

VAMSI KRISHNA POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

19th December, 2023

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We are herewith enclosing disclosures required under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the release of the pledge of 7,68,000 equity shares held by me in SMS Pharmaceuticals Limited.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully



Vamsi Krishna Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Annexure-I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | SMS Pharmaceuticals Limited |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited National Stock Exchange of India Limited |
| Date of reporting | 19.12.2023 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Vamsi Krishna Potluri |

Details of the creation of encumbrance:

| Name of the promoter or PAC on whose shares encumbrance has been created/release d/invoked* | Promoter Holding in Target Company(1) | | Promoter Holding already encumbered (2) | | Details of Events pertaining to encumbrance (3) | | | | | | | Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation / [(1)-(3)]} | |
|---|---------------------------------------|--------------------------|---|--------------------------|---|--|--|---|----------|--------------------|---|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation #) | Date of creation/ release/ invocation # of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Vamsi Krishna Potluri | 1,33,28,370 | 15.74 | 7,68,000 | 0.90 | Release | 08.12.2023 | Pledge | Security created against the term loan availed by | 7,68,000 | 0.90 | RBL Bank Ltd | Nil | Nil |

| | | | | | | | | | | | | |
|--------------------------------|-------------|--------|-------------|-------|---|---|---|---|---|---|-------------|-------|
| Hima Bindu Potluri | 1,47,88,840 | 17.47% | 1,06,20,000 | 12.55 | - | - | - | - | - | - | 1,06,20,000 | 12.55 |
| Ramesh Babu Potluri | 1,56,53,060 | 18.49 | - | - | - | - | - | - | - | - | - | - |
| Trilok Potluri | 21,88,000 | 2.58 | - | - | - | - | - | - | - | - | - | - |
| Potluri Laboratories Pvt Ltd | 11,20,320 | 1.32 | - | - | - | - | - | - | - | - | - | - |
| Potluri Infra Projects LLP | 73,46,420 | 8.68 | - | - | - | - | - | - | - | - | - | - |
| TVT Infracon LLP | 20,000 | 0.02 | - | - | - | - | - | - | - | - | - | - |
| the VKT Pharma Private Limited | - | - | - | - | - | - | - | - | - | - | - | - |

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



Signature:

Vamsi Krishna Potluri

Place: Hyderabad

Date: 19.12.2023