STERLING TOOLS LIMITED

CIN: L29222DL1979PLC009668

WORKS: 5-A DLF Industrial Estate Faridabad - 121 003 Haryana India Tel: 91-129-227 0621 to 25/225 5551 to 53

Fax: 91-129-227 7359 E-mail: sterling@stlfasteners.com

website : stlfasteners.com



By NEAPS

Email: takeover@nse.co.in

National Stock Exchange of India Limited "Exchange Plaza", Bandra–Kurla Complex, Bandra (E)

Mumbai-400051

Scrip Code: STERTOOLS

Date: 30th March, 2023

By Listing Centre

Email:corp.relations@bseindia.com

General Manager

Corporate Relationship Department Bombay Stock Exchange Limited

1st Floor, P. J. Towers Dalal Street, Fort Mumbai – 400001

Security Code No. 530759

Sub: Submission of disclosure under Regulation 10(6), 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

This is in line with the requirement under Regulation 10(6), 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011(SEBI (SAST) Regulations, 2011), we have received the following disclosure from Promoter/Promoter Group of Sterling Tools Limited:

- 1. Disclosure under Regulation 10(6), 29(1) and 29(2) of SEBI (SAST) Regulations, 2011 received from Mr. Akhill Aggarwal, Mr. Anish Agarwal and Ms. Ayesha Aggarwal for Acquisition for acquisition by way of transmission of shares in pursuance to the registered Will of Lt. Sh. Manohar Lal Aggarwal (Promoter) dated 27.11.2018.
- 2. Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 received on behalf of Lt Sh. Manohar Lal Aggarwal, through Mr. Anil Aggarwal, executor to registered Will of Lt. Sh. Manohar Lal Aggarwal dated 27.11.2018, for disposal by way of transmission.

We request you to kindly take note of the same for compliance purposes and update the above disclosed information in your records.

Further, kindly note that there is no change in the total shareholding of Promoter and Promoter Group of the Company pre and post transmission of shares

Thanking you

For Sterling Tools Limited

Pankaj Gupta

CFO

REGD. OFFICE: 515, DLF Tower-A, Jasola District Centre, New Delhi - 110025 Email:csec@stlfasteners.com

ANIL AGGARWAL

(Executor to the Will of Lt. Sh. Manohar Lal Aggarwal) A-55, New Friends Colony, New Delhi - 110025

By NEAPS

Email: takeover@nse.co.in

National Stock Exchange of India Limited

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (E)

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Scrip Code: STERTOOLS

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Email:corp.relations@bseindia.com

General Manager

Corporate Relationship Department Bombay Stock Exchange Limited

1st Floor, P. J. Towers Dalal Street. Fort

Mumbai – 400001

Security Code No. 530759

Date: 29th March, 2023

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for disposal of Shares.

Dear Sir/ Madam,

This is in line with the requirement under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, I, undersigned being Executor to the will of Late Sh. Manohar Lal Aggarwal, promoter of Sterling Tools Limited, hereby submit the disclosures on behalf of Late Sh. Manohar Lal Aggarwal, as required under the aforesaid regulation in the specified format of SEBI in respect of disposal by way of transmission of shares in pursuance to the registered Will of Lt. Sh. Manohar Lal Aggarwal dated 27.11.2018.

The total no of equity shares disposed off are 38,55,080 comprising 10.70% of the total shareholding of Sterling Tools Limited as detailed in the attached disclosures.

Further, there is no change in the total shareholding of Promoter and Promoter Group of the Company pre and post transmission of shares.

I request you to kindly take note of the same for compliance purposes and update the above disclosed information in your records.

Thank You.

ANIL AGGARWAL

(Executor to the Will of Lt. Sh. Manohar Lal Aggarwal)

A-55, New Friends Colony,

New Delhi - 110025

Cc: Email: csec@stfasteners Sterling Tools Limited Unit No. 515, DLF Tower A,

Jasola District Centre, New Delhi - 110025

<u>Disclosures under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	STERLING T	OOLS LIMIT	ED
Nama(s) of the Saller	LT. SH. MANOHAR LAL AGGARWAL (Through Mr. Anil Aggarwal, executor to the wof Lt. Sh. Manohar Lal Aggarwal dated 27.11.2018)		GGARWAL executor to the will
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	LIMITED	TOCK EXCHAN	NGE OF INDIA
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/	38,55,080	10.70	10.70
non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	- -
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	38,55,080	10.70	10.70
Details of acquisition/sale			
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrumenthat entitles the acquirer to receive shares carrying 		10.70	10.70
voting rights in the TC (specify holding in each category) acquired/sold			-
d) Shares encumbered / invoked/released by the acquiree) Total (a+b+c+/-d)	38,55,080	10.70	10.70

