To Sylph Technologies Limited ST-4, Press House, 22 Press Complex, A.B. Road,

Indore (MP)-452008

Sub.:- <u>Submission of Disclosure u/s 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Date: 27.06.2022

Dear Sir

Kindly find enclosed following documents:

• Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take above information on record.

Rajesh Jain

Seller

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations. 2011</u>

Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer or Promoter Seller Whether the Seller belongs to Promoter/Promoter group		Sylph Technologies Limited Mr. Rajesh Jain		
		Details	s of the acquisition / disposal as follows	Number
Be	fore the Sale under consideration, holding of :			
a)	Shares carrying voting rights	14,49,400	9.727%	9.727%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	_	-	-
c) d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		-	-
e)	Total (a+b+c+d)	14,49,400	9.727%	9.727%
	Details of sale			
a)	Shares carrying voting rights acquired/sold	14,49,400	9.727%	9.727%
b)	VRs acquired /sold otherwise than by shares	<u>_</u>		
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		_	-
d)	Shares encumbered / invoked/released by the acquirer	-	_	
e)	Total $(a+b+c+/-d)$	14,49,400	9.727%	9.727%

After the sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	0 -	0% - -	0% - -
category) after acquisition e) Total (a+b+c+d)	0	0%	- 0%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market sale due to takeover		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/06/2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,90,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,90,00,000		
Total diluted share/voting capital of the TC after the said acquisition	14,90,00,000		

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Indore

Date: 27/06/2022

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.