

## **SHREY MUKESH RUIA**

Address : F – 73, A – wing, Express Zone Mall, Off. Western Express Highway, Malad East, Mumbai – 400 097.

**Mobile : +91 9920099202 : Email : smruia@yahoo.com**

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Date: 17<sup>th</sup> February, 2024

<b>To, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 <b>Fax : 02222722037</b> <b>Email :</b> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>  Code : 533301	<b>To, National Stock Exchange of India Limited</b> The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. <b>Fax :02226598237/38</b> <b>Email :takeover@nse.co.in</b>  Code : SPYL	<b>To, Shekhawati Poly-Yarn Limited</b> Plot no. 185/1 , Naroli Village, Near Kanadi Phatak, Naroli, Dadra & Nagar Haveli,- 396 235 Gujarat Email : meena.agal@shekhawatiyarn.com
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**Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011.**

I am submitting herewith the disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the acquisition of 82,515 shares of Shekhawati Poly-Yarn Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,



**Shrey Mukesh Ruia**

Enclosed : As above

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### **Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Shekhawati Poly-Yarn Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shrey Mukesh Ruia		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
i. Mukesh Ramniranjan Ruia	85500000	24.80 %	24.80%
ii. Ski Buildcon Private Limited	31000000	8.99 %	8.99%
iii. Mukesh Ramniranjan Ruia HUF	18000000	5.22 %	5.22 %
iv. Altius Buildcon Private Limited	15249255	4.42 %	4.42 %
v. Shrey Mukesh Ruia ( <b>Acquirer</b> )	40917485	11.87%	11.87%
vi. Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
vii. Ramniranjan N Ruia	5000	0%	0%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
i) Mukesh Ramniranjan Ruia	31019347	9.00 %	9.00%
ii) Ski Buildcon Private Limited	00	00	00
iii) Mukesh Ramniranjan Ruia HUF	00	00	00
iv) Altius Buildcon Private Limited	00	00	00
v) Shrey Mukesh Ruia ( <b>Acquirer</b> )	00	00	00
vi) Kalpana Mukesh Ruia	00	00	00
vii) Ramniranjan N Ruia	00	00	00
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--

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e) Total (a+b+c+d)	198171740	57.49%	57.49%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / due to transfer			
i) Mukesh Ramniranjan Ruia			
ii) Ski Buildcon Private Limited			
iii) Mukesh Ramniranjan Ruia HUF			
iv) Altius Buildcon Private Limited			
v) Shrey Mukesh Ruia (Acquirer)	82,515	0.02	0.02
vi) Kalpana Mukesh Ruia			
vii) Ramniranjan N Ruia			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	<b>82,515</b>	<b>0.02%</b>	<b>0.02%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
i) Mukesh Ramniranjan Ruia	85500000	24.80 %	24.80%
ii) Ski Buildcon Private Limited	31000000	8.99 %	8.99%
iii) Mukesh Ramniranjan Ruia HUF	18000000	5.22 %	5.22 %
iv) Altius Buildcon Private Limited	15249255	4.42 %	4.42 %
v) Shrey Mukesh Ruia ( <b>Acquirer</b> )	41000000	11.89%	11.89%
vi) Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
vii) Ramniranjan N Ruia	5000	0%	0%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	<b>19,82,54,255</b>	<b>57.51%</b>	<b>57.51%</b>
Mode of acquisition / sale (e.g. open market / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc).	Open Market		
Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 <sup>th</sup> February, 2024		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.



**Name: Shrey Mukesh Ruia**

**Place: Mumbai**

**Date: 17<sup>th</sup> February, 2024**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.