

March 31, 2022

Scrip Code - 533122
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

RTNPOWER
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

We RattanIndia Enterprises Limited, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,
For **RattanIndia Enterprises Limited**


Rajesh Arora
Company Secretary



Encl: as above

CC:

The Board of Directors
RattanIndia Power Limited
A-49, Ground Floor Road No. 4,
Mahipalpur New Delhi 110037

RattanIndia Enterprises Limited

(formerly RattanIndia Infrastructure Limited)

CIN: L74110DL2010PLC210263

Registered Office Address: H.No. 9, First Floor, Vill. Hauz Khas, New Delhi - 110016

Website: www.rttm.in **E-mail:** rel@rattanindia.com **Phone:** 011 46611666



DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company (TC)	RattanIndia Power Limited		
2	Name(s) of the seller and Persons Acting in Concert (PACs) with the acquirer	RattanIndia Enterprises Limited PACs: Mr. Rajiv Rattan RR Infralands Private Limited Jarul Infrastructure Private Limited Heliotrope Real Estate Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of equity shares	% w. r. t. total paid-up equity capital/voting capital, wherever applicable #	% w. r. t. total diluted share/voting capital of the TC ##
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Seller 118,50,00,000 Equity shares PACs: 118,82,24,169 Equity shares	22.06% 22.13%	20.62% 20.67%
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)		237,32,24,169 Equity Shares	44.19%	41.29%



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<u>Details of acquisition / sale:</u>				
(a)	Shares carrying voting rights sold	Seller (12,10,39,989) Equity Shares	(2.25 %)	(2.11 %)
	Shares carrying voting rights acquired	PACs: 11,39,19,423 Equity Shares	2.12 %	1.98 %
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered/invoked/released-by acquirer	Nil	Nil	Nil
Total (a + b + c)		(71,20,566) Equity shares	(0.13 %)	(0.13 %)
<u>After the acquisition / sale, holding of:</u>				
(a)	Shares carrying voting rights	Seller 106,39,60,011 Equity shares	19.81%	18.51%
		PACs: 130,21,43,592 Equity shares	24.25%	22.66%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a + b + c + d)		236,61,03,603 Equity Shares	44.06%	41.17%



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6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / inter-se transfer etc.)	Open market
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares.	March 25, 2022 To March 31, 2022
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each
9	Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 5370,10,58,600/- (comprising 537,01,05,860 Equity shares of face value Rs. 10/- each)
10	Total diluted capital/ voting capital of the TC after the said acquisition /sale	Rs. 5747,48,86,600/- comprising of 574,74,88,660 shares of face value Rs. 10 each

The percentage holding has been calculated on the equity share capital of the Company i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each.

The percentage holding has been calculated on the expanded/diluted equity share capital of the Company Rs. 5747,48,86,600/- comprising of 574,74,88,660 Equity shares of face value Rs. 10 each, as on date (dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; issuance of equity shares against 4,62,800 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

For RattanIndia Enterprises Limited


Rajesh Arora
Company Secretary



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PART – B

Name of Target Company: RattanIndia Power Limited

Name(s) of the Seller and PACs' with the Seller	Whether the Seller belongs to Promoter/Promoter Group	PAN of the Seller and/or PACs'.
RattanIndia Enterprises Limited	Yes	AACCI4485N
PAC : Mr. Rajiv Rattan Jarul Infrastructure Private Limited RR Infralands Private Limited Heliotrope Real Estate Private Limited	Yes	AESPR3957D AACCCJ4483D AAGCR2534K AACCH5106R

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