

Date: December 21, 2023

BSE Limited.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai,

Maharashtra – 400 001. **Scrip Code: 541167**

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051. Symbol: YASHO

Dear Sir/Madam,

Please find enclosed herewith the disclosure received by the Company from Parag Vinod Jhaveri, one of the promoter of the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to their shareholding in Yasho Industries Limited.

Please take the same on record and acknowledge the receipt.

Thanking You, Yours faithfully,

For Yasho Industires Limited

VINOD H JHAVERI Digitally signed by VINOD H Date: 2023.12.21 16:21:15 +05'30'

Vinod Jhaveri Director DIN: 01655692

Encl: a/a

301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu, Vile Parle (West), Mumbai - 400 049.

To.

Yasho Industries Limited,

Office No. 101/102 Peninsula Heights, CD Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai, Maharashtra - 400058.

To.

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East),

Mumbai – 400 051.

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure for acquisition of shares via Gift Deed in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect of Yasho Industries Limited.

This is for your information and record.

Kindly take the above on record and acknowledge the receipt.

Thanking You,

Digitally signed by Parag Vinod Parag Vinod Jhaveri Jhaveri

Date: 2023.12.21 16:13:05 +05'30'

Parag Jhaveri Acquirer

Encl: a/a

301, Adhikari Villa, 46, Hatkesh Society., Next to J.N.S., Juhu, Vile Parle (West), Mumbai – 400 049.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Ann	As per Annexure I		
Whether the acquirer belongs to	Yes			
Promoter/Promoter group	DOE Limited	I (DOE)		
Name(s) of the Stock Exchange(s) where the	BSE Limited (BSE)			
shares of TC are Listed Details of the acquisition / disposal as follows	National Stock Exchange of India Limited (NSE)			
	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/sale under consideration, holding of :				
a) Shares carrying voting rights	81,52,050	71.51	71.51	
b) Shares in the nature of encumbrance (pledge/	2,950	0.03	0.03	
lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares	0	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0	
e) Total (a+b+c+d)	81,55,000	71.54	71.54	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	5,37,500	4.71	4.71	
b) VRs acquired /sold otherwise than by shares	0	0	0	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0	
d) Shares encumbered / invoked/released by the acquirer	0	0	0	
e) Total (a+b+c+/-d)	5,37,500	4.71	4.71	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	81,52,050	71.51	71.51	
b) Shares encumbered with the acquirer	2,950	0.03	0.03	
c) VRs otherwise than by shares	0	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0	
e) Total (a+b+c+d)	81,55,000	71.54	71.54	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-12-2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital/ total voting capital of the TC	INR 11,39,92,000 divided into 1,13,99,200 equity shares of INR 10 each INR 11,39,92,000 divided into 1,13,99,200			
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after the said acquisition / sale	equity shares of INR 10 each
Total diluted share/voting capital of the TC after	Not Applicable
the said acquisition	

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Parag Vinod Digitally signed by Parag Vinod Jhaveri

Date: 2023.12.21
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Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

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Annexure I

[N. () 6(1)				
Name(s) of the acquirer and	Vinod Harilal Jhaveri			
Persons Acting in Concert (PAC) with the acquirer				
with the acquirer	Darga Vinad Ihavari			
	Parag Vinod Jhaveri			
	Yayesh Vinod Jhaveri			
	Yayesh Vinod Jhaveri (HUF) Parag Vinod Jhaveri (HUF) Rajnikant Desai (HUF) Vinod Harilal Jhaveri (HUF) Neha Parag Jhaveri			
	Payal Yayesh Jhaveri			
	Rajanikant Desai			
	Kalpana Desai			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/ disposal			1 /	
under consideration, holding of :				
a) Shares carrying voting rights				
Vinod Harilal Jhaveri	37,60,300	32.98	32.98	
Parag Vinod Jhaveri	9,87,500	8.66	8.66	
Yayesh Vinod Jhaveri	10,77,500	9.45	9.45	
Yayesh Vinod Jhaveri (HUF)	4,45,000	3.90	3.90	
Parag Vinod Jhaveri (HUF)	4,15,000	3.64	3.64	
Rajnikant Desai (HUF)	4,900	0.04	0.04	
Vinod Harilal Jhaveri (HUF)	0	0	0	
Neha Parag Jhaveri	7,75,000	6.80	6.80	
Payal Yayesh Jhaveri	6,84,600	6.01	6.01	
Rajanikant Desai	50	0	0	
Kalpana Desai	2,200	0.02	0.02	
b) Shares in the nature of	,	-		
encumbrance (pledge/ lien/non-				
disposal undertaking/ others)				
Rajanikant Desai	2,950	0.03	0.03	
c) Voting rights (VR) otherwise than by shares	0	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	0	0	0	

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	T	T	
rights in the T C (specify holding			
in each category)	04.55.000	74.54	74.54
e) Total (a+b+c+d)	81,55,000	71.54	71.54
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Vinod Jhaveri	5,37,500	4.71	4.71
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	5,37,500	4.71	4.71
After the acquisition/sale,			
holding of:			
a) Shares carrying voting rights			
Vinod Harilal Jhaveri	27,14,900	23.82	23.82
Parag Vinod Jhaveri	15,25,000	13.38	13.38
Yayesh Vinod Jhaveri	15,85,400	13.91	13.91
Yayesh Vinod Jhaveri (HUF)	4,45,000	3.90	3.90
Parag Vinod Jhaveri (HUF)	4,15,000	3.64	3.64
Rajnikant Desai (HUF)	4,900	0.04	0.04
Vinod Harilal Jhaveri (HUF)	0	0	0
Neha Parag Jhaveri	7,75,000	6.80	6.80
Payal Yayesh Jhaveri	6,84,600	6.01	6.01
Rajanikant Desai	50	0	0
Kalpana Desai	2,200	0.02	0.02
b) Shares encumbered with the acquirer			
Rajanikant Desai	2,950	0.03	0.03
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	81,55,000	71.54	71.54