

# SNEHA ENCLAVE PVT. LTD.

CIN : U70101WB1996PTC081001

**Regd. Office :**  
687, Anandapur, E.M. Bypass, 2nd Floor  
Kolkata - 700 107, Ph. : 6613 6264  
E-mail : panemamics@emamigroup.com

**16<sup>th</sup> September, 2021**

The Department of  
Corporate Services  
BSE Limited  
25<sup>th</sup> Floor, Phiroze  
Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

The Secretary  
The National Stock  
Exchange Limited,  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E),  
Mumbai – 400 051

The Secretary  
The Calcutta Stock  
Exchange Ltd.  
7, Lyons Range  
Kolkata - 700001

Emami Realty Limited  
Acropolis, 13<sup>th</sup> Floor,  
1858/1, Rajdanga  
Main Road,  
Kasba,  
Kolkata - 700107

Dear Sir/Madam,

**Sub: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We hereby inform you that in terms of Order of Hon'ble National Company Law Tribunal, Kolkata Bench dated 10<sup>th</sup> August, 2021, sanctioning the Scheme of Arrangement (Demerger) between Emami Realty Limited (Resulting Company) and Oriental Sales Agencies (India) Private Limited ('OSAPL') (Demerged Company), the Resulting Company has allotted 99,05,000 equity shares of the face value of INR 2/- each, to those members of OSAPL, whose names appeared in the register of members of OSAPL as on the Record Date, that is, 14<sup>th</sup> September, 2021. Pursuant thereto, the shareholding of the Promoters of the Target Company has increased from 50.50% to 63.46%. Accordingly, we, on behalf of the Promoter & Promoter Group of Emami Realty Limited enclose herewith the report in prescribed format pursuant to Reg 10(6) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

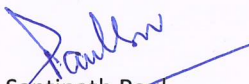
This is for your information and records.

Thanking You,

Yours truly

**For and on behalf of the Promoters & Promoter Group of Emami Realty Limited**

For Sneha Enclave Private Limited

  
Santinath Paul  
Authorised Signatory



Encl. as above

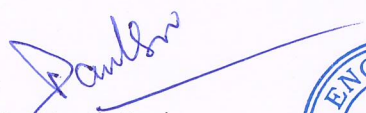
**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	EMAMI REALTY LIMITED
2.	Name of the acquirer(s)	Suraj Finvest Private Limited (formerly Sneha Gardens Private Limited) Sneha Enclave Private Limited Rajkumar Goenka Santosh Goenka Indu Goenka Priti A Sureka
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>These shares have been acquired pursuant to Scheme of Arrangement (Demerger) between Emami Realty Limited (“Resulting Company”) and Oriental Sales Agencies (India) Private Limited (“Demerged Company”) and their respective shareholders and creditors (“Scheme”), sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench (‘NCLT’) vide its Order dated 10<sup>th</sup> August, 2021, which has become effective from 31<sup>st</sup> August, 2021 upon filing of certified copy with the Registrar of Companies, by both companies.</p> <p>The Resulting Company has, pursuant to the Scheme, without any further application or deed, issued and allotted equity shares of the face value of INR 2/- each of the Company, to those members of the Demerged Company, whose names appeared in the Register of Members of the Demerged Company as on the Record Date, that is, 14<sup>th</sup> September, 2021, in accordance with the approved ratio of 2.83:1 i.e. 2.83 equity Shares of Rs. 2/- each for every 1 share held by such shareholder in Oriental.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The acquirers are exempted from making open offer as per Regulation 10(1)(d)(ii) of SEBI SAST Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange.	NOT APPLICABLE

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	NA		NA	
	b.	Date of acquisition	NA		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)		<b>As per Annexure 1</b>			
	b. Each Seller / Transferor		NA	NA	NA	NA

