SOHANLAL JHAWAR FAMILY TRUST

Address: 285, Princess Street, C.J. House, 2nd floor, Mumbai-400 002, Email Id: rihawar@gmail.com, Contact no.

022-66228050

Date: 27-06-2019

To,

BSE Limited

Corporate Relation Department 1st Floor, New Trading Ring,

007157

P. J. Tower, Dalal Street,

Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011

Dear Sir/Madam,

In compliance of regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 it is hereby informed that M/s Sohanlal Jhawar Family Trust (Part of Promoter Group) had acquired 1,41,440 equity shares at Rs.18.45/- each on 27.06.2019 and our post holding are 1.93.740 equity shares, representing 3.97% of company's capital and our aggregate holding with Person Acting in concert with us post acquisition are 32,00,605 representing 65.70% of company's capital.

Details of the same herewith disclosed in Form 29(2) of SAST Regulation, 2011. Please find enclosed Form 29(2) of SAST Regulation, 2011 for your reference and records.

Thanking You. Yours Faithfully,

For Sohanlal Jhawar Family Trust

Mr. Ramautar Jhawar (Managing Trustee)

CC To,

To.

The Board of Directors

Dhanlaxmi Cotex JeingledaKT

285 Princess Street, 40 HOACE CJ house, Marine Lines- 400002

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

| Name of the Target Company (TC) | M/s. Dhanlaxmi Cotex Limited Add: 285, Princess Street; C.J. House, 2 nd Floor, Mumbai - 400002 | | | |
|---|---|--|---------------------------------------|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sohanlal Jhawar Family Trust – Acquirer PAN: AABTS 8862 K | | | |
| | List of PAC Jasoda Tracon LLP Dhanlaxmi Export Fabric LLP | | | |
| | Lalit Vinod Jhawar Vinit Ramautar Jhawar Mukul V. Jawar Jamanadevi Jhawar Family Trust Ramautar Jhawar Sohanlal Jhawar HUF Vinod Jhawar HUF | | | |
| | | | | |
| | Rahul Mahesh Jhawar Mahesh Jhawar HUF Ramautar Jhawar HUF Vandana Vinod Jhawar | | | |
| | Vinod Sohanlal Jhawar Mahesh S. Jhawar Laxmi M. Jhawar | | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Mrs. Kamala R. Jhawar Yes | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | Bombay Stock Exchange 1st Floor, New Trading Ring, P. J. Tower, Dalai Street, Mumbai - 400 001 | | | |
| 5. Details of the acquisition / disposal as follows | Number of shares | % w.r.t. total share/voting capital wherever | % of total diluted share/voting | |
| | / | applicable | capital of TC | |
| Before the acquisition under consideration, holding | of: | | | |
| a) Shares carrying voting rights | 52,300 | 1.07% | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | - | - | |
| c) Voting rights (VR) otherwise than by shares | - | - | - | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | • | |
| e) Total (a+b+c+d) | 52,300 | 1.07% | - | |

| Details of acquisition/ sale | | , | |
|--|----------------------|-------|-----|
| a) Shares carrying voting rights acquired/sold | 1,41,440 | 2.90% | - |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | - | - |
| d) Shares encumbered / invoked/released by the acquirer | | - | - |
| e) Total (a+b+c+d) | 1,41,440 | 2.90% | - |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer | 1,93,740 | 3.97% | |
| a) Shares carrying voting rights | 1,93,740 | 3.97% | - |
| | - | - ' | |
| c) VRs otherwise than by shares | | - | • |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | . • |
| e) Total (a+b+c+d) | 1,93,740 | 3.97% | |
| Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market - On BSE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27-06-2019 | | |
| Equity share capital / total voting capital of the TC perfore the said acquisition / sale | 4,87,13,500/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 4,87,13,500/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4,87,13,500/- | * | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

Mr. Ramautar Jhawar (Managing Trustee)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 6. | Name of the Target Company (TC) | M/s. Dhanlaxmi Cotex Limited Add: 285, Princess Street, C.J. House, 2 nd Floor, Mumbai - 400002 | | |
|---|--|---|--------------------------------|--------------------------------------|
| 7. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sohanlal Jhawar Family Trust – Acquirer PAN: AABTS 8862 K <u>L'ist of PAC</u> Jasoda Tracon LLP Dhanlaxmi Export Fabric LLP | | |
| | | | | |
| | • | | | |
| | | | | |
| | • | Lalit Vinod Jhaw | | |
| | | Vinit Ramautar J | | |
| | * | Mukul V. Jawar | | |
| | | Jamanadevi Jhav | | |
| | | Ramavatar Jhawa | | |
| | | Sohanlal Jhawar | | |
| | | Vinod Jhawar HI | | |
| | | Rahul Mahesh Jh | | |
| | | Mahesh Jhawar I | | |
| | | Ramautar Jhawai Vandana Vinod J | | |
| | | Vinod Sohanlal J | | |
| | | Mahesh S. Jhawa | | |
| | · · | Laxmi M. Jhawar | | |
| | · . | Mrs. Kamala R. Jhawar | | |
| 8. | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 9. | Name(s) of the Stock Exchange(s) where the | Bombay Stock Exchange | | |
| | shares of the TC are listed | 1st Floor, New Trading Ring, P. J. Tower, Dalal | | . Tower, Dalai |
| | | Street, Mumbai - 400 001 | | |
| Details of the acquisition / disposal as follows. | | Number of | % w.r.t. total | % of total |
| | | shares | share/voting | diluted |
| | | | capital wherever applicable | share/voting capital of TC (*) |
| Bei | fore the acquisition under consideration, holding o | ıf: | | |
| _ | Shares carrying voting rights | 30,59,165 | 62.80% | |
| g |) Shares in the nature of encumbrance (pledge/ | - | - | - ' |
| | lien/ non-disposal undertaking/ others) | <u></u> . | | |
| | Voting rights (VR) otherwise than by shares | | • | - |
| i) | Warrants/convertible securities/any other | - | - | - |
| | instrument that entitles the acquirer to receive | | | |
| | shares carrying voting rights in the T C (specify | | | |

| holding in each category) | | | • |
|---|--------------------|--------|---|
| j) Total (a+b+c+d) | 30,59,165 | 62.80% | - |
| Details of acquisition/sale | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| f) Shares carrying voting rights acquired/sold | 1,41,440 | 2.90% | |
| g) VRs acquired /sold otherwise than by shares | | | _ |
| h) Warrants/convertible securities/any other | - | - | - |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) acquired/sold | | | - |
| i) Shares encumbered / invoked/released by the acquirer | • | - | - |
| j) Total (a+b+c+d) | 1,41,440 | 2.90% | - , |
| After the acquisition/sale, holding of: | | - | , |
| f) Shares carrying voting rights | 32,00,605 | 65.70% | |
| g) Shares encumbered with the acquirer | - (| - | - |
| h) VRs otherwise than by shares | - 1 | | - |
| i) Warrants/convertible securities/any other | - | | - |
| instrument that entitles the acquirer to receive | | | |
| shares carrying voting rights in the TC (specify | | | |
| holding in each category) after acquisition | | | / |
| j) Total (a+b+c+d) | 32,00,605 | 65.70% | - |
| Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market On BSE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27-06-2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 4,87,13,500/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 4,87,13,500/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4,87,13,500/- | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

Mr. Ramautar Jhawar (Managing Trustee)