

The Securities and Exchange Board of India
SEBI Bhavan BKC
Plot No. C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051, Maharashtra

Date: 24.07.2019

Subject: Submission of Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations') in respect of acquisition of Shares

Sir/Ma'am,

In accordance with the captioned Regulation the undersigned being part of Promoter and Promoter Group, hereby furnish Report in the prescribed format, in respect of acquisition of shares of Lumax Industries Limited (Target Company) by way of gift from Mr. Dhanesh Kumar Jain.

The respective intimation and report under Regulation 10(5) and 10(6) of Takeover Regulations has already been filed with BSE Limited and National Stock Exchange of India Limited on 21.06.2019 and 04.07.2019 respectively.

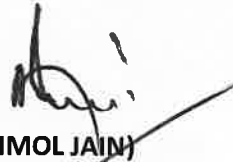
The applicable fees of Rs. 1,50,000 from each undersigned acquirer vide Demand Draft No. 290390 and 290392 respectively drawn on Syndicate Bank in favour of "Securities and Exchange Board of India" payable at Mumbai is enclosed for reference.

Thanking you.

Yours faithfully,


(DEEPAK JAIN)

Acquirer belonging to Promoter Group


(ANMOL JAIN)

Acquirer belonging to Promoter Group

CC:

BSE Limited
1st Floor, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Company Secretary
Lumax Industries Limited
Plot No. 878, Udyog Vihar, Phase V,
Gurugram- 122016, Haryana
Ph. +91 124 4760000
Email Id ankita.gupta@lumaxmail.com

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}
		Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence)
		Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com
	b.	Whether sender is the acquirer (Y/N)
		Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)
		NA
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer
		NA
2	Compliance of Regulation 10(7)	
	a.	Date of report
		24.07.2019
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition
		Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)
		Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 290390 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No. 290392 drawn on Syndicate Bank in favour of Securities and Exchange Board of India are enclosed for reference as an Annexure A.
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition
		Yes
	b.	Date of Report
		21.06.2019
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition
		Yes
	b.	Date of Report
		04.07.2019
5	Details of the Target Company (TC)	
	a.	Name & address of TC
		Lumax Industries Limited 2 nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed
		1. BSE Ltd. 2. National Stock Exchange of India Ltd.

6 Details of the acquisition					
a.	Date of acquisition	28.06.2019			
b.	Acquisition price per share (in Rs.)	NA			
c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)			
d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
Name of the acquirer(s) / PAC (**)					
Acquirer(s)					
Deepak Jain		1,64,428	1.76	11,72,031	12.54
Anmol Jain		69,925	0.75	11,72,031	12.54
PAC(s)					
Sh. Dhanesh Kumar Jain		21,09,709	22.57	-	-
M/s Dhanesh Kumar Jain (HUF)		1,42,970	1.53	1,42,970	1.53
Lumax Auto Technologies Limited		5,25,000	5.62	5,25,000	5.62
Lumax Finance Private Limited		4,93,367	5.28	4,93,367	5.28
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
Name of the Seller(s)(**)					
Sh. Dhanesh Kumar Jain		21,09,709	22.57	-	-
7 Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)					
a.	Provide the names of the seller(s)	Sh. Dhanesh Kumar Jain			
b.	Specify the relationship between the acquirer(s) and the seller(s).	Sh. Dhanesh Kumar Jain (Seller) is the Father of Mr. Deepak Jain and Mr. Anmol Jain (Acquirers).			
c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes			
d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA			
e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA			


f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	NA
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Report sent on 21.06.2019
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Acquirer has submitted the disclosure under Regulation 29(1) & 29(2) on 02.07.2019. The Copies of the same is enclosed as an Annexure B.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	Yes

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



(DEEPAK JAIN)

Acquirer belonging to Promoter Group



(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 24.07.2019

Place: Gurugram

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be show separately and then collectively in a Group.

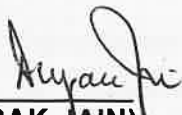
Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}
		Deepak Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: kanchan.arora@lumaxmail.com (For correspondence)
		Anmol Jain Address: Farm No. 23, Road No. 1, Silver Oak Marg, Ghitorni, New Delhi- 110030 Telephone No.: 0124-4760000 Email Id: salman.saeed@lumaxmail.com
	b.	Whether sender is the acquirer (Y/N)
		Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)
		NA
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer
		NA
2	Compliance of Regulation 10(7)	
	a.	Date of report
		24.07.2019
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition
		Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)
		Two Demand Drafts on behalf of Mr. Deepak Jain of Rs. 1,50,000/- vide DD No. 290390 and Mr. Anmol Jain of Rs. 1,50,000/- vide DD No. 290392 drawn on Syndicate Bank in favour of Securities and Exchange Board of India are enclosed for reference as an Annexure A.
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition
		Yes
	b.	Date of Report
		21.06.2019
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition
		Yes
	b.	Date of Report
		04.07.2019
5	Details of the Target Company (TC)	
	a.	Name & address of TC
		Lumax Industries Limited 2 nd Floor, Harbans Bhawan- II, Commercial Complex, Nangal Raya, New Delhi- 110046
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed
		1. BSE Ltd. 2. National Stock Exchange of India Ltd.

