

**GAURAV JAIN**

**A/12, Sterling Apartment, 38 Peddar Road, Mumbai — 400 026**

March 12, 2020

To,  
**Jai Corp Limited**  
1st Floor, B-Wing,  
Mittal Towers,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai- 400 021

✓ **BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai — 400001.

013138

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kuria Complex,  
Bandra (E), Mumbai 400051.

Dear Sir/Ma'am,

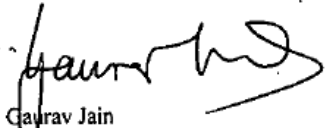
Sub: Disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

  
Gaurav Jain

Encl: as above

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**BSE Limited**  
 Phiroze Jeejeebhoy Towers,  
 Dalai Street, Mumbai — 400001.

**National Stock Exchange of India Limited**  
 Exchange Plaza, Plot No. C/1, G Block,  
 Bandra Kuria Complex,  
 Bandra (E), Mumbai — 400051.

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**  
**Part A- Details of the Acquisition**

Name of the Target Company (TC)	Jai Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gaurav Jain (Acquirer) PAC (enclosed as per Annexure)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

<p><b>Before the acquisition under consideration, holding of acquirer along with PAC's of</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>a) Individually, 1,694</p> <p><u>Together with PAC</u> 130,282,400</p> <p>b) N.A.</p> <p>c) N.A.</p> <p>d) N.A.</p>	<p>a) Individually 0.00%</p> <p><u>Together with PAC</u> 73.01%</p> <p>b) N.A.</p> <p>c) N.A.</p> <p>d) N.A.</p>	<p>a) Individually 00%</p> <p><u>Together with PAC</u> 73.01%</p> <p>b) N.A.</p> <p>c) N.A.</p> <p>d) N.A.</p>
<p><b>Total (a+b+c+d)</b></p>	<p>130,282,400</p>	<p>73.01%</p>	<p>73.01%</p>
<p><b>Details of acquisition</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p>	<p>a) 18,211,700</p> <p>b) N.A.</p>	<p>a) 10.21%</p> <p>b) N.A.</p>	<p>a) 10.21%</p> <p>b) N.A.</p>

c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) N.A.	c) N.A.	c) N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) N.A.	d) N.A.	d) N.A.
<b>Total (a+b+c+d)</b>	<b>18,211,700</b>	<b>10.21%</b>	<b>10.21%</b>
<b>After the acquisition, holding of acquirer along with PAC's of:</b>			
a) Shares carrying voting rights	a) <u>Individually</u> 18,213,394 <u>Together with PAC</u> 130,282,400	a) <u>Individually</u> 10.21% <u>Together with PAC</u> 73.01%	a) <u>Individually</u> 10.21% <u>Together with PAC</u> 73.01%
b) VRs otherwise than by equity shares	b) N.A.	b) N.A.	b) N.A.
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) N.A.	c) N.A.	c) N.A.
b) Shares in the	d) N.A.	d) N.A.	d) N.A.

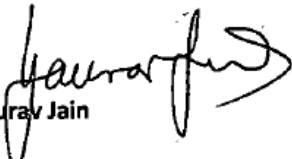
nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
<b>Total (a+b+c+d)</b>	<b>130,282,400</b>	<b>73.01%</b>	<b>73.01%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	Inter se transfer of shares amongst qualifying persons being immediate relatives without any consideration		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</del>	March 11, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 17,84,49,410 Amount- Re. 1 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares- 17,84,49,410 Amount- Re. 1 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares- 17,84,49,410 Amount- Re. 1 per share		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer-



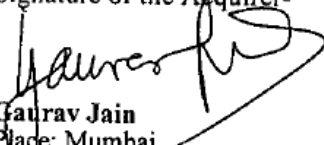
Gaurav Jain

Place: Mumbai

Date: March 12, 2020

**Note -  
# Acquirer**

Signature of the Acquirer-



**Gaurav Jain**  
Place: Mumbai  
Date: March 12, 2020

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

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**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Jai Corp Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer —Gaurav Jain PAC (enclosed as Annexure)		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	a) <u>Individually</u> 1,694	a) <u>Individually</u> 0.00%	a) <u>Individually</u> 0.00%



	<u>Together</u> with PAC 130,282,400	<u>Together</u> with PAC 73.01%	<u>Together</u> with PAC 73.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) N.A.	b) N.A.	b) N.A.
c) Voting rights (VR) otherwise than by equity shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) N.A.	d) N.A.	d) N.A.
<b>Total (a+b+c+d)</b>	<b>130,282,400</b>	<b>73.01%</b>	<b>73.01%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	a) 18,211,700	a) 10.21%	a) 10.21%
b) VRs acquired otherwise than by equity shares	b) N.A.	b) N.A.	b) N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	c) N.A.	c) N.A.	c) N.A.

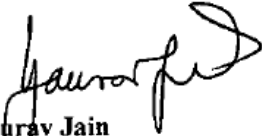
category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	d) N.A.	d) N.A.	d) N.A.
<b>Total (a+b+c+/-d)</b>	<b>18,211,700</b>	<b>10.21%</b>	<b>10.21%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	a) <u>Individually-</u> 18,213,394 <u>Together with</u> <u>PAC</u> 130,282,400	a) <u>Individually-</u> 10.21% <u>Together with</u> <u>PAC</u> 73.01%	a) <u>Individually-</u> 10.21% <u>Together with</u> <u>PAC</u> 73.01%
b) Shares encumbered with the acquired	b) N.A.	b) N.A.	b) N.A.
c) VRs otherwise than by equity shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) N.A.	d) N . A .	d) N.A.
<b>Total (a+b+c+d)</b>	<b>130,282,400</b>	<b>73.01%</b>	<b>73.01%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer of shares amongst qualifying persons being immediate relatives without any consideration		
Date of acquisition / sale of shares / VR or date of receipt of	March 11, 2020		

intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares- 17,84,49,410 Amount- Re. 1 per share
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares- 17,84,49,410 Amount- Re. 1 per share
Total diluted share/voting capital of the TC after the said acquisition/Gale	No. of shares- 17,84,49,410 Amount- Re. 1 per share

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer



Gaurav Jain

Place: Mumbai

Date: March 12, 2020

Part — B\*\*\* - Annexure

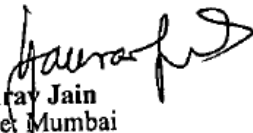
Name of the Target Company : Jai Corp Limited

S.No.	Name(s) of the Acquirer and Persons Acting in Concert with the Acquirer	Whether the Acquirer belongs to the promoter group
<b>A</b>	<b>Individuals/HUF/Trusts/Firms</b>	
1.	Virendra Jain	
2.	Rina Jain	
3.	Ankit Jain	
4.	Ruchi Jain Hanasoge	
5.	Satyapal Jaikumar Jain	
6.	Laxmi Jain	
7.	Anand Jain	
8.	Sushma Jain	
9.	<b>Gaurav Jain#</b>	<b>Yes</b>
10.	Harsh Jain	
11.	Evergreen Trust	
12.	LJNK Trust	
13.	Mega Trust	
14.	NK Trust	
<b>B</b>	<b>Companies</b>	
15.	Somerset Trading Private Limited	
16.	Hide n Chic Furniture Private Limited	
17.	Kasturi Trading Co Private Limited	
18.	Pet Fibres Limited	
19.	Ridhi Synthetics Limited	
20.	Richmond Traders Private Limited	
21.	Sparsh Trading Private Limited	

Note -

# Acquirer

Signature of the Acquirer-

  
Gaurav Jain  
Place: Mumbai  
Date: March 12, 2020

Note:

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC