

Ref. No. 11001/STCL/DT/2023-24

Date : March 28, 2024

To,

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | RELIANCE INDUSTRIES LIMITED 3 RD FLOORMAKER CHAMBER IV 222 NARIMAN POINT MUMBAI MH 400021 | National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G- Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 |
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Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Reliance Industries Limited.

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the release of shares of Reliance Industries Limited in favour SBICAP Trustee company Ltd, as debenture Trustee for the NCDs raised by Jupiter Capital Limited (**Issuer/Pledgor**) and the subject shares are pledged by the pledgor in our favour for the benefit of debenture holders as a security.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorized Signatory



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

www.sbicaptrustee.com

A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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| Name of the Target Company (TC) | Reliance Industries Limited | | |
| Name(s) of the acquirer/releasor and Persons Acting in Concert (PAC) with the acquirer | SBICAP Trustee Company Limited ("STCL") | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & National Stock Exchange of India Ltd | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition-/ disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | b) 5,500 | b) 0.0001% | b) 0.0001% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | e) 5,500 | e) 0.0001% | e) 0.0001% |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale/release | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked /released by the acquirer | d) 5,500 | d)0.0001% | d) 0.0001% |
| e) Total (a+b+c+/-d) | e) 5,500 | e) 0.0001% | e) 0.0001% |

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| After the acquisition/sale/release, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | b) NIL | b) NIL | b) NIL |
| | e) NIL | e) NIL | e) NIL |
| Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)/ release | Release of Shares | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares /release whichever is applicable | 27-03-2024 (Date of release of shares) | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale / release | 6,76,61,09,014 equity shares of Rs.10/- each aggregating Rs. 67,66,10,90,140/- (as per BSE shareholding pattern as on dated December 2023) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale / release | 6,76,61,09,014 equity shares of Rs.10/- each aggregating Rs. 67,66,10,90,140/- (as per BSE shareholding pattern as on dated December 2023) | | |
| Total diluted share/voting capital of the TC after the said acquisition / release | 6,76,61,09,014 equity shares of Rs.10/- each aggregating Rs. 67,66,10,90,140/- (as per BSE shareholding pattern as on dated December 2023) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing (December, 2023) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.

Place: Mumbai

Date: 28/03/2024

Signature of the ~~acquirer/ seller~~/ Authorised Signatory/Releasor
For SBICAP Trustee Company Limited


Authorized Signatory