**For and on behalf of the Promoters & Promoter Group of Emami Realty Limited**

For Sneha Enclave Private Limited

  
Santinath Paul  
Authorized Signatory



Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

## Annexure 1

### Name of the Target Company (TC): Emami Realty Limited

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Suraj Finvest Private Limited (formerly Sneha Gardens Private Limited)	68,76,390	24.61	1,04,47,850	27.61
Sneha Enclave Private Limited	63,96,728	22.90	1,08,48,318	28.67
Rajkumar Goenka	1,149	0.0041	3,97,349	1.05
Santosh Goenka	3,482	0.0125	6,96,832	1.84
Indu Goenka	333	0.0012	2,97,483	0.79
Priti A Sureka	4,38,630	1.57	9,33,880	2.47
	<b>1,37,16,712</b>	<b>49.0954</b>	<b>2,36,21,712</b>	<b>62.4188</b>

### Details of Persons acting in concert with the Acquirer, i.e., Other shareholders of Emami Realty Limited belonging to Promoter and Promoter Group of Emami Realty Limited

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Suraj Finvest Private Limited (formerly Sneha Gardens Private Limited)	68,76,390	24.6123	1,04,47,850	27.60776
Sneha Enclave Private Limited	63,96,728	22.8954	1,08,48,318	28.66597
Rajkumar Goenka	1,149	0.0041	3,97,349	1.04997
Santosh Goenka	3,482	0.0125	6,96,832	1.84133
Indu Goenka	333	0.0012	2,97,483	0.78608
Priti A Sureka	4,38,630	1.5700	9,33,880	2.46772
Prashant Goenka	40,366	0.1445	40,366	0.10666
Sushil Kumar Goenka	40,166	0.1438	40,166	0.10614
Manish Goenka	40,122	0.1436	40,122	0.10602
Ashish Goenka	40,000	0.1432	40,000	0.10570
Rohin Raj Sureka	33,333	0.1193	33,333	0.08808
Vidhishree Agarwal	26,666	0.0954	26,666	0.07046
Vidula Agarwal	26,666	0.0954	26,666	0.07046
Mohan Goenka	25,716	0.0920	25,716	0.06795
Aditya Vardhan Agarwal	22,099	0.0791	22,099	0.05840
Sobhna Agarwal	20,000	0.0716	20,000	0.05285
Dhiraj Agarwal	14,269	0.0511	14,269	0.03770
Harsha Vardhan Agarwal	8,685	0.0311	8,685	0.02295
Usha Agarwal	3,942	0.0141	3,942	0.01042
Madan Lal Agarwal	3,333	0.0119	3,333	0.00881
Kusum Agarwal	2,266	0.0081	2,266	0.00599

Abhishek Agarwal	1,933	0.0069	1,933	0.00511
Laxmi Devi Bajoria	1,666	0.0060	1,666	0.00440
Radheshyam Goenka	748	0.0027	748	0.00198
Avishi Sureka	333	0.0012	333	0.00088
Jyoti Goenka	333	0.0012	333	0.00088
Mansi Agarwal	333	0.0012	333	0.00088
Shanti Devi Agarwal	237	0.0008	237	0.00063
Radheshyam Agarwal	166	0.0006	166	0.00044
Richa Agarwal	166	0.0006	166	0.00044
Rashmi Goenka	166	0.0006	166	0.00044
Saswat Goenka	166	0.0006	166	0.00044
Saroj Goenka	166	0.0006	166	0.00044
Shreya Goenka	166	0.0006	166	0.00044
Nimisha Goenka	166	0.0006	166	0.00044
Yogesh Goenka	133	0.0005	133	0.00035
Sachin Goenka	133	0.0005	133	0.00035
Puja Goenka	111	0.0004	111	0.00029
Vibhash Vardhan Agarwal	104	0.0004	104	0.00027
Jayant Goenka	103	0.0004	103	0.00027
TMT Viniyogan Limited	35,303	0.1264	35,303	0.09329
Emami Paper Mills Ltd	833	0.0030	833	0.00220
Emami Capital Markets Limited	452	0.0016	452	0.00119
PAN Emami Cosmed Ltd	388	0.0014	388	0.00103
Emami Frank Ross Limited	333	0.0012	333	0.00088
Amitabh Goenka	171	0.0006	171	0.00045
	<b>1,41,09,150</b>	<b>50.5000</b>	<b>2,40,14,150</b>	<b>63.4558</b>

**For and on behalf of the Promoters & Promoter Group of Emami Realty Limited**  
For Sneha Enclave Private Limited

Santinath Paul  
**Authorised Signatory**

