

September 12, 2022

To,
The General Manager,
Listing Operations,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400001

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

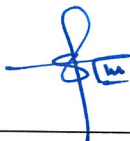
Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Suraj Prakash Gupta, Promoter, for and on behalf of Promoter and Promoter Group of Suraj Industries Limited (“**Target Company**”), would like to inform your good office that I have acquired 10,97,000 Equity Shares of face value of Rs. 10/- each of the Target Company on 09.09.2022, pursuant conversion of 10,97,000 fully convertible warrants issued on 26.03.2021 on preferential basis by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,



(_____)
Suraj Prakash Gupta

CC:

The Board of Directors

Suraj Industries Limited

Plot No 2, Phase - III, Sansarpur Terrace, Kangra,
Himachal Pradesh, 173212

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Suraj Industries Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: 1. Suraj Prakash Gupta Persons Acting in Concert (PAC): 2. Anita Gupta 3. Rajesh Gupta 4. Shuchi Bahl 5. M/s Global Spirits Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Suraj Prakash Gupta	49,31,030	44.04	38.39
PAC	2,69,398	2.41	2.10
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
Suraj Prakash Gupta	16,48,724	0.00	12.83
Total (a+b+c+d)	68,49,152	46.44	53.32
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
Suraj Prakash Gupta	10,97,000	8.92	8.54
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	0	0.00	0.00



Total (a+b+c+d)	10,97,000	8.92	8.54
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Suraj Prakash Gupta	60,28,030	49.03	46.93
PAC	2,69,398	2.19	2.10
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ old			
Suraj Prakash Gupta	5,51,724	0.00	4.29
e) Total (a+b+c+d)	68,49,152	51.22	53.32
Mode of acquisition /sale	Conversion of fully convertible warrants		
Date of receipt of intimation of allotment of shares	September 09, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,19,71,720/- comprising of 1,11,97,172 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,29,41,720/- comprising of 1,22,94,172 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,84,58,960/- comprising of 1,28,45,896 Equity Shares of Rs. 10/- each.		

For self and on behalf of PAC

Suraj Prakash Gupta