After the acquisition/sale, holding of:			,
a) Shares carrying voting rightsb) Shares encumbered with the acquirerc) VRs otherwise than by shares	- - -	- - -	-
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	- -		-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	MANOHAR I	ION OF SHARI LAL AGGARW ISTERED WIL	'AL (PROMOTER)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th March, 20	023	
Equity share capital / total voting capital of the TC before the said acquisition / sale		tal of Rs. 7,20,4 Share of Rs. 2/-	
Equity share capital/total voting capital of the TC after the said acquisition / sale		tal of Rs. 7,20,4 Share of Rs. 2/-	
Total diluted share/voting capital of the TC after the said acquisition		tal of Rs. 7,20,4 Share of Rs. 2/-	

Signature of the Seller

For Lt. Sh. MANOHAR LAL AGGARWAL

Mr. Anil Aggarwal

(Executor as per will of Lt. Sh. Manohar Lal Aggarwal dated 27.11.2018)

Place: New Delhi Date: 29th March, 2023

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

AKHILL AGGARWAL

A-55, New Friends Colony, New Delhi - 110025

ANISH AGARWAL

A-55, New Friends Colony, 12, Southern Avenue, New Delhi – 110025 Maharani Bagh, New

AYESHA AGGARWAL

12, Southern Avenue, Maharani Bagh, New Friends Colony, New Delhi-110025

By NEAPS

Email: takeover@nse.co.in

National Stock Exchange of India Limited

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Scrip Code: STERTOOLS

By Listing Centre

Email: corp.relations@bseindia.com

General Manager

Corporate Relationship Department Bombay Stock Exchange Limited

1st Floor, P. J. Towers Dalal Street, Fort Mumbai – 400001

Security Code No. 530759

Date: 99th March 2023

Sub: Disclosure under Regulation 10(6), 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of Shares

Dear Sir/ Madam,

This is in line with the requirement under Regulation 10(6), 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we, the undersigned being the part of Promoter/Promoter Group of Sterling Tools Limited, hereby submit the disclosures as required under the aforesaid regulations in the specified format of SEBI in respect of acquisition by way of transmission of shares in pursuance to the registered Will of Lt. Sh. M.L. Aggarwal dated 27.11.2018.

The total no of equity shares acquired in aggregate are 38,55,080 comprising 10.70% of the total

shareholding of Sterling Tools Limited as detailed below and in the attached disclosures:

	Number of shares Acquired	% of Total Share
Name of the Acquirer	by way of Transmission	Holding
Mr. Akhill Aggarwal	10,27,957	2.85
Mr. Anish Agarwal	10,27,957	2.85
Ms. Ayesha Aggarwal	17,99,166	4.99
Total	38,55,080	10.70

We request you to kindly take note of the same for compliance purposes and update the above disclosed information in your records.

Thank You.

AKHILL AGGARWAL

ANISH AGARWAL

Anish Agonal

ATUL AGGARWAL
Father of AYESHA AGGARWAL (Minor)

Date: 29th Morch, 2023

Place: New Delhi

Cc: Email : csec@stlfasteners.com

Sterling Tools Limited

Unit No. 515, DLF Tower A, Jasola District Centre, New Delhi - 110025

<u>Disclosures under Regulation 29(1) of Securities and Exchange Board of India(Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name c	of the Target Company (TC)	STERLING	TOOLS LIMITED	1
	e) of the acquirer and Persons in Concert (PAC) with the acquirer	AKHILL AGGARWAL (Promoter), ANISH AGARWAL (Promoter Group), and AYESHA AGGARWAL (Promoter Group)		
	er the acquirer belongs to er/Promotergroup	YES		
Name(s	s) of the Stock Exchange(s) where the f TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
Details	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
conside	the acquisition under eration,holding of acquirer with PACs of:			
a) b)	Shares carrying voting rights # Shares in the nature of encumbrance (pledge/ lien/ non-	33,61,000	9.33	9.33
c)	disposal undertaking/others) Voting rights (VR) otherwise than by equityshares	-	-	-
d) e)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in theTC (specify holding in each category) Total (a+b+c+d)	33,61,000	9.33	9.33
Details	of acquisition			
a) b)	Shares carrying voting rights acquired [#] VRs acquired otherwise than by equityshares	38,55,080	10.70	10.70

			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			
category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	-	-	-
others) e) Total (a+b+c+/-d)	38,55,080	- 10.70	10.70
After the acquisition, holding of acquirer along with PACs of:		*	4
 a) Shares carrying voting rights# b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the 	72,16,080	20.03	20.03
TC (specify holding in each category) after acquisition		-	-
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	72,16,080	20.03	20.03
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	TRANSMISSION MANOHAR LAL AS PER REGISTE	AGGARWAL (PROMOTER)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28 th March, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Paid Up Capital of (3,60,24,211 Share		
Equity share capital/ total voting capital of the TC after the said acquisition	Paid Up Capital of (3,60,24,211 Share		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital of (3,60,24,211 Share		

Signature of the acquirer / Authorised Signatory

AKHILLAGGARWAL

ANISH AGARWAL

Anich Agowal

ATUL AGGARWAL

Father of AYESHA AGGARWAL (Minor)

Place: New Delhi

Date: 29th March 2023

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (#) Pre and post shareholding of the Acquirers are attached as **Appendix A** to this disclosure.

