 40816.  A45. The conversion of Holders during the late of allotment, and hall compulsorily and the Company, as per the last day of the date of allotment as ations.  Equity Shares and  10,63,95,48,242  11,97,96,28,542

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Reg.31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means total number of shares in TC assuming full conversion of outstanding convertible securities/warrants into equity shares of TC - While calculating pre acquisition diluted capital, 67,00,40,150 shares arising pursuant to conversion of FCCBs, have been considered and while calculating post acquisition diluted capital, 67,00,40,150 shares arising pursuant to conversion of FCCBs, 20,39,98,368 shares arising on conversion of CCDs and 49,85,88,439 shares arising on conversion of Warrants have been considered.

Note: In terms of the Shareholders' Agreement, the Promoter Group as per Amexure 1 and the Investor Group as per Amexure 2 shall be considered as persons acting in concert under the Takeover Regulations. However, the Investor Group shall not form part of Promoter Group of the Target Company in the shareholding pattern to be filed with the Stock Exchanges in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Signature

For and on behalf of Promoter / Promoter Group of Suzlon Energy Limited

Place: Pune

Date: June 30, 2020

Vinod R. Tanti Authorised Signatory.

Annexure 1

Sr No	List of exist Name of the Promoter / Promoter Group	Before acquisition		After acquisition	
51.110.	Entity		% to pre issue paid- up capital		% to post issue paid-up capital
1	Tulsi R.Tanti	39,05,000	0.07%	39,05,000	0.05%
2	Gita T. Tanti (Refer Note 4)	6,45,12,000	1.21%	6,45,12,000	0.84%
3	Tulsi R.Tanti as karta of Tulsi Ranchhodbhai HUF	1,80,00,000	0.34%	1,80,00,000	0.23%
4	Tulsi R.Tanti as karta of Ranchhodbhai Ramiibhai HUF	4,25,70,000	0.80%	4,25,70,000	0.55%
5	Tulsi R.Tanti J/w. Vinod R.Tanti J/w. Jitendra R.Tanti	4,26,60,000	0.80%	4,26,60,000	0.55%
6	Tanti Holdings Private Limited	15,89,01,093	2.99%	56,69,78,093	7.35%
7	Vinod R. Tanti (Refer Note 2)	2,52,67,000	0.47%	2,52,67,000	0.33%
8	Jitendra R. Tanti (Refer Note 3)	1,61,00,000	0.30%	1,61,00,000	0.21%
9	Sangita V.Tanti	7,01,82,000	1.32%	7,01,82,000	0.91%
10	Lina J.Tanti	7,01,82,000	1.32%	7,01,82,000	0.91%
11	Rambhaben Ukabhai (Refer Note 1 and 4)	1,65,66,000	0.31%	1,65,66,000	0.21%
12	Vinod R. Tanti as karta of Vinod Ranchhodbhai HUF (Refer Note 2)	50,00,000	0.09%	50,00,000	0.06%
13	Jitendra R.Tanti as karta of Jitendra Ranchhodbhai HUF (Refer Note 3)	90,23,000	0.17%	90,23,000	0.12%
14	Pranav T. Tanti (Refer Note 1)	4,25,04,000	0.80%	4,25,04,000	0.55%
15	Nidhi T.Tanti	30,52,000	0.06%	30,52,000	0.04%
16	Rajan V.Tanti	1,66,05,000	0.31%	1,66,05,000	0.22%
17	Brij J.Tanti	3,71,17,000	0.70%	3,71,17,000	0.48%
18	Trisha J.Tanti	1,51,20,000	0.28%	1,51,20,000	0.20%
19	Girish R.Tanti	10,00,19,000	1.88%	10,00,19,000	1.30%
21	Samanyaya Holdings Private Limited	29,54,99,363	5.55%	29,54,99,363	3.83%
	Total	1,05,27,84,456	19.79%	1,46,08,61,456	18.94%

