

Annexure - II

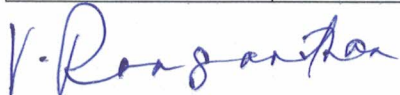
Disclosure of reasons for encumbrance

Name of listed company	Cerebra Integrated Technologies Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE &NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Venkataraman Ranganathan
Total promoter shareholding in the listed company	No. of shares –38,96,080 % of total share capital -3.47%
Encumbered shares as a % of promoter shareholding	80.85%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance - (Date of Creation of encumbrance: 22.12.2022)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE
No. and % of shares encumbered	No. of shares: 31,50,000 % of total share capital: 2.81%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.
	Names of all other entities in the agreement
	Goldstone Trading Company Private Limited
	No, It's a Private Limited Company and it is into trading of securities
	NA

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/NO
	<ol style="list-style-type: none"> 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 	
Security Cover / Asset Cover	Value of shares on the date of event/agreement (A)	Rs. 4,26,82,500
	Amount involved (against which shares have been encumbered) (B)	Rs.4,48,87,500
	Ratio of A / B	0.95:1
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>(b) For the benefit of listed company -</p> <p>The whole amount so raised will be used to facilitate borrowing in order to fund the financial Commitments of the company.</p>



Signature of Authorised Signatory:

Place: Bengaluru

Date: 23.12.2022