

# SANJAY POPATLAL JAIN

ADD: A 4502 ONE AVIGHANA PARK  
MAHADEO PALAV MARGCURRY ROAD  
MUMBAI 400012

To,  
BSE SME Plat Form  
Mumbai

DATE:- 27-04-2022

To,  
Ganesh Films India Limited  
503, Floor-5, Plot - 461d,  
A Wing Parshvanath Gardens,  
Bhaudaji Rd, Kings Circle,  
Matunga Mumbai - 400019

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. **2,43,200** equity shares of **Ganesh Films India Limited** Purchased by **Mr. Sanjay Popatlal Jain**.

Since **Mr. Sanjay Popatlal Jain** holds more than 5% shares of **Ganesh Films India Limited**, this Disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

*P. Sanjay*

For, Sanjay Popatlal Jain

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## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<b>Ganesh Films India Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Name of Applicant</b>	<b>Shares Held</b>	<b>Percentage %</b>
	Sanjay Jain	2,43,200	8.09%
Whether the acquirer belongs to Promoter/Promoter group	<b>NO</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b><u>BSE SME Platform</u></b>		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total Share / voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share / voting capital of the TC (**)</b>
	<b>Before the acquisition under consideration, holding of :</b>		
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL

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e) Total (a+b+c+d)	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Details of acquisition			
a) Shares carrying voting rights acquired	2,43,200	<u>8.09%</u>	<u>8.09%</u>
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,43,200 (Equity Share)	<u>8.09%</u>	<u>8.09%</u>
After the acquisition, holding of:			
a) Shares carrying voting rights	2,43,200	<u>8.09%</u>	<u>8.09%</u>
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,43,200 (Equity Share)	<u>8.09%</u>	<u>8.09%</u>

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Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares in open Market.			
	<b>Name of Applicant</b>	<b>Date</b>	<b>Shares Held</b>	<b>Percentage %</b>
	Sanjay Jain	28-03-2022	2,43,200	8.09%
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-03-2022			
Equity share capital / total voting capital of the TC before the said acquisition	30,07,684 Equity shares of Rs.10/- each amounting to Rs. 3,00,76,840/-.			
Equity share capital / total voting capital of the TC after the said acquisition	30,07,684 Equity shares of Rs.10/- each amounting to Rs. 3,00,76,840/-.			
Total diluted share / voting capital of the TC after the said acquisition	30,07,684 Equity shares of Rs.10/- each amounting to Rs. 3,00,76,840/-.			

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**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For, Sanjay Popatlal Jain**

*P. Sanjay*

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Place: Mumbai

Date: 27-04-2022