### Notes:

- Mr. Pranav T.Tanti, a person forming part of the Promoter / Promoter Group of SEL, who was holding 5,90,67,000 equity shares aggregating to 1.11% of the paid-up capital of SEL has gifted 5,90,66,000 equity shares aggregating to 1.11% of the paid-up capital of SEL to Mrs. Rambhaben Ukabhai, another person forming part of the Promoter / Promoter Group of SEL, in terms of Gift Deed dated December 21, 2018. Of the total 5,90,66,000 equity shares to be transferred by way of gift, 4,25,03,000 equity shares are encumbered and accordingly while 1,65,63,000 equity shares have been transferred by way of gift on December 21, 2018, the balance 4,25,03,000 equity shares would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 4,25,03,000 shares though already gifted by Mr. Pranav T.Tanti to Mrs. Rambhaben Ukabhai are still shown against his name.
- In terms of the partition deed dated May 4, 2019, Vinod Ranchhodbhai HUF (VRT HUF) has been dissolved and Mr. Vinod R.Tanti, one of the coparceners in VRT HUF, is in receipt of the entire shareholding of VRT HUF pursuant to such dissolution. Of the entire shareholding of VRT HUF, 50,00,000 equity shares are encumbered and 1,39,00,000 equity shares were free in the depository account of VRT HUF. Accordingly, while Mr. Vinod R. Tanti has received 1,39,00,000 equity shares from VRT HUF on May 4, 2019 in terms of the partition deed, the balance 50,00,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 50,00,000 shares are still shown in the name of VRT HUF.
- In terms of the partition deed dated May 4, 2019, Jitendra Ranchhodbhai HUF (JRT HUF) has been dissolved and Mr. Jitendra R. Tanti, as one of the coparceners in JRT HUF, is in receipt of the entire shareholding of JRT HUF pursuant to such dissolution. Of the entire shareholding of JRT HUF, 90,23,000 equity shares are encumbered and 37,00,000 equity shares were free in the depository account of JRT HUF. Accordingly, while Mr. Jitendra R. Tanti has received 37,00,000 equity shares from JRT HUF on May 4, 2019 in terms of the partition deed, the balance 90,23,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 90,23,000 shares are still shown in the name of JRT HUF.
- 4 Mrs. Gita T.Tanti, a person forming part of Promoter / Promoter Group of SEL and holding 6,45,12,000 equity shares aggregating to 1.2127% of the paid-up capital of SEL intends to transfer 6,45,00,000 equity shares aggregating to 1.2125% of the paid-up capital of SEL by way of gift to Mrs. Rambhaben Ukabhai, another person forming part of Promoter / Promoter Group of SEL, in terms of Gift Deed dated February 21, 2020. However, since the entire 6,45,00,000 equity shares being gifted are encumbered, these would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 6,45,00,000 equity shares though already gifted by Mrs. Gita T.Tanti to Mrs. Rambhaben Ukabhai are still shown in the name of Mrs. Gita T.Tanti.

Annexure 2

	List of Persons forming part of Investor Group (Persons Acting in Concert)					
Sr. No.	Name of Persons Acting in Concert (PAC)	Before acquisition of equity shares		After acquisition of equity shares		
	(PAC)	Number of shares	%	Number of shares	%	
1	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	13,83,00,000	2.60%	16,65,24,000	2.16%	
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	10,09,00,000	1.90%	12,14,91,500	1.58%	
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	10,09,00,000	1.90%	12,14,91,500	1.58%	
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources	10,09,00,000	1.90%	12,14,91,500	1.58%	
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision	8,00,00,000	1.50%	9,63,26,500	1.25%	
6	Aalok D. Shanghvi	6,80,00,000	1.28%	8,18,77,500	1.06%	
7	Vibha Shanghvi	4,30,00,000	0.81%	5,17,75,500	0.67%	
8	Vidhi D. Shanghvi	6,80,00,000	1.28%	8,18,77,500	1.06%	
9	Neostar Developers LLP	8,50,00,000	1.60%	10,23,46,500	1.33%	
10	Real Gold Developers LLP	8,50,00,000	1.60%	10,23,46,500	1.33%	
11	Suraksha Buildwell LLP	11,00,00,000	2.07%	13,24,48,500	1.72%	
12	Sudhir V. Valia	29,295	0.00%	10,49,295	0.01%	
13	Raksha S. Valia	25,000	0.00%	10,45,000	0.01%	
14	Vijay M. Parekh	50,00,000	0.09%	60,20,000	0.08%	
15	Paresh M. Parekh	50,00,000	0.09%	60,20,000	0.08%	
	Total	99,00,54,295	18.61%	1,19,41,31,295	15.48%	

