

ATSL/CO21-22/5449

October 25, 2022

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai 400 05	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
---	---

Dear Sir/Madam,

Re.: Aditya medisales Limited (the Issuer Company) – Release of equity shares of Sun Pharmaceutical Industries Limited which was in favour of Axis Trustee Services Limited (Pledgee/Debenture Trustee)

We write in our capacity as Debenture Trustee for the of Unlisted, non-convertible debentures aggregating up to INR 500,00,00,000/- (Indian Rupees Five Hundred Crore only) (the "Debentures") issued by the Issuer company.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Sun Pharmaceutical Industries Limited pursuant to release of equity shares of Sun Pharmaceutical Industries Limited which was in our favour as Debenture Trustee by the pledger/(s). We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been released in our capacity as Debenture Trustee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Thanking you,

For Axis Trustee Services Limited


Meet Soni
Manager



Encl.: As above



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>Name of the Target Company (TC)</u>	Sun Pharmaceutical Industries Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Debenture Trustee for issuance of NCDs issued by Aditya Medisales Limited have released the equity shares of Sun Pharmaceutical Industries Limited (Target Company) as security which was in our favour as Debenture Trustee.		
Whether the acquirer/pledgee belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,06,75,000	0.44%	0.44%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	Nil	Nil	Nil



rights in the TC (specify holding in each category)			
e) Total (a + b + c + d)	1,06,75,000(Shares Pledged)	0.44%	0.44%
Details of acquisition/disposal			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,06,75,000(Shares Pledged)	0.44%	0.44%
b) Rs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	0.44%	0.44%
d) Shares released by the acquirer/pledgee	1,06,75,000		
e) Total (a + b + c +/- d)	1,06,75,000(Shares Pledged)	0.44%	0.44%
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer/pledgee	NIL	NIL	NIL
c) VRs otherwise than by shares	Nil	Nil	Nil



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	disposal of shares pursuant repayment of NCDs issued by company and on the instruction of Debenture Holder.		
Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.10.2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	2399334970 as on October 2022		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2399334970 as on October 2022		
Total diluted share/voting capital of the TC after the said acquisition	2399334970 as on October 2022		

**For Axis Trustee Services Limited
(Pledgee – Debenture Trustee)**



**Meet Soni
Manager**

