



ARRESS
LEADING EDGE

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ARR ESS LEADING EDGE PRIVATE LIMITED

B-XXIII-2581/1, Zoom Hotel Building,
R.K Road, Industrial Area A, Ludhiana - 141 003 (PB.)
Tel.: +91-161-4250000, 4642220

To

| | | |
|--|---|---|
| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 | National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 | SEL Manufacturing Company Limited 274, Dhandari Khurd, G.T. Road, Ludhiana 141014 |
|--|---|---|

Subject: Intimation Pursuant to Regulation 10(6) Read with Regulation 10(1)(da) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir

Pursuant to Regulation 10(6) read with regulation 10(1)(da) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith disclosure relating to acquisition of 2,48,51,025 Equity Shares of SEL Manufacturing Company Limited by the Acquirer, ARR ESS Leading Edge Private Limited in pursuance to the Resolution Plan approved by Hon'ble NCLT vide its Order dated February 10, 2021.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For ARR ESS LEADING EDGE PRIVATE LIMITED

(RAJEEV BHALLA)
Director

Date: March 15, 2021

Place: Ludhiana

Encl: as above

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|--|---|---|

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sir,

Please find enclosed disclosure pursuant to the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Kindly take the same on record.

Thanking you,

Yours faithfully,

For ARR ESS LEADING EDGE PRIVATE LIMITED


(RAJEEV BHATNAGAR)
Director



Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

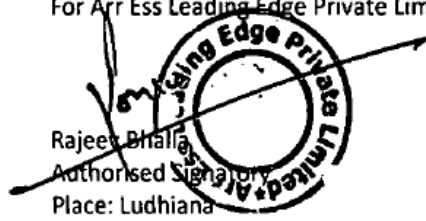
Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | SEL Manufacturing Company Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Arr Ess Leading Edge Private Limited | | |
| Whether the acquirer belongs to Promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited 2. National Stock Exchange of India Ltd. | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | Nil | Nil | Nil |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 2,48,51,025 | 75.11 | 75.11 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+-d) | 2,48,51,025 | 75.11 | 75.11 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 2,48,51,025 | 75.11 | 75.11 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| f) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| g) Total (a+b+c+d) | 2,48,51,025 | 75.11 | 75.11 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential allotment pursuant to the Resolution Plan as approved by the NCLT vide its Order dated February 10, 2021 | | |

| | |
|---|----------------------------|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 12, 2021 |
| Equity share capital / total voting capital of the TC before the said acquisition | 33,13,47,000 equity shares |
| Equity share capital/ total voting capital of the TC after the said acquisition | 33,13,47,000 equity shares |
| Total diluted share/voting capital of the TC after the said acquisition | 33,13,47,000 equity shares |

Signature of the acquirer
For Arr Ess Leading Edge Private Limited

Rajeev Bhalia
Authorised Signatory
Place: Ludhiana
Date: March 12, 2021



Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.