Annexure 3

2.01%

0.03%

0.03%

0.09%

0.09%

18.13%

Sr. No.	Name of Persons Acting in Concert	Before conversion of CCDs		After conversion of CCDs	
	(PAC)	Number of shares	0/0	Number of shares	9/6
1	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	16,65,24,000	2.16%	19,47,27,856	2.52%
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	12,14,91,500	1.58%	14,20,62,764	1.84%
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	12,14,91,500	1.58%	14,20,62,764	1.84%
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources	12,14,91,500	1.58%	14,20,62,764	1.84%
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision	9,63,26,500	1.25%	11,26,52,900	1.46%
6	Aalok D. Shanghvi	8,18,77,500	1.06%	9,57,54,940	1.24%
7	Vibha Shanghvi	5,17,75,500	0.67%	6,05,50,940	0.78%
8	Vidhi D. Shanghvi	8,18,77,500	1.06%	9,57,54,940	1.24%
9	Neostar Developers LLP	10,23,46,500	1.33%	11,96,93,300	1.55%
10	Real Gold Developers LLP	10,23,46,500	1.33%	11,96,93,300	1.55%

Note: Each CCD having a face value of Rs.1,00,000/- each (Rupees One Lac Only) each shall be convertible into 40,816 (Forty Thousand Eight Hundred Sixteen) equity shares of the Company having a face value of Rs.2/- (Rupees Two Only) each at a conversion price of Rs.2.45 (Rupees Two and Paise Forty Five Only) being a price not less than the minimum price determined as on the Relevant Date in accordance with Regulation 164(1) of the ICDR Regulations and applicable laws. The conversion of CCDs shall be at the option of the Proposed Allottees during the period of 18 (eighteen) months form the date of allotment, and if such option is not exercised, the CCDs shall compulsorily and mandatorily convert into equity shares of the Company, as per the conversion price specified above the last day of the period of 18 (eighteen) months from the date of allotment as specified in the ICDR Regulations.

13,24,48,500

10,49,295

10,45,000

60,20,000

60,20,000

1,19,41,31,295

1.72%

0.01%

0.01%

0.08%

0.08%

15.48%

15,48,97,300

20,69,695

20,65,400

70,40,400

70,40,400

1,39,81,29,663

Suraksha Buildwell LLP

Sudhir V. Valia

Raksha S. Valia

Vijay M. Parekh

Total

Paresh M. Parekh

11

12

13

14

15

#### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") (Reporting for change in shareholding of Promoter / Promoter Group and PACs pursuant to acquisition by way of preferential allotment of Equity Shares of Rs.2/- each and Compulsorily Convertible Debentures of Rs.1,00,000/- each) Name of the Target Company (TC) SUZLON ENERGY LIMITED ("SEL") 2 Name(s) of the acquirer Promoters and PACs as per list given below Acquirer 1 - Promoter Tanti Holdings Private Limited (THPL) Acquirer 2 - PAC Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Acquirer 3 - PAC Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates Acquirer 4 - PAC Shanghyi Finance Pyt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises Acquirer 5 - PAC Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Acquirer 6 - PAC Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision Acquirer 7 - PAC Aalok D. Shanghvi Acquirer 8 - PAC Vibha Shanghvi Acquirer 9 - PAC Vidhi D. Shanghvi Acquirer 10 - PAC Neostar Developers LLP Acquirer 11 - PAC Real Gold Developers LLP Acquirer 12 - PAC Acquirer 13 - PAC Suraksha Buildwell LLP Sudhir V. Valia Acquirer 14 - PAC Raksha S. Valia Vijay M. Parekh Acquirer 15 - PAC Acquirer 16 - PAC Paresh M. Parekh Whether the acquirer belongs to Promoter / Promoter Group Yes, Acquirer 1 belongs to the Promoter / Promoter Group of SEL and Acquirer 2 to 16 are PACs. The details of existing Promoter / Promoter Group of SEL have been provided in Annexure 1 and details of PACs have been provided in Annexure 2 1. National Stock Exchange of India Limited (NSE) Name of the Stock Exchanges where the shares of TC are listed 2. BSE Limited (BSE) Details of acquisition / disposal as follows: No. of Shares % w.r.t. total share % w.r.t. total voting capital (\*) diluted share / voting capital (\*\*) Before the acquisition / disposal under consideration, holding of: a) Shares carrying voting rights 1,05,27,84,456 19.79% 17.58% i) Promoters and Promoter Group (Refer Annexure 1) 99,00,54,295 16.53% 18.61% ii) Persons Acting in Concert (PACs) (Refer Annexure 2) Total Promoters and PACs [(a) = (i) + (ii)] 2,04,28,38,751 38.40% 34.11% b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) c) Voting rights (VRs) otherwise than by equity shares held by d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a + b + c + d) 2,04,28,38,751 38.40% 34.11% Details of acquisition / sale a) Shares carrying voting rights acquired / sold i) Promoters and Promoter Group Tanti Holdings Private Limited 40,80,77,000 5.29% 4.49% Promoter Group Entities other than Acquirer

