

5th October, 2023

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
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Dear Sir/ Madam,

Sub: Disclosure by Promoter Group under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Restoration of 2,51,000 Equity Shares of MEP Infrastructure Developers Limited.

A J Tolls Private Limited had pledged 8,50,000 Equity Shares in favour of Radhasoami Resources Limited ("Lender"), to secure the Loan taken from the Lender, which were appropriated by the Lender on 26/09/2022. Pursuant to a mutual settlement and as agreed by the Lender, the Lender has now restored 2,51,000 Equity Shares.

This is for your information and records.

Thanking You.

Yours Faithfully,
For A J TOLLS PRIVATE LIMITED

YOGITA R. WALAVALKAR
DIRECTOR
DIN: 07381190

Encl.: a/a

Copy to: Vikram Mukadam
Company Secretary & Compliance Officer
MEP Infrastructure Developers Ltd.
Mumbai

Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	MEP Infrastructure Developers Limited		
Name of the acquirer and Persons Acting in concert with them	A J Tolls Private Limited		
Whether the Acquirer belongs to the Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchanges where the shares of the Target Co Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
Before the acquisition/sale under consideration, holding of :			
a. Shares carrying voting rights	17767	0.01	0.01
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	15381665	8.38	8.38
c. Voting rights (VR) otherwise than by shares	-	-	-
d. Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e. Total (a+b+c+d)	15399432	8.39	8.39
Before the acquisition/sale			
a. Shares carrying voting rights acquired/sold	-	-	-
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered /invoked/released by the acquirer (Please Refer Note)	251000	0.14	0.14
e. Total (a+b+c+d)	251000	0.14	0.14
After the acquisition/sale			
a. Shares carrying voting rights acquired/sold	268767	0.15	0.15
b. Shares encumbered with the acquirer	15381665	8.38	8.38
c. VRs acquired/sold otherwise than by shares	-	-	-
d. Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e. Total (a+b+c+d)	15650432	8.53	8.53
Mode of acquisition/sale (e.g. Open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc.)	A J Tolls Private Limited had pledged 8,50,000 Equity Shares in favour of Radhasoami Resources Limited ("Lender"), to secure the Loan taken from the Lender, which were appropriated by the Lender on 26/09/2022.Pursuant to a mutual settlement and as agreed by the Lender, the Lender has now restored 2,51,000 Equity Shares		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares,whichever is applicable	Restoration of Invoked 2,51,000 equity shares on 29/09/2023		
Equity Share Capital/total voting capital of the TC before the said acquisition/sale	183446051* equity shares of Rs.10/- each		
Equity Share Capital/total voting capital of the TC after the said acquisition/sale	183446051* equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	183446051* equity shares of Rs.10/- each		

*** The Equity Share Capital/Total Voting Capital of the TC has increased to 18,61,96,051 equity shares of Rs.10/- each as on date, consequent to the exercise of option to convert 27,50,000 share warrants to equal number of equity shares in total 7 (Seven) Tranches. The Company will be completing the formalities for Listing and Trading Approval with Exchange(s) in due course of time.**

For A J Tolls Private Limited

Yogita Walvalkar
Director
Place: Mumbai
Date: 05/10/2023