

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company (TC)	Rajapalayam Mills Limited (Scrip code – 532503; ISIN – INE296E01026)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer :	<b>Promoter:</b> Shri. P.R. Venketrama Raja Shri. P.V. Abinav Ramasubramaniam Raja <b>Promoter Group:</b> Smt. R. Sudarsanam Smt. P.V. Nirmala Raju Smt. P.V. Srisandhya Smt. Ramachandra Raja Chittammal Smt. Nalina Ramalakshmi Smt. Saradha Deepa The Ramco Cements Limited Ramco Industries Limited The Ramaraju Surgical Cotton Mills Limited Sri Vishnu Shankar Mill Limited Sandhya Spinning Mill Limited Ramco Management Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
<b>a) Shares carrying voting rights</b>	<b>47,43,333</b>	<b>55.12%</b>	<b>55.12%</b>
<b>Promoter:</b>			
Shri. P.R. Venketrama Raja	18,36,826	21.34%	21.34%
Shri. P.V. Abinav Ramasubramaniam Raja	22,77,277	26.46%	26.46%
<b>Promoter Group:</b>			
Smt. R. Sudarsanam	74,386	0.86%	0.86%
Smt. P.V. Nirmala Raju	41,370	0.48%	0.48%
Smt. P.V. Srisandhya	19,320	0.22%	0.22%
Smt. Ramachandra Raja Chittammal	96,399	1.12%	1.12%
Smt. Nalina Ramalakshmi	7,840	0.09%	0.09%
Smt. Saradha Deepa	12,786	0.15%	0.15%
The Ramco Cements Limited	33,150	0.39%	0.39%
Ramco Industries Limited	1,48,587	1.73%	1.73%
The Ramaraju Surgical Cotton Mills Limited	1,57,733	1.83%	1.83%

Sri Vishnu Shankar Mill Limited	34,696	0.40%	0.40%
Sandhya Spinning Mill Limited	583	0.01%	0.01%
Ramco Management Private Limited	2,380	0.03%	0.03%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>47,43,333</b>	<b>55.12%</b>	<b>55.12%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	<b>3,66,633</b>	<b>3.98%</b>	<b>3.98%</b>
<b>Promoter:</b>			
Shri. P.R. Venketrama Raja	1,31,201	1.42%	1.42%
Shri. P.V. Abinav Ramasubramaniam Raja	1,62,662	1.76%	1.76%
<b>Promoter Group:</b>			
Smt. R. Sudarsanam	26,400	0.29%	0.29%
Smt. P.V. Nirmala Raju	2,955	0.03%	0.03%
Smt. P.V. Srisandhya	1,380	0.01%	0.01%
Smt. Ramachandra Raja Chittammal	6,885	0.07%	0.07%
Smt. Nalina Ramalakshmi	560	0.01%	0.01%
Smt. Saradha Deepa	913	0.01%	0.01%
The Ramco Cements Limited	9,109	0.10%	0.10%
Ramco Industries Limited	10,613	0.12%	0.12%
The Ramaraju Surgical Cotton Mills Limited	11,266	0.12%	0.12%
Sri Vishnu Shankar Mill Limited	2,478	0.03%	0.03%
Sandhya Spinning Mill Limited	41	0.00%	0.00%
Ramco Management Private Limited	170	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer.	-	-	-
e) Total (a+b+c+d)	<b>3,66,633</b>	<b>3.98%</b>	<b>3.98%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	<b>51,09,966</b>	<b>55.42%</b>	<b>55.42%</b>
<b>Promoter:</b>			
Shri. P.R. Venketrama Raja	19,68,027	21.34%	21.34%
Shri. P.V. Abinav Ramasubramaniam Raja	24,39,939	26.46%	26.46%

<b>Promoter Group:</b>			
Smt. R. Sudarsanam	1,00,786	1.09%	1.09%
Smt. P.V. Nirmala Raju	44,325	0.48%	0.48%
Smt. P.V. Srisandhya	20,700	0.22%	0.22%
Smt. Ramachandra Raja Chittammal	1,03,284	1.12%	1.12%
Smt. Nalina Ramalakshmi	8,400	0.09%	0.09%
Smt. Saradha Deepa	13,699	0.15%	0.15%
The Ramco Cements Limited	42,259	0.46%	0.46%
Ramco Industries Limited	1,59,200	1.73%	1.73%
The Ramaraju Surgical Cotton Mills Limited	1,68,999	1.83%	1.83%
Sri Vishnu Shankar Mill Limited	37,174	0.40%	0.40%
Sandhya Spinning Mill Limited	624	0.01%	0.01%
Ramco Management Private Limited	2,550	0.03%	0.03%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>51,09,966</b>	<b>55.42%</b>	<b>55.42%</b>

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	RIGHTS ISSUE
Date of acquisition of shares /sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-02-2023
Equity share capital / total voting capital of the TC before the said acquisition	86,05,520
Equity share capital/ total voting capital of the TC after the said acquisition	92,20,200
Total diluted share/voting capital of the TC after the said acquisition	92,20,200

**Place: Chennai**  
**Date: 21-02-2023**

  
**P.R. VENKETRAMA RAJA**  
(for and on behalf of acquirers / Promoters and Promoter Group)

To BSE Limited Phiroze Jeejee Bhoy Towers Dalal Street, Mumbai – 400 001.	Rajapalayam Mills Limited Rajapalayam Mills Premises, Post Box No.1, P A C Ramasamy Raja Salai, Rajapalayam – 626 117.
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