Total acquisition by Promoter and Promoter Group (i)

40,80,77,000

5.29%

4.49%

ii)	Persons Acting in Concert (PACs)			
_	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	2,82,24,000	0.37%	0.31%
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	2,05,91,500	0.27%	0.23%
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	2,05,91,500	0.27%	0.239
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha	2,05,91,500	0.27%	0.239
80	Shanghvi in the capacity of partners of M/s. Pioneer Resources	2,02,31,300	0.2770	0.237
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision	1,63,26,500	0.21%	0.189
6	Aalok D. Shanghvi	1,38,77,500	0.18%	0.159
7	Vibha Shanghvi	87,75,500	0.11%	0.109
8	Vidhi D. Shanghvi	1,38,77,500	0.18%	0.15%
9	Neostar Developers LLP	1,73,46,500	0.22%	0.19%
10	Real Gold Developers LLP	1,73,46,500	0.22%	0.19%
11	Suraksha Buildwell LLP	2,24,48,500	0.29%	0.25%
_	Sudhir V. Valia	10,20,000	0.01%	0.01%
_	Raksha S. Valia	10,20,000	0.01%	0.019
_	Vijay M. Parekh	10,20,000	0.01%	0.019
15	Paresh M. Parekh	10,20,000	0.01%	0.019
	Total acquisition by Persons Acting in Concert (PACs) (ii)	20,40,77,000	2.65%	2.25%
	Total acquisition by Promoters and PACs [(a) = (i) + (ii)]	61,21,54,000	7.94%	6.74%
b)	VRs acquired / sold otherwise than by equity shares held	-	-	2
c)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Compulsorily Convertible Rs.1,00,000/- each. Each C hares and accordingly no conversion of CCDs is det	CCD is convertible in of shares arising pu	to 40816
i)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold c Promoters and Promoter Group	Rs.1,00,000/- each. Each C hares and accordingly no	CCD is convertible in of shares arising pu	to 40816
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold components and Promoter Group  Persons Acting in Concert (PACs)	Rs.1,00,000/- each. Each C hares and accordingly no conversion of CCDs is det	CCD is convertible in , of shares arising pu ermined below -	to 40816 ursuant to
i) ii)	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold sold promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition	Rs.1,00,000/- each. Each C hares and accordingly no	CCD is convertible in of shares arising pu	to 40816 ursuant to
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold sold promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det	CCD is convertible in , of shares arising pu ermined below - 0.37%	to 40816 ursuant to - 0.319
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w.  Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise  Associates - Acquisition of 504 CCDs representing 2,05,71,264	Rs.1,00,000/- each. Each C hares and accordingly no conversion of CCDs is det	CCD is convertible in , of shares arising pu ermined below -	to 40816 ursuant to - 0.319
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det	CCD is convertible in , of shares arising pu ermined below - 0.37%	0.319
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264	CCD is convertible in of shares arising purermined below - 0.37% 0.27%	0.319 0.239
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264	CCD is convertible in of shares arising purermined below 0.37%	0.319 0.239
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise  Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264	CCD is convertible in of shares arising purermined below - 0.37% 0.27%	0.23% 0.23%
i) ii) 1	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaccuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares  Aalok D. Shanghvi - Acquisition of 340 CCDs representing	2,82,03,856 2,95,71,264 2,05,71,264	CCD is convertible in of shares arising purermined below - 0.37% 0.27% 0.27%	0.319 0.239 0.239
i) ii) 1 2 3 4 4	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaccuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares	2,82,03,856  2,82,03,856  2,05,71,264  2,05,71,264  1,63,26,400	CCD is convertible in of shares arising purermined below - 0.37% 0.27% 0.27% 0.27% 0.27%	0.23% 0.23% 0.18%
i) ii) 1 2 3 4 4 5 7	entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold  Promoters and Promoter Group  Persons Acting in Concert (PACs)  Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises - Acquisition of 691 CCDs representing 2,82,03,856 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources - Acquisition of 504 CCDs representing 2,05,71,264 equity shares  Aditya Medisales Ltd. J/w. M J Pharmaccuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision - Acquisition of 400 CCDs representing 1,63,26,400 equity shares  Aalok D. Shanghvi - Acquisition of 340 CCDs representing 1,38,77,440 equity shares  Vibha Shanghvi - Acquisition of 215 CCDs representing	Rs.1,00,000/- each. Each Chares and accordingly no conversion of CCDs is det  2,82,03,856  2,05,71,264  2,05,71,264  2,05,71,264  1,63,26,400  1,38,77,440	OCD is convertible in of shares arising purermined below - 0.37% 0.27% 0.27% 0.27% 0.27% 0.21% 0.21%	to 40816

