

GLOBAL STORES PRIVATE LIMITED

CIN: U45200MH1992PTC066474

RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 26058731 Website: www.globus.in email: corporate@rraheja.com

Date: July 12, 2023

To:

(1)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Maharashtra

(2)

National Stock Exchange of India Limited

Exchange Plaza, Block G

C1, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

Maharashtra

(3)

Hathway Cable and Datacom Limited

805/806, Windsor, 8th Floor,

Off CST Road, CST Road,

Kalina, Santacruz (East),

Mumbai, Maharashtra, 400098

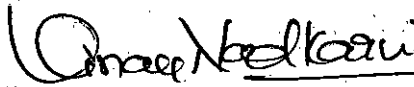
Dear Sir

Sub: Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In accordance with the requirements of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of Hathway Cable and Datacom Limited (Target Company).

We request you to please take the disclosure on record.

For Globus Stores Private Limited



Vinay Nadkarni
Managing Director
DIN: 02895960



Encl.: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Hathway Cable and Datacom Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Globus Stores Private Limited (Acquirer) (ii) Mr. Akshay Raheja (iii) Mr. Viren Raheja (iv) Hathway Investments Private Limited (v) Spur Cable And Datacom Private Limited (amalgamated into the Acquirer and ceased to exist)#		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer and the transferor being Spur Cable And Datacom Private Limited are part of the same group. Accordingly, the Acquirer will be included as part of the promoter group in respect of the Target Company in place of the transferor.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	39,18,61,015	22.13%	22.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	39,18,61,015	22.13%	22.13%
Details of acquisition	In respect of a)	In respect of a)	In respect of a)
a) Shares carrying voting rights acquired	(i) 3,82,50,000 equity shares held by Spur Cable And Datacom Private Limited	(i) 2.16%	(i) 2.16%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	Total: 3,82,50,000 equity shares	Total: 2.16%	Total: 2.16%

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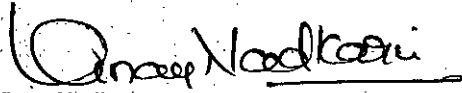
	N.A. in respect of b), c) and d)	N.A. in respect of b), c) and d)	N.A. in respect of b), c) and d)
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	39,18,61,015 equity shares	22.13%	22.13%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	39,18,61,015 equity shares	22.13%	22.13%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<p>As a result of Composite Scheme of Arrangement and Amalgamation, among others, Spur Cable And Datacom got amalgamated into Globus Stores Private Limited (Acquirer) pursuant to an order of the Hon'ble NCLT, Mumbai.</p> <p>Note: While the change in shareholding is only of 2.16% and is within parties being entities within the same group and qualifying as PACs, the disclosures have been made by way of abundant caution. Further, it may be noted that the acquirer (i.e. Globus Stores Private Limited) and Spur Cable And Datacom Private Limited are entities within the same group. In addition, Spur Cable And Datacom Private Limited has been disclosed as promoter group of Hathway Cable and Datacom Limited during the relevant period prior to the sanction of the composite scheme of arrangement and amalgamation by the Hon'ble National Company Law Tribunal at Mumbai.</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 12, 2023, being the effective date of merger/ amalgamation of Spur Cable And Datacom Private Limited		
Equity share capital / total voting capital of the TC before the said acquisition	1,77,01,04,500 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	1,77,01,04,500 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	1,77,01,04,500 equity shares		

(Signature)



#Please note that the names of the Acquirer and the PACs has been duly disclosed. Please also note there are other persons/entities qualifying as promoters of TC (i.e. Hathway Cable and Datacom Limited) as disclosed under the shareholding pattern of the TC filed with the stock exchanges for the period ending March 2023 but such persons/entities are not PACs vis-à-vis the Acquirer.

For **GLOBUS STORES PRIVATE LIMITED**



Vinay Nadkarni
Managing Director
DIN: 02895960



Place: Mumbai
Date: July 12, 2023

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.