

Date: 10 October 2023

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: 543390

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051
SYMBOL: POLICYBZR

To
The Company Secretary and
Compliance Officer
PB Fintech Limited
Plot No. 119
Sector 44, Gurgaon
Haryana 122 001, India

Dear Sir/ Madam,

Name of Company: PB Fintech Limited

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

We, SVF Python II (Cayman) Limited and SVF India Holdings (Cayman) Limited, shareholders of PB Fintech Limited (the “**Company**”), hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of the following equity shares of the Company:

1. Sale of 8,323,635 equity shares by SVF Python II (Cayman) Limited; and
2. Sale of 3,097,576 equity shares by SVF India Holdings (Cayman) Limited

We request you to please take these disclosures on record.

Yours sincerely,



Name: Karen Ellerbe
Designation: Director
SVF Python II (Cayman) Limited



Name: Karen Ellerbe
Designation: Director
SVF India Holdings (Cayman) Limited



SVF India Holdings (Cayman) Limited

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	PB Fintech Limited		
2. Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Sellers: SVF Python II (Cayman) Limited and SVF India Holdings (Cayman) Limited		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	Not applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights [#]	22,842,423	5.07%	5.07%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)[#]	22,842,423	5.07%	5.07%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold ^{##}	11,421,211	2.54%	2.54%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer Seller	Nil	Nil	Nil
Total (a+b+c+/-d)^{##}	11,421,211	2.54%	2.54%
After the acquisition/sale, holding of the Seller:			

a) Shares carrying voting rights ^{###}	11,421,212	2.54%	2.54%
b) Shares encumbered with the acquirer Seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	Nil	Nil	Nil
Total (a+b+c+d)^{###}	11,421,212	2.54%	2.54%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Mode for sale - Open market		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 6, 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 450,116,349* Amount (in ₹): 900,232,698 (Face value of ₹ 2/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 450,116,349* Amount (in ₹): 900,232,698 (Face value of ₹ 2/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition sale	Number of Shares: 450,116,349* Amount (in ₹): 900,232,698 (Face value of ₹ 2/- per equity share)		

(*) Total share capital/ voting capital is as per the latest Shareholding Pattern for the quarter ended September 30, 2023 is ₹ 900,232,698, comprising 450,116,349 equity shares of ₹ 2 each.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Comprises 19,744,847 equity shares held by SVF Python II (Cayman) Limited and 3,097,576 equity shares held by SVF India Holdings (Cayman) Limited, which are persons acting in concert with each other, prior to the sale, constituting 4.39% and 0.69%, respectively, of the total outstanding fully diluted share capital of the TC.

Comprises sale of 8,323,635 equity shares by SVF Python II (Cayman) Limited and 3,097,576 equity shares by SVF India Holdings (Cayman) Limited, which are persons acting in concert with each other, constituting 1.85% and 0.69%, respectively, of the total outstanding fully diluted share capital of the TC.

Comprises 11,421,212 equity shares held by SVF Python II (Cayman) Limited after the sale, constituting 2.54% of the total outstanding fully diluted share capital of the TC. Pursuant to the sale of its entire shareholding of 3,097,576 equity shares, SVF India Holdings (Cayman) Limited does not hold any equity shares in the TC.

[SIGNATURE PAGE ATTACHED SEPERATELY]

Yours sincerely,



Name: Karen Ellerbe
Designation: Director
SVF Python II (Cayman) Limited



Name: Karen Ellerbe
Designation: Director
SVF India Holdings (Cayman) Limited



Place: Cayman Islands
Date: 10 October 2023