VIVIRA INVESTMENT AND TRADING PRIVATE LIMITED

May 03, 2021

| The Manager (CRD) | The Manager – Corporate Listing Department |
|----------------------------|--|
| The BSE Limited | National Stock Exchange of India Ltd |
| Phiroze Jeejeebhoy Towers, | Exchange Plaza, Plot no. C/1, G Block, |
| Dalal Street, Fort, | Bandra-Kurla Complex, Bandra (East) |
| Mumbai- 400001 | Mumbai - 400 051 |
| Thru' BSE Listing Centre | Thru' NEAPS |
| Scrip Code: 530117 | Symbol: PRIVISCL |

(Privi Speciality Chemicals Limited, ISIN: INE959A01019)

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Ms. Aakriti Bhatia, Company Secretary of Vivira Investment & Trading Private Limited, hereby submit the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, on behalf of Vivira Investment & Trading Private Limited and below mentioned Acquirers:

| Na | me of the Acquirers | |
|----------|---|-----------------|
| 1. 2. | Moneymart Securities Private Limited; Doppalapudi Bhaktavatsala Rao; | |
| 3. | Vinaykumar Doppalapudi Rao; | |
| 4. | Vivira Investment and Trading Private Limited; | |
| 5. | Vijaykumar Doppalapudi [,] | Other Acquirers |
| 6. | Grace Vinay Kumar Doppalapudi; | |
| 7. | Sharon Doppalapudi; | |
| 8. | Premaleela Doppalapudi; and | |
| 9. | Rameshbabu Gokarneswararao Guduru | |

Kindly take the same on record and acknowledge.

Thanking You,

Yours Faithfully,

For and on behalf of Vivira Investment & Trading Private Limited And Other Acquirers

Aakriti Bhatia Company Secretary

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

| Name of the Target Company ("TC") | Privi Speciality Chemicals Limited | | |
|--|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert ("PACs") with the acquirer | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| | National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number % w.r.t. total diluted share/voting ng capital wherever applicable (*) % w.r.t. total diluted share/voting capital of the TC (**) | | |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 88,57,773 [#] 22.68% [#] 22.68% [#] | | |

| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 0 | 0% | 0% |
|--|---------------------------|----------|--------------|
| c) Voting rights ("VR") otherwise than by shares | | | |
| d) Warrants/convertible securities/any other | 0 | 0% | 0% |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0% | 0% |
| e) Total (a+b+c+d) | 88,57,773# | 22.68%# | 22.68%# |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,97,21,070 | 50.49% | 50.49% |
| b) VRs acquired /sold otherwise than by shares | 0 | 0% | 00/ |
| c) Warrants/convertible securities/any other | | | 0% |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0% | 0% |
| d) Shares encumbered / invoked / released by the acquirer | 0 | 0% | 0% |
| e) Total (a+b+c+/-d) | 1,97,21,070 | 50.49% | 50.49% |
| After the acquisition/sale, holding of: | | 1 | |
| a) Shares carrying voting rights | 2,85,78,843# | 73.16%# | 73.16%# |
| b) Shares encumbered with the acquirer | 0 | 0% | 0% |
| c) VRs otherwise than by shares | 0 | 0% | 0% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0% | 0% |
| e) Total (a+b+c+d) | 2,85,78,843# | 73.16%# | 73.16%# |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / | Acquisition by purchases. | y way of | "off-market" |

| inter-se transfer etc). | | | |
|--|--|-------------------------------|--|
| Date of acquisition of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of acquisition of equity shares | No. of equity shares acquired | |
| | 29 April 2021 | 1,94,04,809 | |
| | 30 April 2021 | 3,16,261 | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,90,62,706 equity shares of the TC (per the shareholding pattern as on 3 March 2021 as publicly disclosed by th TC) | | |
| Equity share capital/total voting capital of the TC after the said acquisition / sale | er 3,90,62,706 equity shares of the TC (per the shareholding pattern as on March 2021 as publicly disclosed by t TC) | | |
| Total diluted share/voting capital of the TC after the said acquisition | per the shareholding pattern as on March 2021 as publicly disclosed by TC) | | |

^{*} Please refer to Annexure A for the details of individual shareholding of each Acquirer and PAC in the TC.

