

July 19, 2021

To,

The DCS - CRD

**BSE** Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

BSE Script Code: 533261

Sub: <u>Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

<u>Regulations, 2011 (as amended)</u>

Ref: <u>Target Company – Eros International Media Limited</u>

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

**Authorised Signatory** 

Encl: As Above

CC: Eros International Media Limited

Eros Worldwide FZ LLC

Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867 Email: <u>surender.sadhwani@erosintl.com</u>; website: <u>www.erosstx.com</u>

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares invocation of encumbrance of encumbrance, in	umbrance of shares invocation of encumbrance release of encumbrance, in
terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	vers) Regulations, 2011
Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited
	2. National Stock Exchange of India Limited
Date of reporting	July 19, 2021
Name of the Promoter or PAC on whose share's encumbrance has been ereated/ released/   Eros Worldwide FZ LLC	Eros Worldwide FZ LLC
invoked	
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Name of the	Promoter holding in the	er n the	Promoter holding already	er eady			Details of events	Details of events pertaining to encumbrance	umorance			holding of	of
Promoter(s)	target company	npany	encumbered	red								encumbered	red
0r	(E)		(2)					(3)				[Invocation (2)-(3)]	2)-(3)]
PACs	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		share		share	(creation /	release/	(pledge/ lien/			capital	whose		share
		capital		capital	release /	invocation of	Non disposal/				favor shares		capital
					invocation)	encumbrance	undertaking/ Others)				encumbered		
Eros Worldwide	34,081,302	35.55	33,121,169	34.56	Invocation	12.07.2021	Pledge	Invocation of Pledge	496,000	0.52	SREI Equipment	32,625,169	34.04
FZ LLC	**										Finance Ltd		
Eros Worldwide FZ LLC	33,577,302	35.03	32,625,169	34.04	Invocation	14.07.2021	Pledge	Invocation of Pledge	504,000	0.53	SREI Equipment Finance Ltd	32,121,169	33.51
Eros Worldwide FZ LLC	33,077,302	34.50	32,121,169	33.51	Invocation	15.07.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	31,621,169	32.99
Eros Worldwide FZ LLC	32,577,302	33.98	31,621,169	32.99	Invocation	16.07.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	31,121,169	32.47

## For Eros Worldwide FZ LLC

Authorised Signatory
Place: Dubai
Date: July 19, 2021

