



## Bajaj Capital Limited

[CIN: U67120DL1965PLC004338]

**Registered Office:** Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India

**Correspondence Address:** Novus Tower, 1st Floor (East wing), Plot No. 18, Sector-18, Gurugram, Haryana 122015

email: [info@bajajcapital.com](mailto:info@bajajcapital.com)

email: [dp@bajajcapital.com](mailto:dp@bajajcapital.com)\*

[www.bajajcapital.com](http://www.bajajcapital.com)

March 26, 2024

|   |  |
|---|--|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br><b><u>Mumbai-400 001</u></b> | <b>The National Stock Exchange of India Limited</b><br>Bandra Kurla Complex<br>Bandra East<br><b><u>Mumbai – 400 051</u></b> |
|---|--|

**Sub:** Buy Back of 44,82,758 (Maximum buy back shares at Maximum buy back price of Rs.725/- per equity share) equity shares of face value of Rs.2/- each aggregating to an amount of Rs.32,500.00 Lakhs (Maximum buy back size) by kaveri seed company limited through Tender Offer mechanism which was opened on February 29, 2024 closed on March 06, 2024.

**Ref:** Submission of Final Report of M/s Kaveri Seed Company Limited.


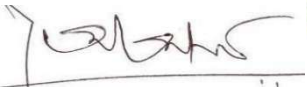
With reference to the above, please find enclosed herewith a Final Report in compliance with Regulation 25(x) of SEBI (Buyback of Securities) Regulations, 2018 and subsequent amendments thereto, with regard to the buyback offer of M/s. Kaveri Seed Company Limited for your information and records.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **Bajaj Capital Limited**



**T R Prashanth Kumar**

**Designation:** Chief Business Officer

**Contact Number:** +91 9820 645377

**Email:** [prashanth.kumar@bajajcapital.com](mailto:prashanth.kumar@bajajcapital.com)

Encl: Final Report

SEBI Registration Nos: Merchant Banker (INM000010544), DP (DP.IN-DP-NSDL-267-2006), BSE - Equity (INZ000007732)  
PFDA Registration No: 12092018

Over 150 offices nationwide | Serving 10,000 investors | Since 1965  
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**FINAL REPORT IN TERMS OF REGULATION 25(x) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA  
(BUY-BACK OF SECURITIES) REGULATIONS, 2018 AND SUBSEQUENT AMENDMENTS THERETO OF  
KAVERI SEED COMPANY LIMITED**

### Basic details

|    |  |                                |               |
|----|--|--------------------------------|---------------|
| 1. | Name of the company                          | Kaveri seed company limited    |               |
| 2. | Name of the Manager to the offer             | Bajaj Capital Limited          |               |
| 3. | Name/(s) of the designated broker/(s)        | RLP Securities Private Limited |               |
|    |  | Pre Buy Back                   | Post Buy Back |
| 4. | Details of paid up Capital (Amount in Lakhs) | Rs.1118.43                     | Rs. 1028.78   |

### Details of Buy Back offer

|    |   |                              |
|----|---|------------------------------|
| 5. | Date of members' special resolution authorizing Buy Back of securities; or<br>Date of Board resolution authorizing Buy Back of securities | February 09, 2024(Friday)    |
| 6. | Date on which previous Buy Back was authorized  | October 27, 2022 (Thursday)  |
| 7. | Date on which the previous Buy Back was completed   | December 27, 2022 (Tuesday)  |
| 8. | Date of opening of the present Buy Back offer   | February 29, 2024 (Thursday) |
| 9. | Date of closure of the present Buy Back offer   | March 06, 2024 (Wednesday)   |

### Details of amount earmarked for present Buy Back and Escrow Account

|     |   |  |
|-----|---|--|
| 10. | Amount earmarked for Buy Back   | ₹325,00,00,000/-   |
| 11. | Details of escrow account (Name of the bank account and composition)  | ICICI Bank Limited "KSCL BUYBACK ESCROW ACCOUNT".  |
|     | Amount deposited by way of cash   | ₹ 47,50,00,000 (Rupees Forty Seven Crores and Fifty Lakhs Only)  |
|     | Amount deposited by way of bank guarantee   | Not applicable   |
| 12. | Amount utilized for Buy Back  | ₹ 325,00,00,000/- (Rupees Three Hundred and Twenty Five Crores Only) (excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, buyback tax, etc) which represents 100% of the total amount reserved for the buyback i.e., ₹325,00,00,000/-. |
| 13. | Whether the amount utilized is less than 50% of the amount earmarked? (Yes/No)  | No   |
| 14. | If answer to point No.13 is Yes, whether the Manager to the Offer forfeited the deposit in the escrow account in accordance with the provisions of regulation 20(viii) of Buy Back Regulations, 2018. If so, quantum of amount forfeited. | Not Applicable   |

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|     |   |                |
|-----|---|----------------|
| 15. | Whether the forfeited amount has been deposited in Investor Protection and Education Fund of SEBI.<br>If yes, details of the same/<br>If no, reasons for the same | Not Applicable |
|-----|---|----------------|

### Other details:

|     |  |  |
|-----|--|--|
| 16. | Date of release of advertisement and name of newspapers in which such advertisement was published in terms of regulation 24(vi) of Buy Back Regulations, 2018.                             | Public Announcement dated March 16, 2024 was published on March 18, 2024 in all editions of Business Standard (English). |
| 17. | Whether the shares have been extinguished in accordance with the provisions of Buy Back Regulations?   | Yes  |
| 18. | Pursuant to the Buy Back, whether shareholding of any shareholder has exceeded the threshold limit as specified under regulations 3(1) and 3(2) of SEBI (SAST) Regulations, 2011? (Yes/No) | No   |
| 19. | Whether the obligations of Merchant Banker and the company as specified in the Buy Back Regulations have been complied with? (Yes/No)  | Yes  |
| 20. | If no, provide details and reasons for the same  | Not Applicable   |

I hereby declare that the information provided in the instant report is true.

### Signature:

**T R Prashanth Kumar**

**Designation: Chief Business Officer**



**Seal of the Merchant Banker:**

**Place:** Hyderabad

**Date:** March 26, 2024

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