

SHYANTANU S CHOKHANI

23, Maheshwari Mansion, 34 Napeansea Road, Mumbai- 400036, Contact No: 9819928591

August 25, 2023

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400001

Scrip Code: 506003

Dear Sir,

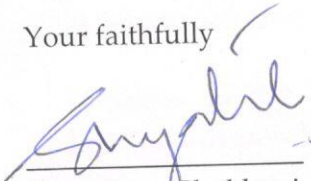
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure with respect to acquisition of Equity shares of Sudal Industries Limited made on August 23, 2023.

This is for your information and record.

Thanking you,

Your faithfully



Shyantanu Chokhani
Promoter of Sudal Industries Limited

CC: Sudal Industries Limited
A-5, MIDC, Ambad Industrial Area,
Mumbai Nashik Highway,
Nashik Maharashtra 4000083.

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sudal Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Shyantanu Chokhani		
Whether the acquirer belongs to Promoter / Promoter Group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	17,18,200	23.32	23.32
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	17,18,200	23.32	23.32

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Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	10,00,000	11.95	11.95
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+d)	10,00,000	11.95	11.95
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	27,18,200	32.48	32.48
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	27,18,200	32.48	32.48

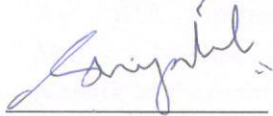
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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares, pursuant to the order dated August 10, 2023, passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, under the Pre-Packaged Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 23, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,36,78,180/- (Rupees Seven Crore Thirty Six Lakh Seventy Eight Thousand One Hundred and Eighty only)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 8,36,78,180/- (Rupees Eight Crore Thirty Six Lakh Seventy Eight Thousand One Hundred and Eighty only)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,36,78,180/- (Rupees Eight Crore Thirty Six Lakh Seventy Eight Thousand One Hundred and Eighty only)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Shyantanu Chokani
Promoter & Director

Place: Mumbai

Date: August 25, 2023