

**Format for Disclosures under Regulation 29(1) read with Regulation 29(4) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Computer Age Management Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deutsche Bank AG, Singapore Branch acting as the security agent.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of (please see note below)¹:	N/A	N/A	N/A
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			

¹ Nomura Singapore Limited (one of the lenders in this financing) holds approx.. 0.1% shareholding in the TC.

a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (See Note below)	15,115,600	30.98%	30.98%
e) Total (a+b+c+/-d)	15,115,600	30.98%	30.98%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance ² (pledge/ lien/ non-disposal undertaking/ others) (See note below)	15,115,600	30.98%	30.98%
e) Total (a+b+c+d)	15,115,600	30.98%	30.98%

² Deutsche Bank AG, Singapore Branch is holding the encumbrance as the security agent of certain lenders. In terms of the financing documents Harmony River Investment Ltd (“**HRIL**”), 100% parent of Great Terrain Investment Ltd (“**GTIL**”) (the promoter of the target company) created a pledge on its entire shareholding in GTIL in favour of the security agent / lenders. This pledge read with the terms of the financing document is an encumbrance in favour of the security agent/lenders under Regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Mode of acquisition (e.g. open market/ public issue / rights issue / preferential allotment / inter se transfer/ encumbrance, etc.)	Encumbrance
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 11, 2018, September 7, 2018, September 17, 2018, December 19, 2018 and April 15, 2019 ³
Equity share capital / total voting capital of the TC before the said acquisition	48,786,800
Equity share capital/ total voting capital of the TC after the said acquisition	48,786,800
Total diluted share/voting capital of the TC after the said acquisition	48,786,800

³ Computer Age Management Services Limited was listed on October 1, 2020.

Part-B***

Name of the Target Company: Computer Age Management Services Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Deutsche Bank AG, Singapore Branch acting as the security agent.	No	<i>[Note: To be included by the agent.]</i>

Signature of the acquirer / Authorised Signatory



Name: Ajoy Kumar

Designation: Vice President

Place: Deutsche Bank AG, Hong Kong Branch

Date: 6 October 2020

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.