Appendix A

Name of Target Company: Sterling Tools Limited

1. Details of Acquisition:

Name of the Acquirer	Number of shares Acquired by way of Transmission	% of Total Share Holding
Mr. Akhill Aggarwal	10,27,957	2.85
Mr. Anish Agarwal	10,27,957	2.85
Ms. Ayesha Aggarwal	17,99,166	4.99
Total	38,55,080	10.70

2. Pre-acquisition Shareholding

Name of the Acquirer	Number of shares Holding	% of Total Share Holding
Mr. Akhill Aggarwal	16,60,000	4.61
Mr. Anish Agarwal	17,01,000	4.72
Ms. Ayesha Aggarwal	Nil	Nil
Total	33,61,000	9.33

3. Post-acquisition Shareholding

Name of the Acquirer	Number of shares Holding	% of Total Share Holding
Mr. Akhill Aggarwal	26,87,957	7.46
Mr. Anish Agarwal	27,28,957	7.58
Ms. Ayesha Aggarwal	17,99,166	4.99
Total	72,16,080	20.03

AKHILL AGGARWAL

ANISH AGARWAL

Father of AYESHA AGGARWAL (Minor),

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<u>Disclosures under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	STERLING T	TOOLS LIMIT	ED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AKHILL AGGARWAL (Promoter), ANISH AGARWAL (Promoter Group), and AYESHA AGGARWAL (Promoter Group)		
Whether the acquirer belongs to Promoter/Promoter group	YES		*
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	LIMITED	STOCK EXCHAN	ANGE OF INDIA
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
 a) Shares carrying voting rights# b) Shares in the nature of encumbrance (pledge/ lien/ 	33,61,000	9.33	9.33
non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying		-	- -
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	33,61,000	9.33	9.33
Details of acquisition/sale		-	
 a) Shares carrying voting rights acquired/sold[#] b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 	E	10.70	10.70
voting rights in the TC (specify holding in each category) acquired/sold	:		-
d) Shares encumbered / invoked/released by the acquirere) Total (a+b+c+/-d)	38,55,080	10.70	10.70

After the acquisition/sale, holding of:			y 48 (14 (14 (14 (14 (14 (14 (14 (14 (14 (14
a) Shares carrying voting rights [#]	72,16,080	20.03	20.03
b) Shares encumbered with the acquirerc) VRs otherwise than by shares	_		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	. : .	1
category) after acquisition e) Total (a+b+c+d)	72,16,080	20.03	20.03
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	M.L. AGGAR	ION OF SHĀŘI WAL (PROMC D WILL DATEI	TER) AS PER
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th Ma	rch, 2023	
Equity share capital / total voting capital of the TC before the said acquisition / sale		al of Rs. 7,20,48 Share of Rs. 2/-	
Equity share capital/total voting capital of the TC after the said acquisition / sale		at of Rs. 7,20,48 Share of Rs. 2/-	
Total diluted share/voting capital of the TC after the said acquisition		al of Rs. 7,20,48 Share of Rs. 2/-	

Signature of the acquirer / Authorised Signatory

ÁKHILL AGGARWAL

ANISH AGARWAL

ATUL AGGARWAL
Father of AYESHA AGGARWAL (Minor)

Place: New Delhi

Date: 29th March, 2023

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (#) Pre and post shareholding of the Acquirers are attached as **Appendix A** to this disclosure.

Appendix A

Name of Target Company: Sterling Tools Limited

1. Details of Acquisition:

Name of the Acquirer	Number of shares Acquired by way of Transmission	
Mr. Akhill Aggarwal	10,27,957	2.8€ ∞
Mr. Anish Agarwal	10,27,957	2.85
Ms. Ayesha Aggarwal	17,99,166	4.99
Total	38,55,080	10.70

2. Pre-acquisition Shareholding

Name of the Acquirer	Number of shares Holding	s % of Total Share Holding
Mr. Akhill Aggarwal	16,60,000	4.61
Mr. Anish Agarwal	17,01,000	4.72
Ms. Ayesha Aggarwal	Nil	Nil
Total	33,61,000	9.33

3. Post-acquisition Shareholding

Name of the Acquirer	Number of shares Holding	% of Total Share Holding
Mr. Akhill Aggarwal	26,87,957	7.46
Mr. Anish Agarwal	27,28,957	7.58
Ms. Ayesha Aggarwal	17,99,166	4.99
Total	72,16,080	20.03

AKHILL AGGARWAL

ANISH AGARWAL

ATUL AGGARWAL

Father of AYESHA AGGARWAL (Minor)

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