6 Details of the acquisition					
a.	Date of acquisition	28.06.2019			
b.	Acquisition price per share (in Rs.)	NA			
c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)			
d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the acquirer(s) / PAC (**)				
	Acquirer(s)				
	Deepak Jain	1,64,428	1.76	11,72,031	12.54
	Anmol Jain	69,925	0.75	11,72,031	12.54
	PAC(s)				
	Sh. Dhanesh Kumar Jain	21,09,709	22.57	-	-
	M/s Dhanesh Kumar Jain (HUF)	1,42,970	1.53	1,42,970	1.53
	Lumax Auto Technologies Limited	5,25,000	5.62	5,25,000	5.62
	Lumax Finance Private Limited	4,93,367	5.28	4,93,367	5.28
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the Seller(s)(**)				
	Sh. Dhanesh Kumar Jain	21,09,709	22.57	-	-
7 Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii)					
a.	Provide the names of the seller(s)	Sh. Dhanesh Kumar Jain			
b.	Specify the relationship between the acquirer(s) and the seller(s).	Sh. Dhanesh Kumar Jain (Seller) is the Father of Mr. Deepak Jain and Mr. Anmol Jain (Acquirers).			
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	As on 31.03.2019	As on 31.03.2018	As on 31.03.2017	
	Acquirer(s) (*)				
	Mr. Deepak Jain	1,64,428	1,64,428	1,42,711	
	Mr. Anmol Jain	69,925	69,925	55,378	
	Seller(s)				
	Sh. Dhanesh Kumar Jain	21,09,709	19,59,026	19,52,255	
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes and the Shareholding Pattern for the Quarter ended 31 st March 2019 and 31 st December 2018 is enclosed as an Annexure C & D respectively.			

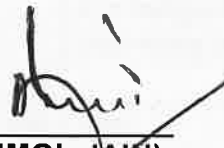
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA
f.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	NA
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Report sent on 21.06.2019
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Acquirer has submitted the disclosure under Regulation 29(1) & 29(2) on 02.07.2019. The copies of the same is enclosed as an Annexure B.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	Yes

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



(DEEPAK JAIN)

Acquirer belonging to Promoter Group



(ANMOL JAIN)

Acquirer belonging to Promoter Group

Date: 24.07.2019

Place: Gurugram

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be show separately and then collectively in a Group.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

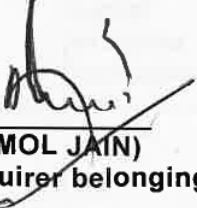
1. Name of the Target Company (TC)	Lumax Industries Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Deepak Jain Anmol Jain PAC(S) Mr. Dhanesh Kumar Jain, Dhanesh Kumar Jain (HUF), Lumax Finance Private Limited, Lumax Auto Technologies Limited.		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition (By way of Gift) under consideration, holding of acquirer along with :			
a) Shares carrying voting rights	13,95,690	14.93	14.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by equity shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA		
e) Total (a+b+c+d)	13,95,690	14.93	14.93
Details of acquisition (By way of Gift)			
a) Shares carrying voting rights acquired	21,09,709	22.57	22.57
b) VRs acquired otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA		

d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	21,09,709	22.57	22.57
After the acquisition (By way of Gift), holding of acquirer along with PACs of:			
a) Shares carrying voting rights	35,05,399	37.50	37.50
b) VRs otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	35,05,399	37.50	37.50
6. Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer by way of Gift		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.06.2019		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,34,77,320		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,34,77,320		
11. Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,34,77,320		

Part-B***

Name of the Target Company: LUMAX INDUSTRIES LIMITED


(DEEPAK JAIN)
Acquirer belonging to Promoter Group


(ANMOL JAIN)
Acquirer belonging to Promoter Group

Place: Gurugram
Date: 02.07.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lumax Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Deepak Jain Anmol Jain PAC(S) Dhanesh Kumar Jain, Dhanesh Kumar Jain (HUF), Lumax Finance Private Limited, Lumax Auto Technologies Limited.		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition (By way of Gift) under consideration, holding of:			
a) Shares carrying voting rights	13,95,690	14.93	14.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by shares	NA		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
e) Total (a+b+c+d)	13,95,690	14.93	14.93
Details of acquisition (By way of Gift)/ sale			
a) Shares carrying voting rights acquired/ sold	21,09,709	22.57	22.57
b) VRs acquired /sold otherwise than by shares	NA		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA		
d) Shares encumbered/ invoked/ released by the acquirer	NA		
e) Total (a+b+c+d)	21,09,709	22.57	22.57

After the acquisition (By way of Gift) /sale, holding of:			
a) Shares carrying voting rights	35,05,399	37.50	37.50
b) Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
e) Total (a+b+c+d)	35,05,399	37.50	37.50
6. Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer by way of Gift		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.06.2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,34,77,320		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,34,77,320		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 9,34,77,320		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(DEEPAK JAIN)
 Acquirer belonging to Promoter Group


(ANMOL JAIN)
 Acquirer belonging to Promoter Group

Place: Gurugram
 Date: 02.07.2019