10	Real Gold Developers LLP - Acquisition of 425 CCDs representing 1,73,46,800 equity shares	1,73,46,800	0.22%	0.19%
11	Suraksha Buildwell LLP - Acquisition of 550 CCDs representing 2,24,48,800 equity shares	2.24,48.800	0.29%	0.25%
12	Sudhir V. Valia - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
13	Raksha 5. Valia - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
14	Vijay M. Parckh - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
15	Paresh M. Parekh - Acquisition of 25 CCDs representing 10,20,400 equity shares	10,20,400	0.01%	0.01%
	Post acquisition - Total Persons Acting in Concert (PACs) (ii)	20,39,98,368	2.64%	2.25%
	Total Promoters and PACs [(c) = (i) + (ii)]		2.64%	2.25%
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
	Total (a + b + c + d)	81,61,52,368	10.58%	8.98%
	After the acquisition / sale, holding of			
a)	Shares carrying voting rights held		2 2	
i)	Promoters and Promoter Group (Refer Annexure 1)	1,46,08,61,456	18.94%	16.08%
11)	Persons Acting in Concert (PACs) (Refer Annexure 2)	1,19,41,31,295	15.48%	13.14%
	Total Promoters and PACs [(a) = (i) + (ii)]	2,65,49,92,751	34.42%	29.22%
b)	Shares encumbered with the acquirer	-		2
	Voting rights (VR) otherwise than by equity shares held			+
d)	Warrants / convertible securities / any other instrument that	-		-
	entitles the acquirer to receive shares carrying voting rights in the			
	TC (specify holding in each category) after acquisition / sale			
i)	Promoters and Promoter Group	120		- 2
ii)	Persons Acting in Concert (PACs) - 4,998 CCDs representing 20,39,98,368 equity shares (Refer Annexure 3)	20,39,98,368	2.64%	2.25%
	Total Promoters and PACs [(d) = (i) + (ii)]	20,39,98,368	2.64%	2.25%
e)	Total $(a+b+c+d)$	2,85,89,91,119	37.06%	31.47%
6	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / interse transfer, etc.)	Preferential Allotment Chapter V of the Securitie of Capital and Disclosur	s and Exchange Board e Requirements) Regu	of India (Issue lations, 2018
7	Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable	June 27, 2020 being date	e of allotment of Equit CCDs	y Shares and
8(i)	Equity share capital / total voting capital of the TC before the said acquisition / sale ) (Rs.) *			),63,95,48,242
8(n)	Total diluted share / voting capital of TC before the said acquisition / sale (Rs.)**	al of TC before the said 11,97,96,28,54		1,97,96,28,542
9	Equity share capital / total voting capital of the TC after the said acquisition / sale (Rs.)	15,42,70,60,98		5,42,70,60,986
10	Total diluted share / voting capital of TC after the said acquisition / sale (Rs.)**		18	3,17,23,14,900

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Reg. 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means total number of shares in TC assuming full conversion of outstanding convertible securities/warrants into equity shares of TC - While calculating pre-acquisition diluted capital, 67,00,40,150 shares arising pursuant to conversion of FCCBs, have been considered and while calculating post acquisition diluted capital, 67,00,40,150 shares arising pursuant to conversion of FCCBs, 20,39,98,368 shares arising on conversion of CCDs and 49,85,88,439 shares arising on conversion of Warrants have been considered.

