

**EQUILIBRATED VENTURE
CFLOW PRIVATE LIMITED**
CIN-U72502UP2008PTC191892

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

**SUNIL AGARWAL
DIRECTOR**

Date: February 1, 2024

CC:
Company Secretary
Paisalo Digital Limited

PRI CAF PVT. LTD.	1,20,24,200	2.68	5,60,000	0.13	-	-	-	-	-	-	-	-	-
EQUILIBRATED VENTURE CFLOW PVT. LTD.	5,82,57,151	12.97	4,53,47,500	10.10	Release	31.01.2024	Pledge Release [§]	Shares were pledged for availment of Loan for onward payment for conversion of equity warrants	16,00,000	0.36	Cholamandalam Securities Ltd.	4,37,47,500	9.74

§ Additional Shares were pledged to maintained the margin as per the terms of loans, which on increase of share price have been released.

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date : 01.02.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,82,57,151 % of total share capital – 12.97
Encumbered shares as a % of promoter shareholding	75.09
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date : 01.02.2024

	Encumbrance 1 (Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022)	Encumbrance 4 (Date of creation of encumbrance: 03.04.2022)	Encumbrance 5 (Date of creation of encumbrance: 27.06.2022)	Encumbrance 6 (Date of creation of encumbrance: 19.07.2022)	Encumbrance 7 (Date of creation of encumbrance: 07.08.2022)	Release of Encumbrance 8 (Date of release of encumbrance: 16.10.2022)	Encumbrance 9 (Date of creation of encumbrance: 10.11.2022)	Encumbrance 10 (Date of creation of encumbrance: 22.11.2022)	Encumbrance 11 (Date of creation of encumbrance: 11.12.2022)	Encumbrance 12 (Date of creation of encumbrance: 12.12.2022)	Encumbrance 13 (Date of creation of encumbrance: 12.12.2022)	Encumbrance 14 (Date of creation of encumbrance: 14.12.2022)	Encumbrance 15 (Date of creation of encumbrance: 22.12.2022)	Release of Encumbrance 16 (Date of release of encumbrance: 31.01.2023)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Release of Pledge shares	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Release of Pledged shares	
No. and % of shares encumbered	No. of shares: 2,40,00,000 of Rs. 1 each % of total share capital: 5.67	No. of shares: 50,00,000 of Rs. 1 each % of total share capital: 1.4	No. of shares: 20,00,000 of Rs. 1 each % of total share capital: 0.44	No. of shares: 5,00,000 of Rs. 1 each % of total share capital: 0.11	No. of shares: 2,00,000 of Rs. 1 each % of total share capital: 0.04	No. of shares: 2,00,000 of Rs. 1 each % of total share capital: 0.04	No. of shares: 5,00,000 of Rs. 1 each % of total share capital: 0.11	No. of shares: 9,00,000 of Rs. 1 each % of total share capital: 0.20	No. of shares: 53,50,000 of Rs. 1 each % of total share capital: 1.19	No. of shares: 60,000 of Rs. 1 each % of total share capital: 0.01	No. of shares: 18,75,000 of Rs. 1 each % of total share capital: 0.42	No. of shares: 18,75,000 of Rs. 1 each % of total share capital: 0.42	No. of shares: 9,37,500 of Rs. 1 each % of total share capital: 0.21	No. of shares: 9,37,500 of Rs. 1 each % of total share capital: 0.21	No. of shares: 28,12,500 of Rs. 1 each % of total share capital: 0.63	No. of shares: 14,00,000 of Rs. 1 each % of total share capital: 0.30	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (S) STFC Finance Ltd.	Chamanandam Securities Ltd.	Chamanandam Securities Ltd.	Chamanandam Securities Ltd.	Chamanandam Securities Ltd.	Chamanandam Securities Ltd.	STFC SECURITIES LIMITED Ltd.	Chamanandam Securities Ltd.	STFC Finance & Investment Consultancy Limited	STFC SECURITIES LIMITED	Shlooff Global (P) Ltd.	Arvind Industries Limited (Packaged Food Company)	Bluewave Industrial Gases Limited (Manufacturers & Suppliers of Industrial Gases)	Shlooff Global (P) Ltd.	Arjun The Up Pvt. Ltd (Consultancy Services)	Chamanandam Securities Ltd.	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	YES/NO	
Names of all other entities in the agreement	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A. 1. Pto Finch Pvt. Ltd. 2. An Cit Pvt. Ltd.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	Listed company and its group companies (if any) - N.A.	Listed company and its group companies (if any) - N.A.	Listed company and its group companies (if any) - N.A.	Listed company and its group companies (if any) - N.A.	Listed company and its group companies (if any) - N.A.	Listed company and its group companies (if any) - N.A. Other entities (if any) - N.A.	
Whether the encumbrance is falling to any debt instruments viz. debentures, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES/NO
Security Cover Asset Cover	Rs. 1,51,09,40,000/- (Rupees One Hundred Fifty One Crores Eighty Nine Lakhs Forty Thousand only)	Rs. 31,81,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousand only)	Rs. 15,38,20,000/- (Rupees Fifteen Crores Thirty Eight Lakhs Twenty Thousand only)	Rs. 2,40,00,000/- (Rupees Two Crores Forty Lakhs Only)	Rs. 99,92,000/- (Rupees Ninety Nine Lakhs Twenty Two Thousand)	Rs. 94,00,000/- (Rupees Ninety Four Lakhs Only)	Rs. 3,32,50,000/- (Rupees Three Crores Thirty Two Lakhs Fifty Thousand)	NA	Rs. 40,80,94,000/- (Rupees Forty Crores Eighty Lakhs Ninety Four Thousand)	Rs. 50,25,000/- (Rupees Fifty Lakhs Twenty Five Thousand)	Rs. 15,00,00,000/- (Rupees Fifteen Crores)	Rs. 15,00,00,000/- (Rupees Fifteen Crores)	Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs)	Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lakhs)	Rs. 22,50,00,000/- (Rupees Twenty Two Crores Fifty Lakhs)	NA	
Amount invested against which shares have been encumbered (B)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 5,00,00,000/- (Rupees Five Crores Only)	For Encumbrance 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	NA	Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only)	Rs. 31,90,00,000/- (Rupees Thirty One Lakhs Ninety Thousand and Fifty Only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 5,00,00,000/- (Rupees Five Crores only)	Rs. 5,00,00,000/- (Rupees Five Crores only)	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)	-	
Ratio of A / B	4.22	3.18	3.08	2.60	2.57	2.58	1.55	-	1.63	1.55	1.5	1.5	1.5	1.5	1.5	-	
Use of money	Investment amount to be utilised for what purpose - (A) (B) Personal use by promoters and directors. (C) For the benefit of listed company - (D) Provide details including amount, purpose of using money by listed company, schedule for utilisation of amount, repayment schedule etc. (E) Any other reason (please specify)	-	-	-	-	-	Yes	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	-	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	Y Y Y Y Y	

For Equilibrated Venture Cflow Private Limited

Director

Date : 01.02.2024