

*FROM THE DESK OF
MR. LAKSHMANA RAO JANUMAHANTI,
CHAIRMAN AND MANAGING DIRECTOR
MOLD-TEK GROUP*

Date: 25th August, 2023

The Secretary, Listing Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC - EQ	The Company Secretary, Mold-Tek Packaging Limited, 8-2-293/82/A/700, Ground Floor, Road No. 36, Jubilee Hills, Hyderabad-500033
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Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to captioned subject, please find enclosed herewith the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and please be informed that:

- (i) An application dated 25th October, 2022 was filed with the BSE Limited and National Stock Exchange of India Limited for Re-classification of Mrs. Swetha Mythri J, a Member of the Promoter Group to reclassify her from existing “Promoter/Promoter Group category” to “Public category” of the Company, in terms of Regulation 31A of the SEBI (LODR) Regulations, 2015 and subsequently, the exchange(s) vide letter(s) dated 23rd August, 2023, have approved the application for the said reclassification and thus Mrs. Swetha Mythri J is no longer a member of the Promoter Group of the Company and thus not acting in concert with them.

The disclosure is being given voluntarily even though the change in shareholding of any of the individual promoter/ promoter group member is not exceeding 2 (two) percent in the target Company.

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

Thanking you,

Yours faithfully,

For and on behalf of the Promoter and Promoter Group

Lakshmana Rao Janumahanti
Authorized Signatory

Corporate Office :

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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

MTPL/SECT/ 064/2023-24

Date: 25th August, 2023

The Secretary,
Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001.
Scrip Code: 533080

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051.
Symbol: MOLDTKPAC - EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the captioned subject, we are enclosing herewith the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from the Promoters and Members of Promoter Group of the Company.

Vide the said disclosure it was informed that:

- (i) An application dated 25th October, 2022 was filed with the BSE Limited and National Stock Exchange of India Limited for Re-classification of Mrs. Swetha Mythri J, a Member of the Promoter Group to reclassify her from existing “Promoter/Promoter Group category” to “Public category” of the Company, in terms of Regulation 31A of the SEBI (LODR) Regulations, 2015 and subsequently, the exchange(s) vide letter(s) dated 23rd August, 2023, have approved the application for the said reclassification and thus Mrs. Swetha Mythri J is no longer a member of the Promoter Group of the Company and thus not acting in concert with them.

The disclosure is being given voluntarily even though the change in shareholding of any of the individual promoter/ promoter group member is not exceeding 2 (two) percent in the target Company.

Thanking you,

Yours faithfully,

For Mold-Tek Packaging Limited

Subhojeet Bhattacharjee
Company Secretary & Compliance Officer

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mold-Tek Packaging Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the list enclosed in Annexure-I		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,10,20,613	33.24	33.16
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	25,712	0.07	0.08
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,10,46,325	33.31	33.24
Details of acquisition/sale			
a) <u>Shares carrying voting rights acquired/sold:</u> (i) The Company had filed an application dated 25th October, 2022 with the BSE Limited and National Stock Exchange of India Limited for Re-classification of Mrs. Swetha Mythri J (PAN: AHDPJ2016M) , a Member of the Promoter Group to reclassify her from existing “Promoter/Promoter Group category” to “Public category” of the Company, in terms of Regulation 31A of the SEBI (LODR) Regulations, 2015 and subsequently, the exchange(s) vide letter(s) dated 23rd August, 2023, have approved the application for the said reclassification and thus Mrs. Swetha Mythri J is no longer a member of the Promoter Group of the Company and thus not acting in concert with them.	#(54,502)	(0.16)	(0.16)
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil

e) Total (a+b+c+/-d)	(54,502)	(0.16)	(0.16)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,09,66,111	33.07	32.99
b) Shares encumbered with the acquirer	25,712	0.07	0.08
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,09,91,823	33.14	33.07
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The Company had filed an application dated 25 th October, 2022 with the BSE Limited and National Stock Exchange of India Limited for Re-classification of Mrs. Swetha Mythri J (PAN: AHDPJ2016M), a Member of the Promoter Group to reclassify her from existing "Promoter/Promoter Group category" to "Public category" of the Company, in terms of Regulation 31A of the SEBI (LODR) Regulations, 2015 and subsequently, the exchange(s) vide letter(s) dated 23 rd August, 2023, have approved the application for the said reclassification and thus Mrs. Swetha Mythri J is no longer a member of the Promoter Group of the Company and thus not acting in concert with them.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable- Approval for Re-classification.	23.08.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,31,64,769 Equity Shares of ₹ 5 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,31,64,769 Equity Shares of ₹ 5 each		
Total diluted share/voting capital of the TC after the said acquisition	3,32,31,931 Equity Shares of ₹ 5 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

This Disclosure pertains to

- (i) *# The Company had filed an application dated 25th October, 2022 with the BSE Limited and National Stock Exchange of India Limited for Re-classification of Mrs. Swetha Mythri J (PAN: AHDPJ2016M), a Member of the Promoter Group to reclassify her from existing "Promoter/Promoter Group category" to "Public category" of the Company, in terms of Regulation 31A of the SEBI (LODR) Regulations, 2015 and subsequently, the exchange(s) vide letter(s) dated 23rd August, 2023, have approved the application for the said reclassification and thus Mrs. Swetha Mythri J is no longer a member of the Promoter Group of the Company and thus not acting in concert with them. The disclosure is being given voluntarily even though the change in shareholding of any of the individual promoter/ promoter group member is not exceeding 2 (two) percent in the target Company.*

For and on behalf of the Promoter and Promoter Group

Lakshmana Rao Janumahanti

Authorised Signatory

Date: 25/08/2023

Name of the Target Company: Mold-Tek Packaging Limited

Sr. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group
1.	Lakshmana Rao Janumahanti	Promoter
2.	Subramanyam Adivishnu	Promoter
3.	Sudharani Janumahanti	Promoter Group
4.	Seshukumari Adivishnu	Promoter Group
5.	Srinivas Madireddy	Promoter Group
6.	Nandivada Padmavathi	Promoter Group
7.	Golukonda Satyavati	Promoter Group
8.	Janumahanti Sathya Sravya	Promoter Group
9.	A Durga Sundeep	Promoter Group
10.	Navya Mythri Janumahanti	Promoter Group
11.	Ranapratap Janumahanti	Promoter Group
12.	Bhujanga Rao Janumahanti	Promoter Group
13.	Venkateswara Rao Pattabhi	Promoter
14.	Sai Lakshmi Pattabhi	Promoter Group
15.	Lakshmi Mythri Adivishnu	Promoter Group
16.	Kavya Sarraju	Promoter Group
17.	Vivaan Subramanyam Adivishnu	Promoter Group
18.	Vijay Sharan Jandhyala	Promoter Group
19.	Aanvi Adivishnu	Promoter Group
20.	Som Shourya Jandhyala	Promoter Group
21.	Virat Laxman Janumahanti	Promoter Group
22.	Sarada Janumahanti	Promoter Group
23.	Vihaan Laxman Posemsetty	Promoter Group
24.	Hyma M	Promoter Group
25.	P.S.N. Vamsi Prasad	Promoter Group
26.	Nandiwada Vara Prasad	Promoter Group
27.	P. Appa Rao	Promoter Group
28.	Janumahanti Yuvaan Laxman	Promoter Group
29.	Nihira Rani Posemsetty	Promoter Group
30.	Mold Tek Technologies Limited	Promoter Group

For and on behalf of the Promoter and Promoter Group

Lakshmana Rao Janumahanti
Authorised Signatory

Date: 25/08/2023