Note: In terms of the Shareholders' Agreement, the Promoter Group as per Annexure 1 and the Investor Group as per Annexure 2 shall be considered as persons acting in concert under the Takeover Regulations. However, the Investor Group shall not form part of Promoter Group of the Target Company in the shareholding pattern to be filed with the Stock Exchanges in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Signature

For and on behalf of Promoter / Promoter Group of Suzlon Energy Limited

Place: Pune

Date: June 30, 2020

Vinod R.Tanti Authorised Signatory.

Annexure 1

C. M.	Name of the Promoter / Promoter Group		moter Group of SEL	4.0	
Sr. No.		Before acquisition  Number of shares % to pre issue paid-		After acquisition	
	Entity	Number of shares	% to pre issue paid- up capital	Number of shares	% to post issue paid-up capital
1	Tulsi R. Tanti	39,05,000	0.07%	39,05,000	0.05%
2	Gita T. Tanti (Refer Note 4)	6,45,12,000	1.21%	6,45,12,000	0.84%
3	Tulsi R Tanti as karta of Tulsi Ranchhodbhai HUF	1,80,00,000	0.34%	1,80,00,000	0.23%
4	Tulsi R. Tanti as karta of Ranchhodbhai Ramjibhai HUF	4,25,70,000	0.80%	4,25,70,000	0.55%
5	Tulsi R. Tanti J/w. Vinod R. Tanti J/w. Jitendra R. Tanti	4,26,60,000	0.80%	4,26,60,000	0.55%
6	Tanti Holdings Private Limited	15,89,01,093	2.99%	56,69,78,093	7.35%
7	Vinod R. Tanti (Refer Note 2)	2,52,67,000	0.47%	2,52,67,000	0.33%
8	Jitendra R. Tanti (Refer Note 3)	1,61,00,000	0.30%	1,61,00,000	0.21%
9	Sangita V.Tanti	7,01,82,000	1.32%	7,01,82,000	0.91%
10	Lina J. Tanti	7,01,82,000	1.32%	7,01,82,000	0.91%
11	Rambhaben Ukabhai (Refer Note 1 and 4)	1,65,66,000	0.31%	1,65,66,000	0.21%
12	Vinod R Tanti as karta of Vinod Ranchhodbhai HUF (Refer Note 2)	50,00,000	0.09%	50,00,000	0.06%
13	Jitendra R Tanti as karta of Jitendra Ranchhodbhai HUF (Refer Note 3)	90,23,000	0.17%	90,23,000	0.12%
14	Pranav T. Tanti (Refer Note 1)	4,25,04,000	0.80%	4,25,04,000	0.55%
15	Nidhi T.Tanti	30,52,000	0.06%	30,52,000	0.04%
16	Rajan V.Tanti	1,66,05,000	0.31%	1,66,05,000	0.22%
17	Brij J. Tanti	3,71,17,000	0.70%	3,71,17,000	0.48%
18	Trisha J. Tanti	1,51,20,000	0.28%	1,51,20,000	0.20%
19	Girish R. Tanti	10,00,19,000	1.88%	10,00,19,000	1.30%
21	Samanvaya Holdings Private Limited	29,54,99,363	5.55%	29,54,99,363	3.83%
	Total	1,05,27,84,456	19.79%	1,46,08,61,456	18.94%

