

# **PINNACLE INVESTMENTS**

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

September 18, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
<b>Scrip Code : 533160</b>	<b>Scrip Symbol : DBREALTY</b>
<b>Fax No.: 022 – 2272 2037/ 39</b>	<b>Fax No.: 022 – 26598237/38</b>

**Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Please find enclosed the form for disclosure for conversion of Warrants into Equity Shares (upon exercise of conversion option by us) on Preferential basis of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

**Pinnacle Investments**

**IRFAN** Digitally signed  
by IRFAN RAZACK  
**RAZACK** Date: 2023.09.18  
15:26:54 +05'30'

**Irfan Razack**  
**Representing Managing Partner**

CC: D B Realty Limited

# PINNACLE INVESTMENTS

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinnacle Investments		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3,31,50,000	7.46	6.61
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5,70,00,000	N.A	11.36
e)Total (a+b+c+d)	9,01,50,000	7.46	17.97
<u>Details of acquisition/<del>sale</del></u>			
a) Shares carrying voting rights acquired/ <del>sold</del>	5,70,00,000	11.36	11.36
b) VRs acquired / <del>sold</del> otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	0	0	0
d) Shares encumbered / invoked/ <del>released</del> by the Acquirer	0	0	0
e)Total (a+b+c+d)	5,70,00,000	11.36	11.36

# **PINNACLE INVESTMENTS**

PRESTIGE FALCON TOWER NO.19, BRUNTON ROAD, BANGALORE- 560025

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,01,50,000	17.97	17.97
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	0
e) Total (a+b+c+d)	9,01,50,000	17.97	17.97
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares, consequent to the conversion of 5,70,00,000 share warrants		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of allotment of shares:14.09.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition /	Rs. 444,57,04,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 501,57,04,040/-		
10. Total diluted share/voting capital of the TC after the said acquisition.	Rs. 501,57,04,040/-		

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Pinnacle Investments**

**IRFAN**

**RAZACK**

**Irfan Razack**

**Representing Managing Partner**

Digitally signed by IRFAN  
RAZACK  
Date: 2023.09.18 15:27:40  
+05'30'

Place: Bangalore

Date: September 18, 2023