

MCL: SEC: 2022

DATE: 17.12.2022

To,
BSE Limited
Floor 25, P J Towers, Dalal Street,
MUMBAI 400 001.
STOCK CODE: 515037

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), MUMBAI 400 051.
STOCK CODE: MURUDCERA

Dear Sir/Madam,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from the acquirers of the shares warrants convertible into equity shares.

Thanking You,

Yours' faithfully,

For Murudeshwar Ceramics Limited



Ashok Kumar
Company Secretary

MURUDESHWAR POWER CORPORATION PRIVATE LIMITED

Naveen Complex, 7th Floor,

No. 14, M.G.Road, Bengaluru - 560001, India

Ph : 080-42897000, 25584181 E-mail : contact@rnsil.com



CIN : U85110KA1993PTC014366

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | MURUDESHWAR CERAMICS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MURUDESHWAR POWER CORPORATION PRIVATE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE OF INDIA LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (Refer Note 1 & 2) | % w.r.t. total diluted share/voting capital of the TC (*) (Refer Note 3) |
| Before the acquisition / disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2,10,24,672 | 36.441 | 34.726 |
| b) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| d) Total (a+b+c) | 2,10,24,672 | 36.441 | 34.726 |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired | Nil | Nil | Nil |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | 2137500 | 3.705 | 3.530 |
| d) Total (a+b+c) | 2137500 | 3.705 | 3.530 |

| | | | |
|---|------------------------|--------|--------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights | 23162172 | 40.146 | 38.256 |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Total (a+b+c) | 23162172 | 40.146 | 38.256 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16.12.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 57695260 | | |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | 60545260 | | |
| Total diluted share / voting capital of the TC after the said acquisition / sale | 60545260 | | |

Notes:

1. Percentage calculation of 36.441% and 3.705% for equity shares before acquisition is calculated on the present paid-up capital shares that is on 57695260 Equity Shares.
2. Percentage calculation of 34.726% and 3.530% after acquisition is calculated on the enhanced paid-up capital shares that is 60545260 Equity Shares.
3. (*) Diluted share / voting capital refers to the total number of shares in the TC assuming full conversion of all the outstanding convertible securities / warrants into equity shares of the TC.



Signature of the acquirer / Seller / Authorized Signatory

Place: Bangalore

Date: 17.12.2022



RNS INFRASTRUCTURE LIMITED

CIN : U74210KA2003PLC032362

Naveen Complex, 7th Floor, No. 14, M.G. Road, Bengaluru - 560001 India

Ph : 080 - 42897000 E-mail : contact@rnsil.com

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | MURUDESHWAR CERAMICS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | RNS INFRASTRUCTURE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE OF INDIA LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (Refer Note 1 & 2) | % w.r.t. total diluted share/voting capital of the TC (*) (Refer Note 3) |
| Before the acquisition / disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 12140466 | 21.042 | 20.052 |
| b) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| d) Total (a+b+c) | 12140466 | 21.042 | 20.052 |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired | Nil | Nil | Nil |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | 712500 | 1.235 | 1.177 |
| d) Total (a+b+c) | 712500 | 1.235 | 1.177 |

Continuation Sheet

| | | | |
|---|------------------------|---------------|---------------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights | 12852966 | 22.277 | 21.229 |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d) Total (a+b+c) | 12852966 | 22.277 | 21.229 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16.12.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 57695260 | | |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | 60545260 | | |
| Total diluted share / voting capital of the TC after the said acquisition / sale | 60545260 | | |

Notes:

1. Percentage calculation of 21.042% and 1.235% for equity shares before acquisition is calculated on the present paid-up capital shares that is on 57695260 Equity Shares.
2. Percentage calculation of 20.052 % and 1.177% for the equity shares after acquisition is calculated on the enhanced paid-up capital shares that is 60545260 Equity Shares.
3. (*) Diluted share / voting capital refers to the total number of shares in the TC assuming full conversion of all the outstanding convertible securities / warrants into equity shares of the TC.




Signature of the acquirer / ~~Seller / Authorized Signatory~~

Place: Bangalore

Date: 17.12.2022