

August 01, 2022

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale 18,72,666 Equity Shares of face value of INR 10/- each representing 37.38 % of the paid-up equity share capital of Moongipa Securities Limited.

You are requested to take the same in your records.

For and on behalf of Sellers


(Authorised Signatory)
Sanjay Jain and Sons HUF

CC:

To
The Compliance Officer
Moongipa Securities Limited
18/14, W.E.A. Pusa Lane,
Karol Bagh, New Delhi – 110005

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Moongipa Securities Limited		
Names of the Acquirer/Seller and Person Acting in Concert (PAC) with the Acquirer	<ul style="list-style-type: none"> - Moongipa Capital Finance Limited - Sanjay Jain and Sons HUF - Ms. Rosy Gupta - Ms. Ruchi Jain - Ms. Pooja Jain - Suresh Chander Jain and Sons HUF (Hereinafter collectively referred to as 'Sellers')		
Whether the Seller belongs to Promoter/Promoter group	No The Sellers were reclassified from the Promoter and Promoter Group category to the Public category pursuant to the board meeting held on July 25, 2022.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the sale under consideration, holding of :			
a) Shares carrying voting rights			
- Moongipa Capital Finance Limited	8,10,725	16.18	16.18
- Sanjay Jain and Sons HUF	2,41,652	4.82	4.82
- Ms. Rosy Gupta	2,32,400	4.64	4.64
- Ms. Ruchi Jain	2,17,997	4.35	4.35
- Ms. Pooja Jain	2,48,250	4.95	4.95
- Suresh Chander Jain and Sons HUF	2,21,846	4.43	4.43
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00

X

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
e) Total (a+b+c+d)	19,72,870	39.38	39.38
Details of acquisition/sale:			
a) Shares carrying voting rights			
– Moongipa Capital Finance Limited	8,10,725	16.18	16.18
– Sanjay Jain and Sons HUF	2,41,652	4.82	4.82
– Ms. Rosy Gupta	2,32,400	4.64	4.64
– Ms. Ruchi Jain	2,17,997	4.35	4.35
– Ms. Pooja Jain	1,48,046	2.95	2.95
– Suresh Chander Jain and Sons HUF	2,21,846	4.43	4.43
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
e) Total (a+b+c+d)	18,72,666	37.38	37.38
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
– Moongipa Capital Finance Limited	0	0.00	0.00
– Sanjay Jain and Sons HUF	0	0.00	0.00
– Ms. Rosy Gupta	0	0.00	0.00
– Ms. Ruchi Jain	0	0.00	0.00
– Ms. Pooja Jain	1,00,204	2.00	2.00
– Suresh Chander Jain and Sons HUF	0	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0.00	0.00
e) Total (a+b+c+d)	1,00,204	2.00	2.00
Mode of acquisition / sale	Off – Market Transfer amongst the Buyers (Mr. Rahul Gupta and Mr. Rohan Gupta) and erstwhile promoters of the shares contemplated under Share Purchase Agreement entered on August 20, 2021.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable	July 28, 2022 to July 29, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		
Total diluted share/voting capital of the TC after the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		

For and on behalf of Sellers


(Authorised Signatory)

Sanjay Jain and Sons HUF

Place: New Delhi

Date: August 01, 2022