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

| For and on behalf of Moneymart Securities Private Limited |))) | For MONEYMART SECURITIES PVT. LTI Authorised Signator | | |
|--|-------|--|--|--|
| |) | Name: Seema Mahesh Babani Designation: Director Date: May 03, 2021 Place: Mumbai | | |

| Dop | pala | pudi | Bhal | ktava | tsala | Rao |
|-----|------|-----------|----------|-----------|-------|------|
| - 0 | | > ce ce r | A. ALLOS | Free L CE | miner | INGU |

| Vinaykumar I | Doppala | apudi | Rao |
|--------------|---------|-------|-----|
|--------------|---------|-------|-----|

| For and on behalf of Vivira Investment & Frading Private Limited |) | Vivira Investment & Trading Pvt. Ltd. |
|--|---|---------------------------------------|
| |) | Authorised Signatory |
| |) | Authorisea Digitatory |

Authorised Signatory
Name: Seema Mahesh Babani
Designation: Director
Date: May 03,2021
Place: Mumbai

Vijaykumar Doppalapudi

Date: May 03,2021 Place: Navi Mumbai

| Grace Vinay Kumar Doppalapudi | grace.D. | V . |
|-------------------------------|----------|-----|
| | | |
| | | |

| Sharon Doppalapudi |) | |
|--------------------|-------------|--|
| |) | |
| |) | |
| |) | |
| |) D. Sharon | |
| | | |

Date: May 03,202/ Place: Navi Mumbai

| n | | n | 2003 608 | | |
|-------|-------|-----|----------|-----|------|
| Prema | leela | Dol | opa. | lap | oudi |

).

| Rameshbabu Gokarneswararao Guduru |) | |
|-----------------------------------|---|---|
| | } for | 1 |
| | Date: May 03, 202 Place: Raigarh, Ma | |

ANNEXURE A

(Details of details of individual shareholding of each Acquirer and PAC in the TC)

| Sr No | Name of Acquirer/P AC | Before the acquisition | | | After the acquisition | | |
|----------|---|------------------------|---|---|-----------------------|--|---|
| | | Number | % w.r.t. total share/voti ng capital wherever applicable | % w.r.t. total diluted share/voti ng capital of the TC (**) | Number | % w.r.t. total share/votin g capital wherever applicable(*) | % w.r.t. total diluted share/voti ng capital of the TC (**) |
| 1. | Moneymart Securities Private Limited | 2,06,712 | 0.53% | 0.53% | 34,12,502 | 8.74% | 8.74% |
| 2. | Doppalapudi Bhaktavatsal a Rao | 7,23,06 | 1.85% | 1.85% | 11,20,346 | 2.87% | 2.87% |
| 3. | Vinaykumar Doppalapudi Rao | 4,78,278 | 1.22% | 1.22% | 7,41,068 | 1.90% | 1.90% |
| 4. | Vivira Investment and Trading Private Limited | 1,89,918 | 0.49% | 0.49% | 1,54,95,18 | 39.67% | 39.67% |
| 5. | Vijaykumar Doppalapudi | 4,55,004 | 1.16% | 1.16% | 7,05,006 | 1.80% | 1.80% |
| 6. | Grace Vinay Kumar Doppalapudi | 1,49,850 | 0.38% | 0.38% | 2,32,185 | 0.59% | 0.59% |
| 7. | Sharon Doppalapudi | 1,58,544 | 0.41% | 0.41% | 2,45,656 | 0.63% | 0.63% |
| 8. | Premaleela Doppalapudi | 1,77,174 | 0.45% | 0.45% | 2,74,522 | 0.70% | 0.70% |
| 9. | Rajkumar Doppalapudi | 4,45,824 | 1.14% | 1.14% | 4,45,824 | 1.14% | 1.14% |
| 10. | Prasanna Raj | 1,85,274 | 0.47% | 0.47% | 1,85,274 | 0.47% | 0.47% |
| 11. | Rameshbabu Gokarneswa rarao | 60,309 | 0.15% | 0.15% | 93,446 | 0.24% | 0.24% |

| Tot | al: | 88,57,77 | 22.68% | 22.68% | 2,85,78,8 | 73.16% | 73.16% |
|-----|---|----------|--------|--------|-----------|--------|--------|
| 17. | Vivira Chemicals Private Limited | 79,758 | 0.20% | 0.20% | 79,758 | 0.20% | 0.20% |
| 16. | Snehal Mahesh Babani | 3,90,000 | 1.00% | 1.00% | 3,90,000 | 1.00% | 1.00% |
| 15. | Seema Mahesh Babani | 3,90,000 | 1.00% | 1.00% | 3,90,000 | 1.00% | 1.00% |
| 14. | Jyoti Mahesh Babani | 3,90,000 | 1.00% | 1.00% | 3,90,000 | 1.00% | 1.00% |
| 13. | Mahesh Purushottam Babani - HUF | 17,91,72 | 4.59% | 4.59% | 17,91,720 | 4.59% | 4.59% |
| 12. | Mahesh P Babani | 25,86,34 | 6.62% | 6.62% | 25,86,348 | 6.62% | 6.62% |
| | Guduru | | | | | | |