

Date: July 3, 2023

To:

National Stock Exchange of India Limited

BSE Limited

Exchange Plaza, BKC, Bandra (East)

Floor 25, P J Towers, Dalal Street,

Mumbai – 400 051

Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Subject: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for market sale of ATL shares by Adani Tradeline Private Limited and Fortitude Trade and Investment Ltd. ("Sellers")

Dear Sir.

Please find attached herewith disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to market sale of 36,87,394 equity shares (0.33%) of ATL by Adani Tradeline Pvt. Ltd.

Also, another promoter group entity namely, Fortitude Trade and Investment Ltd. has sold 3,39,17,200 equity shares (3.04%) of ATL on 30^{th} June, 2023.

Kindly take the same on record.

Thanking You,

For Adani Tradeline Private Limited

Authorised Signatory

Encl: Disclosure in the prescribed format

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Adani Transmiss	ion Limited ("AT	L")
Name(s) of the acquirer/seller and Persons	(i) Adani Tra	ideline Pvt. Ltd.	&
Acting in Concert (PAC) with the	(ii) Fortitude	Trade and Inves	tment Ltd.; &
acquirer/sellers	(hereinafter	the " Sellers ")	
	Persons acting	in concert: Oth	er shareholders
	of ATL belonging	g to its promote	er and promoter
	group, namely: (i) Gautam S. Ad	ani & Rajesh S.
	Adani (on behalf	of S. B. Adani F	amily Trust); (ii)
	Flourishing Trad	de and Invest	ment Ltd. (iii)
	Worldwide Emer	ging Market H	olding Ltd; (iv)
	Afro Asia Trad	e and Investm	nents Ltd.; (v)
	Gautam S. Adani	; (vi) Rajesh S.	Adani; (vii) Gelt
	Berry Trade and	Investment Ltd;	(collectively, the
	"PACs").		
Whether the acquirer/sellers belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Ex	change of India	Limited
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition/ sell under			
consideration, holding of Sellers and			
PACs:			
a) Shares carrying voting rights	79,92,31,081	71.65%	71.65%
b) Shares in the nature of encumbrance	For details, pleas	se see <u>Annexu</u>	ıre 1 attached
(pledge/_lien/non-disposalundertaking/	herewith.		The second of th
others)			
c) Voting rights (VR) otherwise than by			

	equity shares			
d)	Warrants/convertible_securities/any_other			
	instrument that entitles the acquirer to			
	receive_shares_carrying_voting_rights_in			
	the TC (specify holding in each category)			
e)	Total (a+b+c+d)	79,92,31,081	71.65%	71.65%
De	tails of acquisition/ sale by the Sellers	3,76,04,594	3.37%	3.37%
	Shares carrying voting rights			
	acquired/sold	For details, plea	ase see <u>Annex</u>	ure 1 attached
b)	VRs acquired /sold otherwise than by	herewith.	***************************************	
	shares			
c)	-Warrants/convertible_securities/any_other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	acquired/sold			
d)	Shares encumbered / invoked/released			
	by the acquirer.			
e)	Total (a+b+c+/-d)	3,76,04,594	3.37%	3.37%
Aft	er the acquisition/ sale, holding of	76,16,26,487	68.28%	68.28%
Sel	llers and PAC:			
a)	Shares carrying voting rights	For details, plea	ise see <u>Annexi</u>	ıre 1 attached
		herewith.		
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	after acquisition			
e)	Total (a+b+c+d)	76,16,26,487	68.28%	68.28%

