

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed Company	Lambodhara Textiles Limited
Name of the recognised stock exchanges where the shares of the Company are listed	National Stock Exchange of India Limited BSE Limited - Indonext
Name of the promoter(s) / PACs whose shares have been encumbered	R Santossh PAC - Giulia Bosco Strike Right Integrated Service Limited
Total promoter shareholding in the listed Company	No of Shares – 67,38,884 70.36% of total share capital
Encumbered shares as a % of promoter shareholding	44.26 %
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 10.04.2015)	Encumbrance 2 (Date of creation of encumbrance: 18.10.2019)	Encumbrance 3 (Date of creation of encumbrance: 18.12.2019)	Encumbrance 3 (Date of creation of encumbrance: 19.02.2020)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered	2,00,000 shares 2.09%**	4,50,000 shares 4.70%	6,74,000 shares 7.04%	10,50,000 shares 10.96% *	6,08,506 shares 6.35%


Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India, Coimbatore Branch	Karur Vysya Bank Limited	Karur Vysya Bank Limited	Bank of India, Coimbatore Branch	Bank of India, Main Branch, Chennai
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank
	Names of all other entities in the agreement	Other entities: 1.Strike Right Integrated Services Limited. 2. Bank of India	Listed Company: 1.Lambodhara Textiles Limited Other entities: 1.Karur Vysya Bank Limited 2. Bank of India	Listed Company: 1.Lambodhara Textiles Limited Other entities: 1.Karur Vysya Bank Limited 2. Bank of India	Listed Company: 1.Lambodhara Textiles Limited Other entities: Bank of India	Other entities: 1.Strike Right Integrated Services Limited. 2. Bank of India
	Whether the encumbrance is relating to	No	No	No	No	No

	any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating					
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.30,620,000/-	Rs.1,33,42,500/-	Rs.2,03,54,800	Rs.3,41,25,000/-	Rs.1,97,76,445/-
	Amount involved (against which shares have been encumbered) (B)	Rs.5,00,00,000/-	Rs.26,93,00,000/-		Rs.10,43,00,000/-	Rs.4,00,00,000/-
	Ratio of A / B	0.61 : 1	0.05 : 1	0.08 : 1	0.33 : 1	0.49 : 1
End use of money	Borrowed amount to be utilized for what	For the benefit of the promoter – M/s.Strike Right Integrated Services Limited	For the benefit of listed company		For the benefit of listed company	For the benefit of the promoter – M/s.Strike Right Integrated Services Limited

<p>purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)</p>	<p>Amount: Rs.5,00,00,000/-</p> <p>Purpose of raising money by listed Company: NA – Money raised for the benefit of the promoter – M/s.Strike Right Integrated Services Limited</p> <p>Schedule for utilization of amount: All thesanctioned./enhancedcredit limits are to beutilized within a period of 6 months from thedate of sanction(i.e. before 19-12-2014)</p> <p>Repayment Schedule: On maturity of each individual LC. i.e., Letter of Credit facility of Rs.5,00,00,000/- renewable every year.</p>	<p>Amount: Rs. 26,93,00,000/-</p> <p>Purpose of raising money by listed Company: To meet working capital requirements and for purchase of Machineries</p> <p>Schedule for utilization of amount: Not Applicable, as the existing loan has been taken over by KVB from SBI.</p> <p>Repayment Schedule: OCC/ILC/FLC/CEL- Repayable on demand valid upto 31.08.2020 TL I - 17 monthly instalments (or) residual tenor with SBI, which is earlier TL II - 16 monthly instalments (or) residual tenor with SBI, which is earlier TL III - 12 monthly instalments</p>	<p>Amount: Rs. 10,43,00,000/-</p> <p>Purpose of raising money by listed Company: Working Capital</p> <p>Schedule for utilization of amount: All thesanctioned/enhanced credit limits are to be utilisedwithin a period of 6months from the date of sanction (i.e. before 10.09.2012)</p> <p>Repayment Schedule: Term Loan of Rs.6,93,00,000/- repayable in 108 monthly instalments commencing 12 months after first disbursement.</p> <p>Cash Credit of Rs.3,50,00,000/-</p>	<p>Amount: Rs.4,00,00,000/-</p> <p>Purpose of raising money by listed Company: NA – Money raised for the benefit of the promoter – M/s.Strike Right Integrated Services Limited</p> <p>Schedule for utilization of amount: All the sanctioned/enhanced credit limits are to be utilised within a period of 6 monthsfrom the date of sanction i.e., before 12.03.2018</p> <p>Repayment Schedule:</p>	<p>Amount: Rs.4,00,00,000/-</p> <p>Purpose of raising money by listed Company: NA – Money raised for the benefit of the promoter – M/s.Strike Right Integrated Services Limited</p> <p>Schedule for utilization of amount: All the sanctioned/enhanced credit limits are to be utilised within a period of 6 monthsfrom the date of sanction i.e., before 12.03.2018</p> <p>Repayment Schedule:</p>
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			<p>(or) residual tenor with SBI, which is earlier</p> <p>TL IV/ FCTL - The Buyer's Credit (€ 1,78,000) falls due during Sep'2019; the same would be converted to FCTL (€)7TL (INR) of € 1,22,800 or Rs.0.98 Crores (or equivalent CCY at the time of conversion).</p> <p>The rest of the loan component will be paid in 52 equal principal payments (from Sep'19) of € 2,361.54 (or) Rs.1.89 lakhs (approx..) each along with interest payable as and when debited.</p> <p>TL V - 70 monthly instalments (or) residual tenor with SBI, which is earlier.</p>	renewable every year.	Overdraft facility of Rs.4,00,00,000/- renewable every year.
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*** The pledge was created on 1,00,000 equity shares of M/s.Strike Right Integrated Services Limited with the Bank of India on 10.04.2015. Subsequently, the face value of the equity shares of the Company was sub-divided from Rs.10/- to Rs.5/- on 15.10.2015, as a result the pledged shares has been increased from 1,00,000 shares to 2,00,000 shares.*


Giulia Bosco
Promoter

Place: Coimbatore
Date:20.02.2020