

VISHAL AMUSEMENTS LIMITED

CIN No. U51395MH1983PLC029100

Regd. Off. : KHIL House, 70 – C, Nehru Road, Vile Parle (East), Mumbai – 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

April 22, 2019

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Code: 526668

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

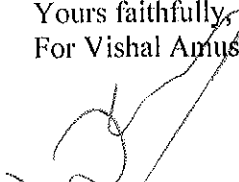
Sub: Disclosure in terms of regulations 29(1) & (2) Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, Please find enclosed herewith disclosure in terms of regulations 29 (1) & (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For Vishal Amusements Limited


Vishal V. Kamat
DIN 00195774
Director
Encl. a/a.

Disclosures under Regulation 29 (1) (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kamat Hotels (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishal Amusements Limited Nagpur Ecohotel P Ltd and Vits Hotels (Bhubaneswar) P. Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer and Pac belongs to the Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,58,897 shares	1.10	1.10
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,29,090 shares are encumbered	0.97	0.97
c) Voting rights (VR) otherwise than by shares	None	None	None
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	None	None	None
e) Total (a+b+c+d)	2,58,897*	1.10	1.10
Details of acquisition/sale**			
a) Shares carrying voting rights acquired/sold	16,29,629 shares	6.91	6.91
b) VRs acquired/sold otherwise than by shares	None	None	None

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	None	None	None
d) Shares encumbered /invoked/released by the acquirer#	0	0	0
e) Total (a+b+c+/-d)	16,29,629#	6.91	6.91
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	18,88,526	8.01	8.01
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares	None	None	None
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	None	None	None
e) Total (a+b+c+d)	18,88,526	8.01%	8.01%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer, pursuant to scheme of arrangement.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/4/2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 23,58,40,580		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,58,40,580		
Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

FOR VISHAL AMUSEMENTS LIMITED


Vishal V. Kamat

DIN 00195774

DIRECTOR

Place: Mumbai

Date: 22/04/2019

(*) Total Shares includes shares pledge.

(**) The acquisition is pursuant to Scheme of Arrangement entered between Vishal Amusements Limited (Transferee Company) and Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited, Kamats Super Snacks Private Limited, Nagpur Ecohotel Private Limited, VITS Hotels (Bhubaneswar) Private Limited (the Transferor Companies).