Mode of acquisition/sale (e.g. open market /	Open Market
off-market / public issue / rights issue /	
preferential allotment / inter-se transfer etc.)	
Date of acquisition /-sale of shares / VR or	30 th June, 2023
date of receipt of intimation of allotment of	
shares, whichever is applicable	
Equity share capital / total voting capital of	Equity Share Capital of TC, i.e. ATL, before the
the TC before the said acquisition/ sale	said Sell by the Sellers = Rs. 1115,49,26,830
	(consisting of 111,54,92,683 equity shares of
	face value of Rs. 10 each)
Equity share capital/ total voting capital of the	Equity Share Capital of TC, i.e. ATL, after the
TC after the said acquisition/sale	said Sell by the Sellers = Rs. 1115,49,26,830
	(consisting of 111,54,92,683 equity shares of
	face value of Rs. 10 each)
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. ATL, after
after the said acquisition/ sale	the said Sell by the Sellers = Rs. 1115,49,26,830
	(consisting of 111,54,92,683 equity shares of
,	face value of Rs. 10 each)

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

- 1. Adani Tradeline Pvt. Ltd. sold 36,87,394 equity shares (0.33%) of Adani Transmission Ltd. on 30th June, 2023.
- 2. Fortitude Trade and Investment Ltd. sold 3,39,17,200 equity shares (3.04%) of Adani Transmission Ltd. on 30th June, 2023.

For Adani Tradeline, Pvt Ltd.

Authorised Signatory

Place: Ahmedabad Date: July 3, 2023

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Sr. No.	Name of Acquirer/Seller	Before the acquisi	Before the acquisition/sell under consideration / Seller and PAC:	ideration, holdi PAC:	, holding of Acquirer		Details of Acquisition / Sell	n / Sell		After the acquisition	After the acquisition / sell under consideration, holding of Acquirer /	ation, holding	of Acquirer /
		No. of shares carrying voting rights	No. of Warranks that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total No.of shares diluted share diluted share voting capital of the TC	No. of shares	No. of Warrants that entitles the Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total No.of shares diluted share divited share divited of the TC	No. of shares	Seller and PAC. No. of Warrants No. of Warrants Acquirer / Seller to receive shares carrying voting rights in the TC	% w.r.t total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
-	Adani Tradeline Pvt. Ltd.	99,491,719	•	8.92	8.92	(3,687,394)	•	(0.33)	(0.33)	95,804,325	•	8.59	8.59
۲۵	Fortitude Trade and Investment Ltd.	33,917,200	•	3.04	3.04	(33,917,200)		(3.04)	(3.04)		,		,
	Total (a) · Sellers	133,408,919		11.96	11.96	(37,604,594)	•	(3.37)	(3.37)	95,804,325	•	8.59	8.59
					etails of Shareh	Details of Shareholders who are PAC with the Sellers	with the Sellers						
-	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	601,634,660		53.93	53.93	-		,		601,634,660	•	53.93	53.93
2	Flourishing Trade and Investment Ltd.	3,688,000	•	0.33	0.33					3,688,000	,	0.33	0.33
٣	Worldwide Emerging Market Holding Ltd.	30,249,700		2.71	2.71			,		30,249,700		17.2	2.71
4	Afro Asia Trade and Investments Ltd.	30,249,700	4	17.7	2.71					30,249,700		17.2	2.71
'n	Gautam S. Adani	-		0.00	00.00			,		1		0.00	0.00
φ	Rajesh S. Adani		d	0.00	00.00					1		0.00	0.00
7	Gelt Bery Trade and Investment Ltd.	100	5	00:00	00.0		,			100		0.00	0.00
	Tatal (b) - PAC	665,822,162		59.69	59.69	a a				665,822,162		59.69	59.69
Grand 1	Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)	799,231,081	1	71.65	71.65	(37,604,594)		(3.37)	(3.37)	761,626,487		68.28	68.28
Notes:													

1 Adani Tradeline Pvt. Ltd. sold 35,87,394 equity shares (0.33%) of Adani Transmission Ltd. on 30th June, 2023
2 Fortitude Tradeand Investment Ltd. sold 33917200 equity shares (3.04%) of Adani Transmission Ltd. on 30th June, 2023
For Adani Tadeline Pvt. Ltd.

OVI. IVO Authorisea signatory Date: July 3, 2027