

CTL/SAST/22-23/7242

February 08, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Company Name	Gelt Bery Trade and Investment Ltd Amicorp (Mauritius) Limited Tower 1 Nexteracom Building, Ebene, Mauritius and with registered number 186144
Pledgor Name 1	EMERGING MARKET INVESTMENT LTD Unit No: 3606-C, Liwa Heights 1 Plot No: JLT- PH2-W3A, Jumeirah Lakes Towers, Dubai, United Arab Emirates
Pledgor Name 2	FLOURISHING TRADE AND INVESTMENT LTD Amicorp (Mauritius) Limited, 6th Floor, Tower Nexteracom Building, Ebene, Mauritius and with registered number 149600
Target Company	ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar Ahmedabad Ahmedabad GJ 382421 IN

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of Equity Shares of ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED.

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of Equity Shares of "ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED" in favour of "Catalyst Trusteeship Limited" (formerly known as GDA Trusteeship Limited) in the capacity of Security Trustee for the benefit of the Lenders.

For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)


Authorised Signatory



Encl: As above

CATALYST TRUSTEESHIP LIMITED

Mumbai Office Windsor, 6th Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (22) 4922 0555 Fax +91 (22) 4922 0505
Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (20) 66807200

Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel +91 (11) 430 29101/02.
CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

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An ISO 9001 Company



ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Security Trustee on behalf Lenders		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	16,82,69,000	7.79	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	16,82,69,000	7.79	-
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares release by the acquirer (pledge /lien/non-disposal undertaking/ others)	16,82,69,000	7.79	-
e) Total (a+b+c+/-d)	16,82,69,000	7.79	-
<u>After the acquisition, holding/sale of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

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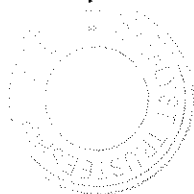
shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in the nature of encumbrance (pledge/ release/ lien / non-disposal / undertaking / others)	0	0	-
e) Total (a+b+c+d)	0	0	-
Mode of acquisition (e.g. open market /off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of release of pledged Equity Shares of ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED kept as security.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of release of shares / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	07-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	2,16,01,38,945 Equity Shares of INR 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	2,16,01,38,945 Equity Shares of INR 2/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	NIL		

Signature of the Acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Limited)

Authorized Signatory



Place: Mumbai

Date: Feb 08, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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