

Gautam Pravinchandra Sheth
3-A, 1st Floor, Royal Villa Apt, Ghod Dod Road, Surat

Date: 03-02-2022

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| To, Gautam Gems Ltd 3 rd Floor, Office-301, Sumukh Super Compound, Vasta devadi road, Surat- 395004 | To, The Compliance Department BSE Limited P.J Towers Dalal Street, Mumbai- 400001 |
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Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 relating to Sale of 7,14,091 equity shares of M/s Gautam Gems Ltd.

Please take the same on your record.

Thanking You,

Yours Faithfully,



Gautam Sheth

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|-----------------|---|---|
| Name of the Target Company (TC) | Gautam Gems Ltd | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Gautam Sheth | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 23,67,861 | 23.52% | NA |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | --- | --- | --- |
| c) Voting rights (VR) otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | --- | | |


| | | | |
|--|----------|------|-----|
| voting rights in the T C (specify holding in each category) | --- | --- | --- |
| e) Total (a+b+c+d) | | --- | --- |
| Details of Sale | | | |
| a) Shares carrying voting rights | 7,14,091 | 7.09 | NA |
| b) VRs acquired /sold otherwise than by shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | --- | --- | --- |
| | --- | --- | --- |

| | | | |
|---|--|--|---|
| <p>After the Transfer, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument</p> <p>that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p> | <p>16,53,770</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> | <p>16.43</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> | <p>NA</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> <p>---</p> |
| <p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p> | <p>Open Market</p> | | |
| <p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | <p>Date of Sale</p> <p>29-11-2021 to 31-12-2021</p> | | |

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|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.10,06,70,590/- consisting of 1,00,67,059 equity shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.10,06,70,590/- consisting of 1,00,67,059 equity shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | NA |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller

Place: Surat

Date: 03-02-2022