



By email: To: takeover@nse.co.in; corp.relations@bseindia.com
Cc: investors@keva.co.in

Date: 9 November 2021

To,

BSE Limited

25th Floor, Phiroze Jeejebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “Takeover Code”)

Dear Sir / Ma’am,

Please find enclosed the disclosure by Firmenich Aromatics Production (India) Private Limited under Regulation 29(1) of the Takeover Code relating to an acquisition of 14,117,948 shares of S H Kelkar and Company Limited (ISIN- INE500L01026).

Yours sincerely,

For and on behalf of **Firmenich Aromatics Production (India) Private Limited**

**SAMIR
NAVIN
SANGHAVI**

Digitally signed by
SAMIR NAVIN
SANGHAVI
Date: 2021.11.09
17:25:38 +05'30'

Name: SAMIR SANGHAVI
Title: WHOLE TIME DIRECTOR
DIN: 07606784

cc: S H Kelkar and Company Limited
Devkaran Mansion
36 Mangaldas Road
Mumbai 400 002
Maharashtra, India

FIRMENICH AROMATICS PRODUCTION (INDIA) PVT. LTD.

REGISTERED OFFICE

FIRMENICH HOUSE, ABR SAPPHIRE, PLOT 79, MIDC, STREET 13,
ANDHERI (EAST), MUMBAI 400093 (INDIA)
TEL +91 2268523800, FAX +91 22685230801
CIN: U24119MH2007FTC170590



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Date: 9 November 2021

Part-A - Details of the Acquisition

Name of the Target Company (TC)	S H Kelkar and Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Firmenich Aromatics Production (India) Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A.	N.A.

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f) Total (a+b+c+d)	NIL	N.A.	N.A.
Details of acquisition			
a) Shares carrying voting rights acquired	14,117,948	9.99%	9.99%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	14,117,948	9.99%	9.99%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,117,948	9.99%	9.99%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	14,117,948	9.99%	9.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer/ encumbrance, etc.)	Purchase of equity shares of S H Kelkar and Company Limited on 9 November 2021 pursuant to a bulk deal in an on-market transaction.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9 November 2021
Equity share capital / total voting capital of the TC before the said acquisition	INR 1,413,208,010 divided into 141,320,801 equity shares of INR 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 1,413,208,010 divided into 141,320,801 equity shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition	INR 1,413,208,010 divided into 141,320,801 equity shares of INR 10 each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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