

Date: 25-01-2022

Bombay Stock Exchange Ltd 25th Floor, P.J. Towers Dalal Street Mumbai - 400 001. Scrip Code: 532884	The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex Bandra East Mumbai - 400 051 Symbol: REFEX
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Sub: SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011 – Regulation 29(2)

Dear Sir/Madam,

Please find enclosed disclosure as per Regulation 29(2) of **SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011** received from our promoter Mr Anil Jain, duly filled in and signed for your reference and records.

You are requested to kindly take the same on records.

Thanking you,

Yours' faithfully,

For Refex Industries Limited

SRINIVASAN Digitally signed by
SRINIVASAN
GOPALAKRISHNAN
Date: 2022.01.25
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S. Gopalakrishnan

Company Secretary

ICSI Membership No. 3588

Refex Industries Ltd.,

Regd Office: No. 10, Bascon Futura SV IT Park,
11th Floor, Venkatnarayana Rd, T. Nagar,
Chennai - 600017. Ph : 91 44 4340 5950
E : info@refex.co.in | www.refex.co.in

Factory: No: 1/171, Old Mahabalipuram Road,
Thiruporur - 603110, Chengalpattu District,
Tamil Nadu. Ph : 91 44 2744 5295
CIN : L45200TN2002PLC049601



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	REFEX INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANIL JAIN		
Whether the acquirer belongs to Promoter / Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	48,24,815	22.97%	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	48,24,815	22.97%	
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	26,214	0.13%	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	26,214	0.13%	

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	48,51,029	23.1%	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	48,51,029	23.1%	
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.01.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	21,00,20,240		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,00,20,240		
Total diluted share/voting capital of the TC after the said acquisition	21,00,20,240		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of SEBI LODR Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANIL Digitally signed
by ANIL JAIN
Date: 2022.01.25
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JAIN


Anil Jain

Promoter & Managing Director
Refex Industries Limited
DIN- 00181960

Place: Chennai
Date: 25.01.2022

Declaration

I, Anil Jain the promoter of Refex Industries Limited, having its Registered Office situated at 11th Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T. Nagar, Chennai- 600017, do hereby solemnly affirm and declare that I have duly disclosed the relevant information required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011. I hereby authorize Mr. S Gopalakrishnan, Company Secretary & Compliance Officer of Refex Industries Limited to make necessary disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to the concerned Stock Exchanges from his official e-mail id i.e. gopalkrishnan@refex.co.in . I further confirm that this declaration is true and it conceals nothing and that no part of it is false.

Sr. No	Name of the Promoter	Signature
1	Anil Jain	ANIL JAIN  Digitally signed by ANIL JAIN Date: 2022.01.25 16:22:32 +05'30'

Place: Chennai

Date: 25.01.2022