## Notes:

- Mr. Pranav T.Tanti, a person forming part of the Promoter / Promoter Group of SEL, who was holding 5,90,67,000 equity shares aggregating to 1.11% of the paid-up capital of SEL has gifted 5,90,66,000 equity shares aggregating to 1.11% of the paid-up capital of SEL to Mrs. Rambhaben Ukabhai, another person forming part of the Promoter / Promoter Group of SEL, in terms of Gift Deed dated December 21, 2018. Of the total 5,90,66,000 equity shares to be transferred by way of gift, 4,25,03,000 equity shares are encumbered and accordingly while 1,65,63,000 equity shares have been transferred by way of gift on December 21, 2018, the balance 4,25,03,000 equity shares would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 4,25,03,000 shares though already gifted by Mr. Pranav T.Tanti to Mrs. Rambhaben Ukabhai are still shown against his name.
- In terms of the partition deed dated May 4, 2019, Vinod Ranchhodbhai HUF (VRT HUF) has been dissolved and Mr. Vinod R Tanti, one of the coparceners in VRT HUF, is in receipt of the entire shareholding of VRT HUF pursuant to such dissolution. Of the entire shareholding of VRT HUF, 50,00,000 equity shares are encumbered and 1,39,00,000 equity shares were free in the depository account of VRT HUF. Accordingly, while Mr. Vinod R.Tanti has received 1,39,00,000 equity shares from VRT HUF on May 4, 2019 in terms of the partition deed, the balance 50,00,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 50,00,000 shares are still shown in the page of VRT HUF.
- In terms of the partition deed dated May 4, 2019, Jitendra Ranchhodbhai HUF (JRT HUF) has been dissolved and Mr. Jitendra R. Tanti, as one of the coparceners in JRT HUF, is in receipt of the entire shareholding of JRT HUF pursuant to such dissolution. Of the entire shareholding of JRT HUF, 90,23,000 equity shares are encumbered and 37,00,000 equity shares were free in the depository account of JRT HUF. Accordingly, while Mr. Jitendra R. Tanti has received 37,00,000 equity shares from JRT HUF on May 4, 2019 in terms of the partition deed, the balance 90,23,000 equity shares would be received, in one or more tranches, as and when the encumbrance on those equity shares is released. Thus, pending actual transfer, 90,23,000 shares are still shown in the name of JRT HUF.
- 4 Mrs. Gita T.Tanti, a person forming part of Promoter / Promoter Group of SEL and holding 6,45,12,000 equity shares aggregating to 1.2127% of the paid-up capital of SEL intends to transfer 6,45,00,000 equity shares aggregating to 1.2125% of the paid-up capital of SEL by way of gift to Mrs. Rambhaben Ukabhai, another person forming part of Promoter / Promoter Group of SEL, in terms of Gift Deed dated February 21, 2020. However, since the entire 6,45,00,000 equity shares being gifted are encumbered, these would be transferred, in one or more tranches, as and when the encumbrance on these equity shares is released. Thus, pending actual transfer, 6,45,00,000 equity shares though already gifted by Mrs. Gita T.Tanti to Mrs. Rambhaben Ukabhai are still shown in the name of Mrs. Gita T.Tanti.

Annexure 3

List of Persons forming part of Investor Group (Persons Acting in Concert)

Sr. No.	Name of Persons Acting in Concert (PAC)	Before acquisition of equity shares		After acquisition of equity shares	
	X-1-7/	Number of shares	%	Number of shares	%
1	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	13,83,00,000	2.60%	16,65,24,000	2.16%
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	10,09,00,000	1.90%	12,14,91,500	1.58%
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	10,09,00,000	1.90%	12,14,91,500	1.58%
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources	10,09,00,000	1.90%	12,14,91,500	1.58%
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision	8,00,00,000	1.50%	9,63,26,500	1.25%
6	Aalok D. Shanghvi	6,80,00,000	1.28%	8,18,77,500	1.06%
7	Vibha Shanghvi	4,30,00,000	0.81%	5,17,75,500	0.67%
8	Vidhi D. Shanghvi	6,80,00,000	1.28%	8,18,77,500	1.06%
9	Neostar Developers LLP	8,50,00,000	1.60%	10,23,46,500	1.33%
10	Real Gold Developers LLP	8,50,00,000	1.60%	10,23,46,500	1.33%
11	Suraksha Buildwell LLP	11,00,00,000	2.07%	13,24,48,500	1.72%
12	Sudhir V. Valia	29,295	0.00%	10,49,295	0.01%
13	Raksha S. Valia	25,000	0.00%	10,45,000	0.01%
14	Vijay M. Parekh	50,00,000	0.09%	60,20,000	0.08%
15	Paresh M. Parekh	50,00,000	0.09%	60,20,000	0.08%
	Total	99,00,54,295	18.61%	1,19,41,31,295	15.48%

List of Persons forming part of Investor Group (Persons Acting in Concert)

