

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Jatin Goel; PAC: Please refer Annexure I.		
Whether the acquirer belongs to Promoter / Promoter group	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	Please refer Note No. 1 & 4		
<p>Details of sale</p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	Please refer Note No. 2 & 4		

<p>After the sale, holding of:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Note No. 3 & 4</p>
<p>Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).</p>	<p>Inter se transfer of 7479340 equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited, between immediate relatives by way of Gift.</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date of acquisition: 18-10-2021 Date of Intimation of acquisition: 18-10-2021</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>

Note No. 1: Mr. Rohtas Goel is holding 21471708 (39.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Rohtas Goel is holding 25.364% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 2: 7479340 (13.90%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) have been transferred from Mr. Rohtas Goel to his son Mr. Jatin Goel by way of gift on 18.10.2021. Hence, Mr. Rohtas Goel has transferred 8.836% indirect shareholding in Omaxe Limited through Guild Builders Private Limited.

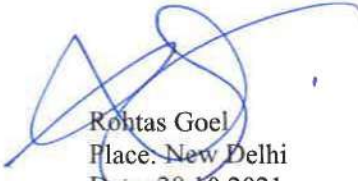
Note No. 3: After the transfer of shareholding as mentioned under Note No. 2, Mr. Rohtas Goel is holding 13992368 (26.00%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Rohtas Goel is holding 16.528% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 4: The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction. The Promoter shareholding details in Target Company i.e. Omaxe Limited, are indicated below for your reference:



Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Acquirer(s) and PACs (other than sellers)				
Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
Sunil Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Seema Goel	21,000	0.01	21,000	0.01
Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
Mr. Nakul Goel	0	0.00	0	0.00

You are requested to take note of the same.



Rohtas Goel
Place: New Delhi
Date: 20.10.2021

Annexure I

Names of Persons Acting in Concert (PAC) with the acquirer
Mr. Rohtas Goel
Rohtas Goel (HUF)
Mrs. Sushma Goel
M/s Guild Builders Pvt. Ltd
M/s Dream Home Developers Pvt. Ltd.
Mr. Sunil Goel
Sunil Goel (HUF)
Mrs. Seema Goel
Mr. Jai Bhagwan Goel
Mrs. Rekha Goel
Mr. Nakul Goel

