



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284 - 231225 (Admn. Office) 230443 (Works Office)



ZZM:Share:08:

October 15, 2019

To:

The Company Secretary
International Paper APPM Limited
East Godavari District,
Rajahmundry,
Andhra Pradesh- 533105

To:

BSE Limited
Corporate Services
Floor 25, P.J.Towers
Dalal Street,
MUMBAI-400 001

To:

National Stock Exchange of India Limited,
Listing Department
Exchange Plaza,
Bandra Kurla Complex
Bandra East, MUMBAI-400 051

Dear Sir,

Sub : Disclosure under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

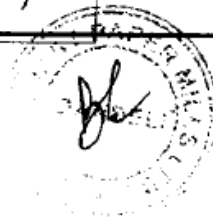
We furnish here below disclosure as required under the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please take the same on record.

Part-A Details of the Acquisition

Name of the Target Company (TC)	International Paper APPM Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	West Coast Paper Mills Limited		
Whether the acquirer belongs to Promoter/Promoter group	Prior to the acquisition for which the present disclosure is being filed, the Acquirer did not belong to the Promoter and Promoter Group of the Target Company*		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. Total diluted share/ voting capital of the TC (**)
		(*)	(**)



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242,
E-mail : wcpm.sale@westcoastpaper.com





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Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	NIL	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	0	0
c) Voting rights (VR) otherwise than by shares	NIL	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category).	NIL	0	0
e) Total (a+b+c+d)	NIL	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	68,39,879	17.20	17.20
b) VRs acquired otherwise than by shares	NIL	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	0	0
e) Total (a+b+c+/-d)	68,39,879	17.20	17.20
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	68,39,879	17.20	17.20
b) VRs otherwise than by equity shares	NIL	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	0	0
e) Total (a+b+c+d)	68,39,879	17.20	17.20



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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Acquisition pursuant to open offer to the public shareholders of the Target Company in compliance with Regulations 3(1) and 4 and other applicable regulations of the SEBI SAST Regulations
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	68,39,879 equity shares in the Target Company acquired through Open Offer pursuant to letter of offer dated August 30, 2019
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	October 11, 2019
Equity share capital / total voting capital of the TC before the said acquisition	3,97,70,039
Equity share capital/ total voting capital of the TC after the said acquisition	3,97,70,039
Total diluted share/voting capital of the TC after the said acquisition	3,97,70,039

#The Acquirer will acquire control of the Target Company upon completion of the sale of the equity shares of the Target Company by International Paper Investments (Luxembourg) S.A.R.L ("IPI") and IP International Holdings, Inc. ("IPH" and along with IPI, "Sellers") to the Acquirer, in accordance with the terms and conditions of the share purchase agreement dated May 29, 2019 entered into amongst the Target Company, the Acquirer and the Sellers.

For West Coast Paper Mills Limited

**Brajmohan Prasad
Company Secretary
M.No.F7492**



Place : Dandeli

Date: 15.10.2019



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For West Coast Paper Mills Limited

Brajmohan Prasad
Company Secretary
M.No.F7492

Place : Dandeli

Date: 15.10.2019



Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under SEBI LODR Regulations

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into the equity shares of the Target Company.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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