

[NKPL Realty (A partnership firm) converted into NKPL Realty LLP] (Identity No. AAF-5625)

Date: 25 March, 2021

΄ο,

National Stock Exchange of India Limited

Exchange Plaza,

Plot C-1, `G' Block,

ISB Centre, Bandra-Kurla Complex,

Bandra (East), Mumbai-400 051.

Company Code No. NKIND

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001.

Company Code No. 519494

To,
NK Industries Limited
7TH Floor, Popular House,
Ashram Road,
Ahmedabad-380009

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to captioned subject, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same.

Thanking You,

Yours truly,

For NKPL Realty LLP (Acquirer)

Patel Priyam Nilesh Designated Partner E (really)

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Part-A- Details of the Acquisition

Nar	ne of the Target Company (TC)	N K INDUST	RIES LIMIT	ED		
	ne(s) of the acquirer and Persons Acting in cert (PAC) with the acquirer	NKPL REALT (Name of the Annexure-A	Persons Actin			cert is given in osure)
	ether the acquirer belongs to Promoter/	YES				
Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Ltd. National Stock Exchange of India Limite			India Limited	
Deta	ails of the acquisition as follows	Number	% w.r.t.tota share/votin capital wherever applicable		dili sha	v.r.t. total uted ure/voting oital of the TC
	ore the acquisition under consideration, ling of :					
a)	Shares carrying voting rights	42,76,704	7	1.16		71.16
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL		NIL		NIL
c)	Voting rights (VR) otherwise than by Equity shares	NIL		NIL	9	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		NIL		NIL
e)	Total (a+b+c+d)	42,76,704	7	1.16		71.16
Det	ails of acquisition					
a)	Shares carrying voting rights acquired 1) NKPL REALTY LLP	46,142		0.77		0.77
b)	VRs acquired otherwise than by equity shares	NIL		NA		NA
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL		NA		NA
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL		NA		NA
e)	Total (a+b+c+d)	46,142		0.77		0.77
f)						

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Afte	r the acquisition, holding of:			
a)	Shares carrying voting rights	43,22,846	71.93	71.93
b)	VRs otherwise than by equity shares	NIL	NA	NA
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
e)	Total (a+b+c+d)	43,22,846	71.93	71.93
issu	de of acquisition (e.g. open market / public e / rights issue / preferential allotment / r-se transfer, etc.)	OPEN MARK	CET	
Sali Incl	ent features of the securities acquired uding time till redemption, ratio at which it be converted into equity shares, etc.	NIL		- /
Date Inti- war inst	e of acquisition of date of receipt of mation of allotment of shares / VR/rants/convertible securities/any other rument that entitles the acquirer to receive res in the TC.	10/02/2021	TO 24/03/2021	
Equ	ity share capital / total voting capital of the before the said acquisition	6009900 equi	ty shares of Rs.	. 10 each
-	ity share capital/ total voting capital of the after the said acquisition	6009900 equi	ty shares of Rs.	. 10 each
	al diluted share/voting capital of the TC after said acquisition	6009900 equi	ty shares of Rs	. 10 each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations,

2016

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE-A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 are as follows:

Sr.	No. List of Promoters and Promoter Group
1.	NKPL Realty LLP
2.	N K Proteins Private Limited
3.	Sonalben Nimishbhai Patel
4.	Ashitaben Nileshbhai Patel
5.	Priyanshi Nilesh Patel
6.	Nimish Keshavlal Patel
7.	Priyam Nilesh Patel
8.	Venushree Nimishbhai Patel
9.	Vedanshee Nimishbhai Patel
10.	Nileshbahi Keshavlal Patel
11.	Nilesh Keshavlal Patel HUF
12.	Nimishbhai Keshavlal Patel HUF
13.	Darshanbhai Baldevbhai Patel

Yours truly,

For NKPL Realty LLP (Acquirer)

Patel Priyam Nilesh Designated Partner