

Sharewealth Securities Limited

Member NSE. Member Code : 12499. SEBI Regn No: INZ000176636

Member BSE. Member Code : 3204 SEBI Regn No: INZ000176636

Depository Participant CDSL: SEBI Regn No: IN-DP-CDSL-379-2006, CIN : U67120KL2005PLC018045

26-10-2022

To

BSE Limited
1st Floor, New Trading Wing
Dalal Street, Fort
Mumbai – 400001

The company Secretary
S.I.Capital & Financial Services Limited
64, Montieth Road, Egmore, Madras - 600008
Tamil Nādu, India

Dear Sir/ Madam,

Sub: Intimation of Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Conversion of unlisted warrant into 200000 equity shares of S.I.Capital & Financial Services Limited made by Sharewealth Securities Limited.

Kindly take the same on record.

Thank You.

For Sharewealth Securities Limited

T B Ramakrishnan
Managing Director
DIN: 01601072

Encl.: As Above.

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S.I.CAPITAL & FINANCIAL SERVICES LIMITED 530907		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sharewealth Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1611480	50.36	44.76
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	200000	NA	5.56
e) Total (a+b+c+d)	1811480	50.36	50.32
Details of acquisition			
a) Shares carrying voting rights acquired	200000	5.88%	5.56%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

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category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	200000	5.88%	5.56%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1811480	53.28%	50.32%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1811480	53.28%	50.32%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment (Conversion of unlisted warrants into equity shares)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Allotment – 25/10/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,20,00,000/- divided in to 32,00,000 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,40,00,000/- divided in to 34,00,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,60,00,000/- divided in to 36,00,000 equity shares of Rs. 10/- each		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / Authorised Signatory
For Sharewealth Securities
Limited
THANDASSERY
BALACHANDRAN
RAMAKRISHNAN**

**Place: Thrissur
Date: 26/10/2022**