

March 03, 2023

To. To.

The Manager, The Manager, Listing Department, Listing Department,

BSE Limited, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Phiroze Jeejeebhoy Tower,

Dalal Street, Bandra - Kurla Complex, Bandra (E),

Mumbai - 400051. Mumbai - 400001. **BSE Scrip Code: 540776 NSE Symbol: 5PAISA**

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter - Mr. Nirmal Bhanwarlal Jain, informing us that he has acquired 125,000 Equity Shares of Rs. 10/- each representing 0.40% of the Paid-Up Share Capital of the Company on 1st March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Nirmal Bhanwarlal Jain is holding 6,205,088 Equity Shares representing 20.25% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Nirmal Bhanwarlal Jain is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Digitally signed Namita by Namita Amod Amod Godbole Date: 2023.03.03 Godbole 10:33:21 +05'30'

Namita Godbole Company Secretary

Membership No.: A21056

NIRMAL BHANWARLAL JAIN

601, Shree Shyam Sadan, Plot No. 58, Hatkesh CHS, NS Road No. 7, JVPD, Juhu Vileparle, Mumbai – 400049.

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC)		5paisa Capital Limited		
Name(s) of the acquirer and Persons Acting in- Concert (PAC) with the acquirer		Nirmal Bhanwarlal Jain		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited		
	ore the acquisition under consideration, ding of acquirer along with PACs of:			
a)	Shares carrying voting rights	60,80,088	19.85	19.85
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	
c)	Voting rights (VR) otherwise than by equity shares		e ale: le s estep	n i de National d
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
e)	Total (a+b+c+d)	60,80,088	19.85	19.85
-	tails of acquisition:			
a)	Shares carrying voting rights acquired	125,000	0.40	0.40
b)	VRs acquired otherwise than by equity shares	2.00000 -	-	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	•
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		-
e)	Total (a+b+c+/-d)	125,000	0.40	0.40
	er the acquisition, holding of acquirer along :h PACs of:			
a)	Shares carrying voting rights	62,05,088	20.25	20.25
	VRs otherwise than by equity shares	-	(= 12	
c)	Warrants/convertible securities/any other	-		-

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receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	
e) Total (a+b+c+d)	62,05,088	20.25	20.25
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 01, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,63,55,680, equity shares of	0,635,568	
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,63,55,680/- consisting of 30,635,568 equity shares of Rs. 10/- each		

Part '

Note:

(*) Total share capital/ voting capital to be taken as per the laws and done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

NIRMAL BHANWARLAL JAIN

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Thanking you, Yours Faithfully,

Nirmal Bhanwarlal Jain

Place: Mumbai Date: March 02, 2023