

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APM Finvest Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Rajgarhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital Wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2607353	12.06%	----
b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	----	----	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	----	----	----
e) Total (a+b+c+d)	2607353	12.06%	----
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	11110	0.05%	----
b) VRs acquired /sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered / invoked/released by the acquirer	----	----	----
e) Total (a+b+c+/-d)	11110	0.05%	----
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2618463	12.11%	----
b) Shares encumbered with the acquirer	----	----	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
e) Total (a+b+c+d)	2618463	12.11%	----
Mode of acquisition / sale (e.g. open market /	Open Market		

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off-market /public issue / rights issue / preferential allotment / inter-setransfer etc)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 30/12/2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,16,11,360 Equity shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,16,11,360 Equity shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	2,16,11,360 Equity shares of Rs. 2/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer
(Ajay Rajgarhia)**

Place: New Delhi
Date: 31.12.2020