**क्षित्रत सँक** Indian Bank

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Chennai 600 014

Ref: ISC / 12 / 2020-21

04.04.2020

The Vice President National Stock Exchange of India Limited

"Exchange Plaza", Bandra Kurla Complex, Bandra East

<u>Mumbai - 400 051.</u> NSE Symbol : INDIANB The Manager B S E Limited

Phiroze Jeejibhai Towers Dalal Street

<u>Mumbai - 400 001.</u> BSE Scrip Code : 532814

Dear Sir,

Sub: Amalgamation of Allahabad Bank into Indian Bank – Allotment of equity shares to Government of India -Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We enclose disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Take Overs) Regulations, 2011, in respect of equity holding of listed entities exceeding 5% upon amalgamation of Allahabad Bank into Indian Bank

We request you to take the same on record.

Yours faithfully,

Company Secretary

Encl: a/a



## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Bajaj Hindustan Sugar Ltd			
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Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	INDIAN BANK			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) National Stock Exchange of India Ltd     ii) BSE Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of				
a) Shares carrying voting rights	_	-	re:	
<ul> <li>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>				
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)		74	-	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/ sold	6,23,97,361	5.50%	5.50%	
b) VRs acquired /sold otherwise than by shares	) <b></b> )		-	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>		. =		
d) Shares encumbered / invoked/released by the acquirer			1441	
e) Total (a+b+c+d)	6,23,97,361	5.50%	5.50%	





After the acq	uisition/sale, holding of:				
a) Shares carryii	ng voting rights	6,23,97,361	5.50%	5.50%	
b) Shares encur	nbered with the acquirer				
	e than by shares				
	( ) ,				
e) Total (a+b	+c+d)	6,23,97,361	5.50%	5.50%	
	on / sale (e.g. open market / off-market / ts issue / preferential allotment / inter-se	Increase in holding due to "Amalgamatio of Allahabad Bank into Indian Ban Scheme, 2020" notified by GOI in Official Gazette on 04.03.2020.			
	n / sale of shares / VR or date of receipt allotment of shares, whichever is	01.04.2020			
Equity share capi the said acquisition	tal / total voting capital of the TC before on / sale	NIL			
Equity share cap the said acquisition	ital/ total voting capital of the TC after on / sale	6,23,97,361 equity shares			
Total diluted shar acquisition	e/voting capital of the TC after the said	6,23,97,361 equity shares			

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Place: Chennai Date: 04.04.2020

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