

November 22, 2019

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001, India.

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051, India.

Dear Sirs,

**Subject: Corrigendum dated November 22, 2019 to the Public Announcement dated November 19, 2019 (the “Corrigendum”) in relation to an open offer to the Public Shareholders (as defined in the Public Announcement) of Accelya Solutions India Limited (the “Target Company”) (“Open Offer”/ “Offer”).**

Aurora UK Bidco Limited (“**Acquirer**”) together with Vista Equity Partners Perennial, L.P. (“**PAC 1**”) and Vista Equity Partners Perennial A, L.P. (“**PAC 2**”) (collectively referred to as “**PACs**”), in their capacity as the persons acting in concert with the Acquirer, have announced an open offer for acquisition of up to 3,782,966 fully paid-up equity shares of face value of Rs. 10 each (“**Equity Shares**”) from the Public Shareholders of Accelya Solutions India Limited (the “**Target Company**”), representing 25.34% of the Voting Share Capital of the Target Company, at a price of Rs. 944.19 per Equity Share (the “**Offer Price**”) aggregating to a total consideration of up to Rs. 3,571,838,668, payable in cash.

We have submitted the public announcement (“**Public Announcement**”) vide our e-mail dated November 19, 2019.

In reference to the same, please find enclosed a corrigendum to the Public Announcement (“**Corrigendum**”), being issued by us.

The Corrigendum should be read continuation of, and in conjunction with, the Public Announcement.

We request you to kindly upload the Corrigendum on your website at the earliest.

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the enclosed Corrigendum and the Public Announcement.

Thanking You,  
Yours truly,

For **JM Financial Limited**

  
Authorized Signatory



Enclosure: as above.

**JM Financial Limited**

Corporate Identity Number : L67120MH1986PLC038784

**Regd. Office:** 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED NOVEMBER 19, 2019 FOR THE ATTENTION OF THE PUBLIC  
SHAREHOLDERS OF ACCELYA SOLUTIONS INDIA LIMITED**

**OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF THE FACE VALUE OF INR 10 EACH, REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF ACCELYA SOLUTIONS INDIA LIMITED (“TARGET COMPANY”) FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED (“ACQUIRER”) TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. (“PAC 1”) AND VISTA EQUITY PARTNERS PERENNIAL A, L.P. (“PAC 2”) (COLLECTIVELY “PACS”), AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER (“OPEN OFFER” OR “OFFER”).**

This corrigendum (“**Corrigendum**”) to the public announcement (“**Public Announcement**”) is being issued by JM Financial Limited, the manager to the Offer (“**Manager to the Offer**”), for and on behalf of the Acquirer and the PACs to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Public Announcement dated November 19, 2019 which has been sent to all the stock exchanges on which the shares of the Target Company are listed and to the Securities and Exchange board of India (“**SEBI**”) and the Target Company in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”).

Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

**The Public Shareholders are requested to note the following in relation to the Open Offer:**

Pursuant to the filing of the Public Announcement, it has been brought to our attention by the Target Company, in Point 1.1. (Size) on page 1 of the Public Announcement, the number of forfeited shares should be 1,100 equity shares instead of 605 equity shares.

Accordingly, the Point 1.1. (Size) in the Public Announcement should be read as follows:

“1.1. **Size:** Up to 3,782,966 fully paid up equity shares of face value of INR 10 each of the Target Company (“**Offer Shares**”), constituting 25.34% of the voting share capital of the Target Company (as on the 10th working day from the closure of the tendering period for the Offer) (“**Voting Share Capital**”) (such Voting Share Capital excludes 1,100 equity shares of the Target Company which were forfeited) at a price of INR 944.19 per Offer Share aggregating to a total consideration of up to INR 3,571,838,668 (assuming full acceptance) (“**Offer Size**”), subject to the terms and conditions mentioned in this Public Announcement, the detailed public statement (“**DPS**”) and the letter of offer (“**LoF**”) to be issued in accordance with the SEBI (SAST) Regulations.”

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement remain unchanged.

The Acquirer and the PACs accept full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at [www.sebi.gov.in](http://www.sebi.gov.in).

**Issued by the Manager to the Offer:**



**JM Financial Limited**

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Prabhadevi, Mumbai 400025, India.

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Email ID: [prachee.dhuri@jmfl.com](mailto:prachee.dhuri@jmfl.com)

Contact Person: Ms. Prachee Dhuri

SEBI Registration Number: INM000010361

**On behalf of the Acquirer and the PACs**

Aurora UK Bidco Limited (Acquirer)

Vista Equity Partners Perennial, L.P. (PAC 1)

Vista Equity Partners Perennial A, L.P. (PAC 2)

**Place: Mumbai**

**Date: November 22, 2019**