

Ref:171/STCL/OPR/ST/2022-23

8th April 2022

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: BGR ENERGY SYSTEMS LTD

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited




Authorized Signatory

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--------------------------------|--|--|
| Name of the Target Company (TC) | BGR ENERGY SYSTEMS LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBICAP Trustee Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p> | NIL | NIL | NIL |
| <p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</p> | | | |

| | | | |
|--|--|----------|----------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | d) 2,16,48,468 | d) 30.0% | d) 30.0% |
| e) Total (a+b+c+/-d) | e) 2,16,48,468 | e) 30.0% | e) 30.0% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) | d) 2,16,48,468 | d) 30.0% | d) 30.0% |
| e) Total (a+b+c+d) | e) 2,16,48,468 | e) 30.0% | e) 30.0% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Encumbrance (Pledge) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares with voting rights | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 07-04-2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 7,21,61,560 Equity Shares of Re. 10/- each aggregating to Rs. 72,16,15,600/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 7,21,61,560 Equity Shares of Re. 10/- each aggregating to Rs. 72,16,15,600/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 7,21,61,560 Equity Shares of Re. 10/- each aggregating to Rs. 72,16,15,600/- | | |

For SBICAP Trustee Company Limited



Authorized Signatory
 Place: Mumbai
 Date: 08/04/2022