## Paresh J. Khandwala Rekha Building-2, 6<sup>th</sup> Floor, Ridge Road, Walkeshwar, Mumbai- 400 006

November 24, 2020

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No:- C/1, G Block Bandra Kurla Complex, Mumbai- 400 051

BSE Scrip Code: - 531892

NSE Symbol: - KHANDSE

Sub: <u>Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011</u>

Dear Sir,

Please find enclosed herewith intimation under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 regarding acquisition of 3,500 equity shares of the Company by me respectively between November 18, 2020 to November 24, 2020. With this acquisition, I am holding 1,66,263 equity shares of the company constituting of 1.39%.

Kindly take this intimation on record towards our compliance with the regulation.

Thanking you.

Yours Truly,

Paresh J. Khandwala

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Encl: a/a

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Khandwala Securities Limited Vikas Building, Green Street, Fort, Mumbai- 400 023



# Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

1. Name of the Target Company	M/s. Khandwala Securities Limited			
Name of the acquirer and PAC with the acquirer	Paresh J. Khandwala Yes			
Whether the acquirer belongs to Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are isted	National Stock Exchange of India Limited & BSE Limited			
<ol> <li>Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC</li> </ol>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t.total diluted share/voting capital of the TC (*)	
Before the acquisition/disposal under consideration, holding of :				
Shares carrying voting rights	161763	1.35	1.35	
b) Voting rights (VR) otherwise than by equity shares			-	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>				
Total (a+b+c)	161763	1.35	1.35	
Details of acquisition/sale				
a) Shares carrying voting rights acquired	2000	0.02	0.02	
b) VRs acquired otherwise than by equity shares			-	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	1			
Total (a+b+c)	2000	0.02	0.02	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	163763	1.37	1.37	
b) VRs otherwise than by equity shares		8	ķ.	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>				
Total (a+b+c)	163763	1,37	1.37	
<ol> <li>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</li> </ol>	2 1000000000000000000000000000000000000	et		
<ol><li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li></ol>	18.11.2020			
<ol><li>Equity share capital / total voting capital of the TC before the said acquisition/sale</li></ol>	aggregating	to Rs. 11,93,90,000/-	o oncerto resperitorio	
<ol><li>Equity share capital/ total voting capital of the TC after the said acquisition/sale</li></ol>	aggregating	to Rs. 11,93,90,000/-		
<ol> <li>Total diluted share/voting capital of the TC after the said acquisition/sale</li> </ol>		Equity Shares of Rs. 10/ to Rs. 11,93,90,000/-	- each	

#### Note

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Truly

Paresh J. Khandwala

# Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company	M/s. Khandwala Securities Limited		
2. Name of the acquirer and PAC with the acquirer	Paresh J. Khandwala Yes		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t.total diluted share/voting capital of the
Before the acquisition/disposal under consideration, holding of :			TC (*)
Shares carrying voting rights	163763	1.37	1.37
b) Voting rights (VR) otherwise than by equity shares			
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>			
Total (a+b+c)	163763	1.37	1.37
Details of acquisition/sale	100.00	1.07	1.37
a) Shares carrying voting rights acquired	500	0.01	0.01
b) VRs acquired otherwise than by equity shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	500	0.01	
After the acquisition/sale, holding of:		0.01	0.01
a) Shares carrying voting rights	164263	1.38	4.20
b) VRs otherwise than by equity shares	101200	1.00	1.38
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
otal (a+b+c)	164263	1.38	1.38
<ul> <li>Mode of acquisition/sale (e.g. open market / off-market / public ssue / rights issue / preferential allotment / inter-se transfer etc.)</li> </ul>	Open Market		
. Date of acquisition / sale of shares / VR or date of receipt of ntimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said cquisition/sale	narcanatina 1	De 11 02 00 000/	3
<ul> <li>Equity share capital/ total voting capital of the TC after the said cquisition/sale</li> </ul>	aggregating to De 11 02 00 000/		
o. Total diluted share/voting capital of the TC after the said	1,19,39,000 E	quity Shares of Rs. 10/-	each

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Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t.total diluted share/voting capital of the
Before the acquisition/disposal under consideration, holding of :	****		
a) Shares carrying voting rights	164263	1.38	1.38
b) Voting rights (VR) otherwise than by equity shares			1.00
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>			
Total (a+b+c)	164263	1.38	1.38
Details of acquisition/sale			
a) Shares carrying voting rights acquired	500	0.00	0.00
b) VRs acquired otherwise than by equity shares			10 70 10
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	-	D	
Total (a+b+c)	500	0.00	0.00
After the acquisition/sale, holding of:		0.00	0.00
a) Shares carrying voting rights	164763	1.38	1.38
b) VRs otherwise than by equity shares		<del>1 1000</del>	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	164763	1.38	1.38
<ol><li>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</li></ol>		t	
<ol> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> </ol>			-
<ol><li>Equity share capital / total voting capital of the TC before the said acquisition/sale</li></ol>		Equity Shares of Rs. 10/- to Rs. 11,93,90,000/-	- each
<ol><li>Equity share capital/ total voting capital of the TC after the said acquisition/sale</li></ol>	1,19,39,000 Equity Shares of Rs. 10/- each aggregating to Rs. 11.93.90.000/-		
<ol> <li>Total diluted share/voting capital of the TC after the said acquisition/sale</li> </ol>		Equity Shares of Rs. 10/- to Rs. 11,93,90,000/-	each

#### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
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Paresh J. Khandwala

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Whether the acquirer belongs to Promoter/Promoter group			
<ol> <li>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</li> </ol>			
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t.to diluted share/voti capital of
Before the acquisition/disposal under consideration, holding of :		<del>                                     </del>	TC (*)
Shares carrying voting rights	164700		
b) Voting rights (VR) otherwise than by equity shares	164763	1.38	1.38
	ł		
acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	164763		
Details of acquisition/sale	104103	1.38	1.38
a) Shares carrying voting rights acquired	1500	0.01	0.01
VRs acquired otherwise than by equity shares			0.01
<ul> <li>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify colding in each category) acquired/sold</li> <li>otal (a+b+c)</li> </ul>	1500		
fter the acquisition/sale, holding of:	1500	0.01	0.01
) Shares carrying voting rights			
	166263	1.39	1.39
VRs otherwise than by equity shares			sa distribution
Warrants/convertible securities/any other instrument that entitles the equirer to receive shares carrying voting rights in the TC (specify olding in each category) after acquisition			·——
otal (a+b+c)	166263	400	
Mode of acquisition/sale (e.g. open market / off-market / public C sue / rights issue /preferential allotment / inter-se transfer etc.)	pen Market	1.39	1.39
Date of acquisition / sale of shares / VR or date of receipt of 2 imation of allotment of shares, whichever is applicable			<del></del>
Equity share capital / total voting capital of the TC before the said 1 quisition/sale	,19,39,000 Ed	quity Shares of Rs. 10/- e	ach
quisition/sale	.19,39,000 Ec	uity Shares of Rs. 10/- e	ach
quisition/sale	19,39,000 Eq	uity Shares of Rs. 10/- e Rs. 11,93,90,000/-	ach

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Yours Truly

Mehrudov Paresh J. Khandwala