



March 25, 2022

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
**BSE Script Code: 533261**

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for release of encumbrance of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For Eros Worldwide FZ LLC

A handwritten signature in blue ink, appearing to be "S. S. S.", is written over a horizontal line.

**Authorised Signatory**

**Encl: As Above**

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

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Email: [surender.sadhwani@erosintl.com](mailto:surender.sadhwani@erosintl.com); website: [www.erosstx.com](http://www.erosstx.com)

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Eros International Media Limited	
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
Date of reporting	March 25, 2022	
Name of the Promoter or PAC on whose share's encumbrance has been created/ released/ invoked	Eros Worldwide FZ LLC	

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	(3) Details of events pertaining to encumbrance				Post event holding of encumbered [release (2)-(3)]			
	Number	% of total share capital	Number	% of total share capital				Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
Eros Worldwide FZ LLC	24,383,541	25.43	2,15,33,986	22.46	Release	17.03.2022	Pledge	Collateral for loans taken from Venus India Assets Finance Private Limited by our Subsidiary Company	21,34,444	2.23	Venus India Assets Finance Private Limited	1,93,99,542	20.23		
Eros Worldwide FZ LLC	24,383,541	25.43	1,93,99,542	20.23	Release	21.03.2022	Pledge		14,56,239	1.52		1,79,43,303	18.71		

**For Eros Worldwide FZ LLC**



*[Handwritten Signature]*

**Authorised Signatory**

Place: Dubai

Date: March 25, 2022