Sr. No.	Name of Persons Acting in Concert	Before conversion	of CCDs	After conversion of CCDs		
S16120 - 11	(PAC)	Number of shares	%	Number of shares	%	
1	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises	16,65,24,000	2.16%	19,47,27,856	2.529	
2	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunrise Associates	12,14,91,500	1.58%	14,20,62,764	1.84%	
3	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises	12,14,91,500	1.58%	14,20,62,764	1.84%	
4	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources	12,14,91,500	1.58%	14,20,62,764	1.84%	
5	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w. Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision	9,63,26,500	1.25%	11,26,52,900	1.46%	
6	Aalok D. Shanghvi	8,18,77,500	1.06%	9,57,54,940	1.24%	
7	Vibha Shanghyi	5,17,75,500	0.67%	6,05,50,940	0.78%	
8	Vidhi D. Shanghvi	8,18,77,500	1.06%	9,57,54,940	1.24%	
9	Neostar Developers LLP	10,23,46,500	1.33%	11,96,93,300	1.55%	
10	Real Gold Developers LLP	10,23,46,500	1.33%	11,96,93,300	1.55%	
11	Suraksha Buildwell LLP	13,24,48,500	1.72%	15,48,97,300	2.01%	
12	Sudhir V. Valia	10,49,295	0.01%	20,69,695	0.03%	
13	Raksha S. Valia	10,45,000	0.01%	20,65,400	0.03%	
14	Vijay M. Parekh	60,20,000	0.08%	70,40,400	0.09%	
15	Paresh M. Parekh	60,20,000	0.08%	70,40,400	0.09%	
	Total	1.19.41.31.295	15.48%	1.39.81.29.663	18.13%	

Note: Each CCD having a face value of Rs.1,00,000/- each (Rupees One Lac Only) each shall be convertible into 40,816 (Forty Thousand Eight Hundred Sixteen) equity shares of the Company having a face value of Rs.2/- (Rupees Two Only) each at a conversion price of Rs.2.45 (Rupees Two and Paise Forty Five Only) being a price not less than the minimum price determined as on the Relevant Date in accordance with Regulation 164(1) of the ICDR Regulations and applicable laws. The conversion of CCDs shall be at the option of the Proposed Allottees during the period of 18 (eighteen) months form the date of allotment, and if such option is not exercised, the CCDs shall compulsorily and mandatorily convert into equity shares of the Company, as per the conversion price specified above the last day of the period of 18 (eighteen) months from the date of allotment as specified in the ICDR Regulations.

# Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Takeover Regulations")

## PART-B

(Reporting for change in shareholding of Promoter / Promoter Group and PACs pursuant to acquisition by way of preferential allotment of Equity Shares of Rs.2/- each and Compulsorily Convertible Debentures of Rs.1,00,000/- each)

Name of the Target Company (TC)	SUZLON ENERGY LIMITED ("SEL")			
Name(s) of the acquirer	Promoters and PACs as per list given below			
Acquirer 1 - Promoter	Tanti Holdings Private Limited (THPL)			
Acquirer 2 - PAC	Cannon Realty Pvt. Ltd. J/w. Sun Fastfin Services Pvt. Ltd. in the capacity of partners of M/s. GEE SIX Enterprises			
Acquirer 3 - PAC	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Kumud S. Shanghvi in the capacity of partners of M/s. Sunris Associates			
Acquirer 4 - PAC	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Aalok D. Shanghvi in the capacity of partners of M/s. Goldenstar Enterprises			
Acquirer 5 - PAC	Shanghvi Finance Pvt. Ltd. J/w. Aditya Medisales Ltd. J/w. Vibha Shanghvi in the capacity of partners of M/s. Pioneer Resources			
Acquirer 6 - PAC	Aditya Medisales Ltd. J/w. M J Pharmaceuticals Pvt. Ltd. J/w Ms. Vidhi Shanghvi in the capacity of partners of M/s. Expert Vision			
Acquirer 7 - PAC	Aalok D. Shanghvi			
Acquirer 8 - PAC	Vibha Shanghvi			
Acquirer 9 - PAC	Vidhi D. Shanghvi			
Acquirer 10 - PAC	Neostar Developers LLP			
Acquirer 11 - PAC	Real Gold Developers LLP			
Acquirer 12 - PAC	Suraksha Buildwell LLP Sudhir V. Valia Raksha S. Valia			
Acquirer 13 - PAC				
Acquirer 14 - PAC				
Acquirer 15 - PAC	Vijay M. Parekh			
Acquirer 16 - PAC	Paresh M. Parekh			

Signature	For and on behalf of Promoter / Promoter Group of Suzion Energy Limited
	1 thinks
Place: Pune Date: June 30, 2020	Vinod R.Tanti Authorised Signatory.